LOOK INTO
THE CRYSTAL BALL

HOW CHANGES TO FEDERAL ENVIRONMENTAL POLICY AND FUNDING WILL AFFECT THE WASTE TIRE INDUSTRY
Why does EPA matter?

• Federal Environmental Laws
• Other Laws
• Federal Policy
• Money
• Direct regulatory oversight
• Indirect oversight
• Federal policies
• Science
• $$$
• Emergency response
WASTE TIRE MARKETS

• Energy - Tire Derived Fuels (49%)
• Crumb Rubber - Rubber products; playground and sports surfacing; rubberized asphalt (26%)
• Civil Engineering – tire derived aggregate; alternative daily cover (7%)
• Miscellaneous Uses – electric arc furnaces; land reclamation, export, others – 7%
• Land disposal (11%)
EPA in the Trump Administration
Chances of significant changes in law or regulations = Unlikely
• Proposed EPA budget
• What will happen to federal funding for state programs?
Potential Impacts of EPA Budget Reduction on the Waste Tire Industry

• TDF development could get more difficult.
• Federal funding for solid waste management, in general, is likely to shrink.
• Federal funding for research and development of new technology and treatment techniques is likely to dry up.
• Federal funding for science? Likely to be much reduced.
• Significant reductions to hazardous waste remediation and enforcement activities, including a reduction of more than $152 million from the Office of Land & Emergency Management.
• $128 million reduction in funds to support cleanup in states and local communities.
• $29 million reduction in funds for emergency response and contamination removal.
Changes to federal statutes? Extremely unlikely

Changes to federal regulations? Unlikely

Changes to funding? Certain