What to Expect from OMB Uniform Guidance:

*Office of the State Controller*

*OMB Subrecipient Guidance*
Design
Procurement

Guidance is customized to the flow of a professional procurement process:

✓ Pre-procurement
✓ Procurement
✓ Post-procurement
Pre-Procurement

Through topics related to the pre-procurement processes, you will become familiar with:

- What to read and understand before jumping into a process

- 10-question checklist to proactively evaluate readiness
Purchasing Process

Through topics related to the purchasing process, you will learn about:

- Direction for avoiding unnecessary and duplicative purchases
- Thresholds and inclusions for procurement source selection methods
- Award conditions
Post-Procurement

Through topics on post-procurement activity, you will have opportunity to understand:

- Important steps that must be taken after an award is made
- Impact and requirements following every modification
- Consequences of non compliance
Features

- Overview section as well as easy-to-understand tables, charts, and steps
- Guiding questions to help Subrecipient know what actions to take
- Red-outlined text boxes conveying State interpretation
- Extra 1-page resources to post in work area
Components
Components

- **Primary Guidance Manual**: *Office of the State Controller OMB Subrecipient Guidance*
  - *Highly recommended* for all Subrecipients

- Complete **OMB 200.317-200.326** document:
  - *Required* reference for all Subrecipients
Components

- “What to Expect from OMB Uniform Guidance”
  - Optional PowerPoint you are viewing now

- Job Aids - Printable 1-page resources
  - Optional charts, tables, process steps
Suggestions
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- Read, review, and highlight materials at different times to build recall of basic information.
- Take a look at the optional resources before deciding they are not useful.
- Keep 1-page, printable resources keep need-to-know summaries handy and build memory.