



# HCBS STRATEGIES, INC.

Improving Home and Community Based Systems

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## Session 4 Debrief and Next Steps

8.6.2014		In-person
Note taker	Andrew Cieslinski	
Attendees	Tim Cortez, George Culpepper, Brittani Trujillo, Jennifer Martinez, Kelly Wilson	
<p><b>October Site Visit</b></p> <ul style="list-style-type: none"> <li>• Tim said that it would be time during the next site visit to meet with Erica Snow during the CO Health Foundation.</li> <li>• Steve said that it would be helpful to have any additional information around the SEP redesign; Tim said that he doesn't think there will be anything new happening soon.</li> <li>• Will meet with HSRI at the conference, and Steve also suggested <b>meeting with Brant Frieze to discuss resource allocation.</b></li> <li>• Tim said that it sounded like there would have to be a separate scope of work to automate the pilot because it is not currently included in the scope of work.</li> </ul>		
<p><b>Strategic Vision Paper</b></p> <ul style="list-style-type: none"> <li>• Tim requested any visual aides that could be incorporated into the paper.</li> </ul>		
<p><b>Tool Development Process</b></p> <ul style="list-style-type: none"> <li>• Tim requested listing draft recommendations and laying out pros and cons of each tool from the CO tool selection decision criteria document.</li> <li>• Tim and Brittani both said that they liked the MnCHOICES framework and incorporating CARE items, as this will be more flexible working with the SIS.</li> <li>• Factors that impact care and personal story have both already been added to the PHR.</li> <li>• Shirley brought up for consideration whether caregiver assessment should be included. Tim said that an assessment of the caregiver's situation would be something that they are interested in including. This would be something short; they do not currently have a caregiver effort in the State.             <ul style="list-style-type: none"> <li>○ Tim said that he thought they may wait on incorporating this and develop the caregiver components with the stakeholders.</li> <li>○ Steve said that the State may want to keep it simple, as the catalog of supports, as they don't have many resources available in the State.</li> </ul> </li> <li>• Discussion of the IT components             <ul style="list-style-type: none"> <li>○ See if beta testing and piloting can be treated as one in the same.</li> </ul> </li> <li>• Set up call with Gary or meet with her at the HCBS conference to discuss the CARE and other components.             <ul style="list-style-type: none"> <li>○</li> </ul> </li> </ul>		