

Monitoring Visit Nutrition Education Contacts

Local Agency & Clinic:

Date:

Nutrition Education (NE) Contacts Review

	PID Number	Category	Cert Dates	Number of NE Contacts Needed	Total # of NE Contacts Received	Appropriate # of NE Contacts*(Y/N)	Comments
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							

	PID Number	Category	Cert Dates	Number of NE Contacts Needed	Total # of NE Contacts Received	Appropriate # of NE Contacts*(Y/N)	Comments
15							
16							
17							
18							
19							
20							
21							
22							
23							
24							
25							

*In order for a nutrition education contact to be counted, it must be documented correctly which includes documentation on the Nutrition Education panel and the Participant-Care Plan panel. Exceptions include participants who complete a contact via WIChealth.org (only the Nutrition Education panel is required) or a Nutrition Education Class.

Total # of Records	# of Records Meeting NE Contact Requirements	Percentage (# of Records Meeting NE Contact Requirements/Total # of Records)	Finding Issued (Y/N) (Finding: < 90% met requirements)	Comments
			Previous MV Year: Percentage:	

Monitoring Visit High Risk Referrals

Local Agency & Clinic:

Date:

High Risk Referral Review

	PID Number	HR NRF(s)	Date HR NRF Identified	Staff Member who identified HR NRF	Was this participant seen by RD/RN? (Y/N)	Was the HR counseling documented correctly? (Y/N)	Was HR NRF seen by RD/RN within required timeframe? (Y/N)	Timeframe the participant was seen by RD/RN	Comments
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									

	PID Number	HR NRF(s)	Date HR NRF Identified	Staff Member who identified HR NRF	Was this participant seen by RD/RN? (Y/N)	Was the HR counseling documented correctly? (Y/N)	Was HR NRF seen by RD/RN within required timeframe? (Y/N)	Timeframe the participant was seen by RD/RN	Comments
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									

Total # of HR Reviewed	# of HR Seen	Percentage of total HR reviewed that were seen	Finding Issued (Y/N) (Finding: < 85% met requirements)
		Previous MV Year: Percentage:	

# of total HR reviewed that were seen within timeframe	Percentage of total HR reviewed that were seen within timeframe	Finding Issued (Y/N) (Finding: < 85% met requirements)
	Previous MV Year: Percentage:	