Greatrock North Water and Sanitation District
Adams County, CO
General Obligation Refunding Bonds
Series 2015
Assumes "A" Rating - with Bond Insurance
As of 10/23/2015

SUMMARY CHART

Scenario	Project Fund Amount	Total Par Amount	True Interest Cost	Average Annual Debt Service	Total Repayment
Series 2015 Scenario A	$1,250,000	$3,900,000	4.608%	$189,865 (2016-2030) $376,563 (2031-2045)	$8,496,423
Series 2015 Scenario B	$1,500,000	$4,305,000	4.426%	$191,415 (2016-2030) $399,203 (2031-2045)	$8,859,268
Series 2015 Scenario C	$1,750,000	$4,555,000	4.426%	$202,562 (2016-2030) $422,290 (2031-2045)	$9,372,787

Date of Issuance: 12/2/2015

The scenarios are a combined new money and partial refunding of the Series 2007 General Obligation Refunding Bonds (principal outstanding in the amount of $2,325,000) callable on December 1, 2017. Each scenario is structured for interest only payments until 2031, and level debt service payments thereafter.