

Medicaid Screening Form

Client:

Mr. Father L. Burton
9999 Rao Drive
Hudson, FL 34667
County: Pasco
(727) 777-7777

Birthdate: 1/1/1924 **Age:** 87 **Gender:** Male

Screening completed by
Celeste Johnson
* **Chrysti Reichert**
Marian Walker

* **Date screening was completed: 05/31/2011**

Checked Florida System

* **Currently has no benefits**

Has benefits (describe type)

Current case number

How many people live in the household, including yourself?

* **1**

2

3

4 or more

Optional-comment on age/relationship

If Household >1 - Do you purchase/prepare your food separately?

Yes

No

* **N/A - Household = 1**

Is anyone in the household disabled?

Yes

* **No**

Is anyone in the household in need services through ADA or ALE Waiver?

* **Yes (Comment): Needs Assistance With Personal Care And Meal Preparation**

No

Is anyone enrolled in Medicare?

No

* **Yes**

* **Comment-identify who has Medicare: Mr Burton Has A, B, And D**

Is anyone in the household working (full or part time)?

Yes (How many?)

* **No**

Income (Monthly) - List amount and identify individual receiving

Alimony

Annuities

Earned income (before taxes)

* **Pension: 166**

Railroad Retirement

Rental Income

Social Security Disability

* **Social Security Retirement/ Survivor Benefits: 800**

SSI

Unemployment

Veterans Benefits

Other (type-amount)

Total monthly income

Assets

* **Bank Accounts (Checking, Savings): 790**

Investments (Stocks, Bonds, CD, IRA, Trusts)

Life Insurance Policy

Revocable Burial Plots

Real Estate in addition to homestead

Additional vehicles

401K

How much court ordered child support or alimony does the household pay monthly?

Application completed by Medicaid Benefits Counselor

* **Buy-In**

* **Share of Cost**

Client is not eligible

Client chose not to apply

Sent to

SHINE for LIS

SNAP

* **Both SHINE and SNAP**

Neither SHINE nor SNAP

* **Intake for Med Waiver screening**

* **Person to contact on behalf of client - Name, phone, relationship: Daughter - D Burton
- 727-555-5555**

Comments
