

Checklist for Positive Change

- Meeting soon to come to a consensus on how and when it should be used to engage stakeholders in an effective manner.
- Tim said that this would most likely be used retroactively rather than in advance of the process.
- *Tim will send a draft of the document.*
- Julie would most likely like to apply this form to the assessment tool development process.
- Hinder eligibility, what is the communication plan for communicating the projects, and other process related items are included. Some elements would not be able to be answered unless there was data already collected.

Disability Cultural Competence

- Two day training. Tim wasn't sure how it would be used moving forward.
- 4-5 classes, 30 people attended each
- Person with disabilities from CT doing disability awareness and training with staff.

CCT

- CO's MFP effort
- Not the same as the care transition interventions, strictly includes ICFs and NFs. Includes DD, MH, elderly, and individuals with disabilities
- Began in 2013 with a \$22 million grant, hoped to transition 500 people which has proven to be challenging.
- Once client is referred, assessment is completed via transition coordinator with NF staff, CM and anyone else client wants. Client has the right to transition if services can be arranged.
- Some section Q referral, but most come through self-referrals with info from transition coordinator or others in the program.
- Will be beefing up section Q this September, and then ADRCs will receive NF deferrals and provide options counseling.
- Transition coordinator is not a NF staff, based out of a CBO (none of which are SEPs) such as home health agencies and CCBs, and go into facility to work with the client to help them transition. Talk with other residents in the NF.
- Transition plan will be automated and in the BUS come August. **Could be folded into the new assessment process.** Open to replacing; only have because 100.2 doesn't have enough info.
- Currently conducting governance on a project by project basis, and Steve proposed having a broader structure.

Olmstead

- Tim will send draft plan that is in clearance right now.
- Is updated and more directive than the original plan
- Involved collaboration of 3 State agencies

ADRCs

- Will be applying for planning grant that is due next Tuesday

- Tim sent recommendations for CLAG that includes ongoing case management functions, which wants a separate case management system.
- No wrong door- client calls one time, and regardless of payer source will be directed to whatever services they can receive funding for
- Once implementation plan is developed, it will impact a variety of other components including federal compliance and overall IT.
- Could potentially use grant to set up the next phase of the assessment tool project

Entry Point Redesign

- Information can be found in CCT paper.
- SEPs are not happy to separate CM and entry point work.
- Coordinate with new contractor to have them attend the August stakeholder meeting and set up meeting with them in September to go over plan.

CMS HCBS Settings

- Set up a conversation with Jennifer to discuss this.