

- Sue Fox would be the person to talk to about the web-based tool.
- Team performance model allows for a development process over time. Most difficult issue has been trying to meet a group where they're at; eventually took some person centered planning tools that most groups could relate to and began working through them.
- Recently received a grant to modify PC for older adults; previously just had ID.
- Spent quite a bit of time modifying the tools, specifically to address long range planning, crisis planning, and practical issues such as finance and aging in general.
- Navigating Choice and Change in Later Life was written by Patty and Sue Fox and contains 12 different planning tools, and she recommended it as a comprehensive manual. Can be purchased through UNH.
- Patty has been involved largely in the training around PC planning. Much of the focus has been on effective facilitation skills.
- Patty was not sure of the internal evaluation approach by the ADRCs; they do a one day training twice a year for the ADRCs and there is also a 5 day training for individuals who are more involved with the planning.
- Patty said that the PC portion is really helping with caregiver support and supporting natural supports.
- One day orientation level training addressed the culture shift that needs to occur for PC using a strength based point of view. Deliberate culture and scenarios are discussed, and work is done with the team performance model to show how growth may occur over time. This has gotten great feedback that it is very helpful in getting people realize the shift and understand the overall changes.
- There is also a person centered planning component geared towards kids aging out of schools into adulthood. This has not yet been adapted for older groups.
- Have found that training with parents are helpful, but are still working to develop more impactful programs.
  - At least 75% of these individuals come out and choose consumer directed or participant directed services.
- Have been working on a follow-up piece to the training.
- Mentoring would be adaptable to online training, but there may be complications in facilitating the other trainings online. Patty said they get much more out of in-person trainings.
- Can handle between 16-35 in training