

# *Stakeholder Review of Children's LTSS Assessment Redesign*

March Stakeholder Meeting 2  
March 22, 2016



**COLORADO**  
Department of Health Care  
Policy & Financing

# *Our Mission*

Improving health care access and outcomes for the **people** we serve while demonstrating sound stewardship of financial **resources**



# *Agenda*

- Introduction and purpose of meeting
- Review questions from previous meeting
- Review Intake Screen
- Review Introduction and Decision Makers module
- Review the Participant Record
- Discuss the Eligibility Verification module



# *Review of the Intake Screen*



# *Overview of the Intake Screen*

- Purposes of the Intake Screen
  - Collect sufficient information about participant to determine whether:
    - LTSS need exists
    - Financial eligibility process has begun
    - An expedited eligibility determination needs to occur
    - I&R or Assessment should occur
- Gathers basic information about the participant and who should be at Assessment



# *Module Review- Introduction and Decision Makers*



# *Overview of the Introduction and Decision Makers Module*

- Purpose of the module
  - Inform participant/decision makers about assessment process
  - Verify all relevant decision makers are present
  - Determine whether additional assistance is required for participant or decision maker



# *Module Review- Participant Record*





# *Overview of the Participant Record*

- Purpose
  - Collects basic participant information (e.g., demographic, contact, and decision makers) from other modules in one area
- Format and use of the Record will depend on automation capabilities



# *Module Discussion- Eligibility Verification*



# *Overview of the Eligibility Verification Module*

- Purpose
  - Determine and verify functional eligibility for programs
- Once participant is determined eligible, assessor will proceed with assessment
  - Information collected will populate forward to appropriate module
- Some participant already know the system and what they want
  - If participant does not wish to proceed with full assessment, Functional Eligibility module will collect all items required for support planning
  - Call this the “Jose Torres” rule after the CO adult stakeholder



# *Work in Progress*

- Module contains eligibility items from other modules
- Children's Eligibility Verification module is in development as other modules are finalized
  - Once all modules are complete, draft of this module will be released
- We will review a draft version of the adult module



# *Next Steps*



# *Timeframe for Next Meetings*

- The tentative schedule for HCBS Strategies site visits are:
  - April 11-12
  - May 10-11
  - June 6-7
- Plan to hold two stakeholder meetings to review draft modules and updates during each of these visits
- Keep up with progress and meeting information on the blog at <http://coassessment.blogspot.com/p/upcoming-meeting-information.html>



# *Ongoing Communication*

- To share draft materials, meeting information, and minutes as well as facilitate ongoing conversation, we have developed a blog:
  - <http://coassessment.blogspot.com/>
- Have questions or feedback?
  - Post directly on the blog
  - Email [andrew@hcbs.info](mailto:andrew@hcbs.info)



*Questions?*



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