

H8H – INVESTMENT OFFICER

July 1, 2009

Title/Class Code	Education/Experience/Licensure/Certification	Substitutions
INVESTMENT OFFICER I H8H1XX	Graduation from an accredited college or university with a bachelor's degree in banking, banking and financial services, business, business administration, credit management, economics, finance or finance economics; AND two years of professional investment/finance experience.	Professional investment/finance, economic research, auditing financial institutions and/or insurance entities, budgeting, and/or public administration experience which provided the same kind, amount and level of knowledge acquired in the required education may be substituted on a year-for-year basis\ for the bachelor's degree. A masters or doctorate degree in banking, banking and financial services, business, business administration, credit management, economics, finance or finance economics may be substituted for the bachelor's degree and one year of experience.
INVESTMENT OFFICER II H8H2XX	Graduation from an accredited college or university with a bachelor's degree in banking, banking and financial services, business, business administration, credit management, economics, finance or finance economics; AND three years of progressively responsible professional investment/finance experience.	Professional investment/finance, economic research, auditing financial institutions and/or insurance entities, budgeting, and/or public administration experience which provided the same kind, amount and level of knowledge acquired in the required education may be substituted on a year-for-year basis for the bachelor's degree. A masters or doctorate degree in banking, banking and financial services, business, business administration, credit management, economics, finance or finance economics may be substituted for the bachelor's
INVESTMENT OFFICER III H8H3XX	Graduation from an accredited college or University with a bachelor's degree in banking, banking and financial services, business, business administration, credit management, economics, finance or finance economics; AND four years of progressively responsible professional investment/finance experience.	Professional investment/finance, economic research, auditing financial institutions and/or insurance entities, budgeting, and/or public administration experience which provided the same kind, amount and level of knowledge acquired in the required education may be substituted on a year-for-year basis for the bachelor's degree. A masters or doctorate degree in banking, banking and financial services, business, business administration, credit management, economics, finance or finance economics may be substituted for the bachelor's degree and one year of experience.