

Colorado Assessment Tool Project

Discussion of the Intake Screen

February Case Management Workgroup Meeting

Purpose of Today's Meeting

- Review draft paper version of the Intake Screen to determine whether flow makes sense and all necessary information is collected
- Obtain feedback and incorporate changes for further discussion during March site visit

Purposes of the Intake Screen

- Establish whether caller has a long term services and supports (LTSS) need
- Determine whether caller should receive an in-person Assessment
- If Assessment is appropriate, ensure Medicaid application process is started and schedule the Assessment
- Establish whether expedited Assessment is necessary
- Identify areas for additional referral(s)

Sections in the Intake Screen

- Reason for Contact
- Caller/Participant Information
- Determining if Screen is Appropriate
 - Eligibility Screen
 - Financial Information
 - Risk Trigger Screen
 - Assessment Pathway
- Outcomes and Referrals

Review Intake Screen Tool

Next Steps

- Provide additional feedback to andrew@hcbs.info
- Group members can participate in stakeholder meetings on March 3rd and 4th
 - Meeting and project information can be found on the blog at <http://coassessment.blogspot.com/>
- Next Case Management Workgroup meeting will occur March 24th

Reminder

- Please sign up to take part in the pilots. Contact andrew@hcbs.info for more information and to receive a sign up sheet.
- Pilots include:
 - Intake & Eligibility
 - Person-centered Module
 - Level of Care (LOC) Validation Study
- Information about these pilots, including timelines and compensation, can be found [here](#).