

COMMUNITY TRANSITION SERVICES



HOME & COMMUNITY
BASED SERVICES
HCBS

ELDERLY, BLIND
AND DISABLED
EBD

COMMUNITY TRANSITION ASSESSMENT

CLIENT NAME _____

CLIENT INFORMATION**1. GENERAL INFORMATION**

| | | | |
|-------------------------------------|--------------|---------------------|-----------|
| a. TRANSITION COORDINATOR LAST NAME | | b. FIRST NAME | c. DATE |
| d. CLIENT LAST NAME | | e. FIRST NAME | |
| f. STREET ADDRESS | g. CITY | | h. ZIP |
| i. COUNTY | j. TELEPHONE | k. DOB | l. GENDER |
| m. MARITAL STATUS | | n. CBMS CASE NUMBER | |

2. RACE/ETHNICITY (optional)

| | | |
|---|---|--|
| a. <input type="checkbox"/> White | d. <input type="checkbox"/> Hispanic or Latino | g. <input type="checkbox"/> Not Hispanic or Latino |
| b. <input type="checkbox"/> Black or African American | e. <input type="checkbox"/> American Indian or Alaska Native | |
| c. <input type="checkbox"/> Asian | f. <input type="checkbox"/> Native Hawaiian or other Pacific Islander | |

3. LANGUAGE

| | | |
|-------------------------------------|------------------------------------|-------------------------------------|
| a. <input type="checkbox"/> English | e. <input type="checkbox"/> Spoken | i. <input type="checkbox"/> Written |
| b. <input type="checkbox"/> Spanish | f. <input type="checkbox"/> Spoken | j. <input type="checkbox"/> Written |
| c. <input type="checkbox"/> Other: | g. <input type="checkbox"/> Spoken | k. <input type="checkbox"/> Written |
| d. <input type="checkbox"/> Other: | h. <input type="checkbox"/> Spoken | l. <input type="checkbox"/> Written |

4. FAMILY/FRIEND/AUTHORIZED REPRESENTATIVE SUPPORT

| | | |
|---|--------------------------------|--------|
| a. <input type="checkbox"/> Family/friend lives close by and is supportive of transition | | |
| b. <input type="checkbox"/> Family/friend lives close by and is not supportive of transition | | |
| c. <input type="checkbox"/> Family/friend is available to assist in transition and continued community living | | |
| d. <input type="checkbox"/> Family/friend is not available to assist in transition and continued community living | | |
| e. FAMILY/FRIEND NAME | | |
| f. FAMILY/FRIEND CONTACT PHONE | g. FAMILY/FRIEND CONTACT EMAIL | |
| h. FAMILY/FRIEND STREET ADDRESS | g. CITY | h. ZIP |

5. CLIENT INCOME SOURCE AND AMOUNT (fill in amounts)

| | | | |
|--|----|---|---|
| a. <input type="checkbox"/> SSI | \$ | h. <input type="checkbox"/> Personal Need Allowance | \$ |
| b. <input type="checkbox"/> Pension | \$ | i. <input type="checkbox"/> Checking Account | \$ |
| c. <input type="checkbox"/> Employment | \$ | j. <input type="checkbox"/> Savings Account | \$ |
| d. <input type="checkbox"/> OAP | \$ | k. <input type="checkbox"/> Trust Fund | \$ |
| e. <input type="checkbox"/> AND/AB | \$ | l. <input type="checkbox"/> Burial Plan | \$ |
| f. <input type="checkbox"/> SSA | \$ | m. <input type="checkbox"/> Social Security: \$ | <input type="checkbox"/> Application Needed |
| g. <input type="checkbox"/> SSDI | \$ | n. <input type="checkbox"/> Other: | \$ |

6. SPOUSAL FINANCIAL INFORMATION (fill in amounts)

| | | | |
|--|----|---|----|
| a. <input type="checkbox"/> SSI | \$ | h. <input type="checkbox"/> Personal Need Allowance | \$ |
| b. <input type="checkbox"/> Pension | \$ | i. <input type="checkbox"/> Checking Account | \$ |
| c. <input type="checkbox"/> Employment | \$ | j. <input type="checkbox"/> Savings Account | \$ |
| d. <input type="checkbox"/> OAP | \$ | k. <input type="checkbox"/> Trust Fund | \$ |
| e. <input type="checkbox"/> AND/AB | \$ | l. <input type="checkbox"/> Burial Plan | \$ |
| f. <input type="checkbox"/> SSA | \$ | m. <input type="checkbox"/> Other: | \$ |
| g. <input type="checkbox"/> SSDI | \$ | n. <input type="checkbox"/> Other: | \$ |

| 7. INSURANCE INFORMATION (fill in requested information) | | | | |
|---|--|--|--|--------|
| a. <input type="checkbox"/> CHP+ | | i. <input type="checkbox"/> Medicare Part B | | |
| b. <input type="checkbox"/> Long Term Care Medicaid – 300% | | j. <input type="checkbox"/> Medicare Part D | | |
| c. <input type="checkbox"/> Long Term Care Medicaid – Categorical | | k. <input type="checkbox"/> Private: | | |
| d. <input type="checkbox"/> Long Term Care Medicaid – Spousal 300% | | l. <input type="checkbox"/> VA Benefits | | |
| e. <input type="checkbox"/> Long Term Care Medicaid – Spousal Categorical | | m. <input type="checkbox"/> Other: | | |
| f. <input type="checkbox"/> Medicaid Number: | | 1. <input type="checkbox"/> Medicaid Application in Process; County: | | |
| g. <input type="checkbox"/> Medicaid Pending | | 2. <input type="checkbox"/> Medicaid Application Needed | | |
| h. <input type="checkbox"/> Medicare Part A | | 3. <input type="checkbox"/> Medicaid Application Mailed; Date: | | |
| 8. LEGAL INFORMATION | | | | |
| a. LEGAL GUARDIAN NAME | | b. GUARDIAN'S PHONE | | |
| c. POWER OF ATTORNEY | | d. MEDICAL POWER OF ATTORNEY | | |
| e. ADVANCE DIRECTIVES | | | | |
| f. EMERGENCY CONTACT NAME | | g. EMERGENCY CONTACT PHONE | | |
| h. PERSON IS OWN PAYEE | | i. PERSON DESIRES TO BE OWN PAYEE | | |
| 9. CLIENT/GUARDIAN RELATIONSHIP INFORMATION – Client Report | | | | |
| a. Type of guardianship <input type="checkbox"/> Full <input type="checkbox"/> Limited Comments: Please explain: | | | | |
| b. How often does the client see the guardian? | | | c. When was the last time the client saw the guardian? | |
| d. What is the nature of the guardian's visits? | | | | |
| <input type="checkbox"/> Face to face Visits | | If so, how many in past 6 months: | | |
| <input type="checkbox"/> Telephone contacts | | If so, how many in past 6 months: | | |
| <input type="checkbox"/> Email or other contact | | If so, how many in past 6 months: | | |
| 10. GUARDIANSHIP – Guardian Report | | | | |
| Is guardian a resident of the State of Colorado Yes <input type="checkbox"/> No <input type="checkbox"/> City _____ | | | | |
| Is guardian able to participate in discharge planning Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |
| Is guardian available to participate in a service planning meeting at least annually Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |
| Is guardian able to perform all guardian responsibilities as legally required Yes <input type="checkbox"/> No <input type="checkbox"/> | | | | |
| Please describe the level of contact the guardian has had with this consumer over the past six months: | | | | |
| <input type="checkbox"/> Face to face visits | | If so, how many: | | |
| <input type="checkbox"/> Telephone contacts | | If so, how many: | | |
| <input type="checkbox"/> Telephone, email or other contact with the facility regarding care | | If so, how many: | | |
| <input type="checkbox"/> Telephone, e-mail or other contact with other professionals regarding care | | If so, how many: | | |
| <input type="checkbox"/> Copies of guardianship papers obtained | | | | |
| 11. MEDICAL CONDITION | | | | |
| a. PHYSICIAN'S NAME | | | b. PHONE | |
| c. STREET ADDRESS | | d. CITY | | e. ZIP |
| f. UNDER PHYSICIAN'S CARE? | | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

| | | | |
|---|-------------------------------------|--|-----------|
| 12. ALLERGIES | | | |
| a. <input type="checkbox"/> Penicillin | c. <input type="checkbox"/> Insulin | e. <input type="checkbox"/> Anti-convulsants | |
| b. <input type="checkbox"/> Sulfa | d. <input type="checkbox"/> Iodine | f. <input type="checkbox"/> Other | |
| 13. ULTC 100.2 AND IADL ASSESSMENT | | | |
| a. Date Completed | | | |
| b. Comments: | | | |
| 14. SINGLE ENTRY POINT AGENCY | | | |
| a. CASE MANAGER'S NAME | | b. CASE MANAGER'S PHONE | |
| c. CASE MANAGEMENT AGENCY | | | |
| d. PHYSICIAN'S NAME | | e. PHYSICIAN'S PHONE | |
| 15. NURSING FACILITY | | | |
| a. FACILITY NAME | | b. PHONE | |
| c. STREET ADDRESS | d. CITY | e. ZIP | |
| f. CONTACT NAME OR TITLE | | g. CONTACT PHONE | |
| h. DATE OF CURRENT ADMISSION | | | |
| i. PREVIOUS NURSING FACILITY ADMISSION(S): | | j. DATE(S) | |
| 16. PAYEE SHIP | | | |
| a. If you require a payee, do you have suggestions about who could be your payee? | | | |
| b. How did your payee ship change? | | | |
| c. Are you interested in learning the skills to be your own payee? | | | |
| 17. PAYEE SHIP NEEDS | | | |
| a. <input type="checkbox"/> Develop plan to transition payee ship | | d. <input type="checkbox"/> Change payee ship prior to discharge | |
| b. <input type="checkbox"/> Schedule meeting at Social Security | | e. <input type="checkbox"/> Establish plan for client to receive check | |
| c. <input type="checkbox"/> Develop plan for client to learn the skills to become own payee | | | |
| 18. CONSULTATIONS IN SUPPORT OF TRANSITION | | | |
| a. <input type="checkbox"/> Physician is supportive | | <input type="checkbox"/> No | Comments: |
| b. <input type="checkbox"/> Nursing facility is supportive | | <input type="checkbox"/> No | Comments: |
| c. <input type="checkbox"/> Mental health provider is supportive | | <input type="checkbox"/> No | Comments: |
| d. <input type="checkbox"/> HCPF CTS Administrator Consultation (if applicable) | | | |
| 19. TRANSITION OPTIONS TEAM MEMBERS | | | |
| Name | Agency | Phone | E-mail |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

BEHAVIORAL HEALTH**20. MENTAL HEALTH**

- a. No Problem
- b. Receiving mental health treatment
- c. Past mental health treatment
- d. Has managed mental illness **successfully** in the past
- e. Hospitalization:
1. Dates of Hospitalization(s):
- f. Psychoactive Medication:
1. Type(s):
- Explanation of **successful or unsuccessful** management of mental illness:

21. SUBSTANCE ABUSE

- a. No Problem
- b. Current Abuse
- c. Past Abuse
- d. Has managed a substance abuse problem in the past
- e. Risk of Relapse
- f. Inpatient Treatment Dates:
- g. Drug(s) of choice:
- Explanation of **successful or unsuccessful** management of mental illness:

22. COGNITIVE OR BEHAVIOR*

* If resident is unable to answer, get information from another source, but identify the source:

- a. Memory Loss issue
- b. Anxiety issue
- c. Inpatient Treatment:
1. Dates of treatment(s):
- d. Behavioral Concerns
1. Explain:
- e. Wandering problem
1. Explain:

23. BEHAVIORAL REASON FOR ENTERING CURRENT NURSING FACILITY

- a. Treatment for **Mental Illness** was a **reason for entering** Current Facility
1. Condition has improved since admission
- b. Treatment for **Cognitive or Behavioral Disorder** was a **reason for entering** Current Facility
1. Condition has improved since admission

24. CURRENT NURSING FACILITY THERAPIES FOR BEHAVIORAL HEALTH – Check all that apply

| | |
|--|--|
| a. <input type="checkbox"/> Psychological | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| b. <input type="checkbox"/> Cognitive | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| c. <input type="checkbox"/> Medication Management | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| d. <input type="checkbox"/> Social Worker or Therapist | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| e. <input type="checkbox"/> Secure Unit | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| f. <input type="checkbox"/> Other | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |

| 25. BEHAVIORAL HEALTH – ADDITIONAL INFORMATION – Check all that apply | |
|---|--|
| a. <input type="checkbox"/> Emergency Services (for Behavioral health reasons) within the last 6 months? | 1. Number of contacts: 2. Reason for contacts: |
| b. <input type="checkbox"/> Behavioral Health Issues that negatively impact ability to Maintain Residence in the Community: | 1. <input type="checkbox"/> Frequency of illness or hospitalization 2. <input type="checkbox"/> Difficulty of managing symptoms 3. <input type="checkbox"/> Non- compliance with medication instructions 4. <input type="checkbox"/> Other: Details: |
| c. <input type="checkbox"/> Has been unable to return home from the hospital or rehab facility for the following: | 1. <input type="checkbox"/> Inability to take medications as prescribed 2. <input type="checkbox"/> Multiple failed attempts to live in the community 3. <input type="checkbox"/> Lack of behavioral health services 4. <input type="checkbox"/> Family does not support living in the community 5. <input type="checkbox"/> Negative impact of substance abuse 6. <input type="checkbox"/> Mental health provider does not support living in the community 7. <input type="checkbox"/> Other: |
| 26. COGNITIVE OR MEMORY NEEDS | |
| a. <input type="checkbox"/> Planner | c. <input type="checkbox"/> Intensive home medication monitoring |
| b. <input type="checkbox"/> Medication box | d. <input type="checkbox"/> Assistance to get provider appointments |
| e. <input type="checkbox"/> Peer Support | f. <input type="checkbox"/> Programmable watch |
| g. <input type="checkbox"/> AA | h. <input type="checkbox"/> Other |

| MEDICAL | |
|---|--|
| 27. MEDICAL CONDITION | |
| a. <input type="checkbox"/> No Medical Condition | b. <input type="checkbox"/> Past treatment for medical condition |
| 28. MEDICAL REASON FOR ENTERING CURRENT NURSING FACILITY | |
| a. <input type="checkbox"/> Treatment for Medical Condition was a reason for entering Current Facility | 1. <input type="checkbox"/> Medical condition has improved since admission |
| 29. MEDICAL – ADDITIONAL INFORMATION – Check all that apply | |
| b. <input type="checkbox"/> Medical Issues that negatively impact ability to Maintain Residence in the Community: | 1. <input type="checkbox"/> Lack of medical, nursing, or therapy services 2. <input type="checkbox"/> Change of health conditions 3. <input type="checkbox"/> Lack of or no record of emergency contact 4. <input type="checkbox"/> Frequency of illness or hospitalization 5. <input type="checkbox"/> Difficulty of managing symptoms 6. <input type="checkbox"/> Non- compliance with medication instructions 7. <input type="checkbox"/> Specific of medical condition Details: |
| c. <input type="checkbox"/> Has been unable to return home from the hospital or rehab facility for the following: | 1. <input type="checkbox"/> Lack of medical, nursing, or therapy services Describe: 2. <input type="checkbox"/> Cost of medical, nursing, or therapy services 3. <input type="checkbox"/> Frequency of illness or hospitalization 4. <input type="checkbox"/> Other: |
| <input type="checkbox"/> Emergency Services (for Medical reasons) within the last 6 months? | 1. Number of contacts: 5. Reason for contacts: |
| 30. COGNITIVE OR MEMORY NEEDS | |
| a. <input type="checkbox"/> Physician | d. <input type="checkbox"/> Medical alert bracelet |
| b. <input type="checkbox"/> Home health | e. <input type="checkbox"/> Medical alert tag |
| c. <input type="checkbox"/> Disposable supplies | f. <input type="checkbox"/> Diabetic supplies |
| g. <input type="checkbox"/> Incontinence supplies | h. <input type="checkbox"/> Oxygen |
| i. <input type="checkbox"/> Other: | |
| 31. CURRENT NURSING FACILITY THERAPIES FOR MEDICAL ISSUES – Check all that apply | |
| a. <input type="checkbox"/> RN or CNA | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |

| | |
|---|--|
| b. <input type="checkbox"/> Repertory | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| c. <input type="checkbox"/> Chemotherapy | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| d. <input type="checkbox"/> Radiation | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| e. <input type="checkbox"/> Dialysis | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| f. <input type="checkbox"/> Physician | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| g. <input type="checkbox"/> Medication Management | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |

32. MEDICAL – ADDITIONAL INFORMATION – Check all that apply

| | |
|---|--|
| a. <input type="checkbox"/> Emergency Services (for Medical reasons) within the last 6 months? | 2. Number of contacts: 3. Reason for contacts: |
| b. <input type="checkbox"/> Medical Issues that negatively impact ability to Maintain Residence in the Community: | 8. <input type="checkbox"/> Lack of medical, nursing, or therapy services 9. <input type="checkbox"/> Change of health conditions 10. <input type="checkbox"/> Lack of or no record of emergency contact 11. <input type="checkbox"/> Frequency of illness or hospitalization 12. <input type="checkbox"/> Difficulty of managing symptoms 13. <input type="checkbox"/> Non-compliance with medication instructions 14. <input type="checkbox"/> Specific of medical condition Details: |
| c. <input type="checkbox"/> Has been unable to return home from the hospital or rehab facility for the following: | 6. <input type="checkbox"/> Lack of medical, nursing, or therapy services Describe: 7. <input type="checkbox"/> Cost of medical, nursing, or therapy services 8. <input type="checkbox"/> Frequency of illness or hospitalization 9. <input type="checkbox"/> Other: |

PHYSICAL ACCESSIBILITY

33. PHYSICAL DISABILITY

- | | |
|---|-----------|
| a. <input type="checkbox"/> No Problem | |
| b. <input type="checkbox"/> Mobility | Describe: |
| c. <input type="checkbox"/> Physical | Describe: |
| d. <input type="checkbox"/> Hearing | Describe: |
| e. <input type="checkbox"/> Vision | Describe: |
| f. <input type="checkbox"/> Multiple Disability | Describe: |
| g. <input type="checkbox"/> Specific Disability | Describe: |

34. PHYSICAL – ADDITIONAL INFORMATION – Check all that apply

- | | |
|--|---|
| a. <input type="checkbox"/> Has been unable to return home from the hospital or rehab facility for the following personal care issues: | 1. <input type="checkbox"/> Inability of family/friends to provide personal care 2. <input type="checkbox"/> Shortage of good attendants 3. <input type="checkbox"/> Cost of paying attendants 4. <input type="checkbox"/> Lack of medical, nursing, or therapy services Describe: 5. <input type="checkbox"/> Need for home modifications 6. <input type="checkbox"/> Need for adaptive aids or mobility devices 7. <input type="checkbox"/> Other: |
|--|---|

| | |
|--|--|
| b. <input type="checkbox"/> Personal Care Assistance Issues that negatively impact ability to Maintain Residence in the Community: | 1. <input type="checkbox"/> Need for Services to help maintain residence 2. <input type="checkbox"/> Concern for safety by family or friends 3. <input type="checkbox"/> Need for home modifications 4. <input type="checkbox"/> Need for adaptive aids or mobility devices 5. <input type="checkbox"/> Other: |
|--|--|

35. Home Modification

| | | |
|---|---|--|
| a. <input type="checkbox"/> Widened doors | f. <input type="checkbox"/> Bathroom handrails | k. <input type="checkbox"/> Environmental control system |
| b. <input type="checkbox"/> No Step entrance | g. <input type="checkbox"/> Roll-In shower | l. <input type="checkbox"/> Transfer equipment |
| c. <input type="checkbox"/> No stairs | h. <input type="checkbox"/> Automatic door opener | m. <input type="checkbox"/> Lifting chair |
| d. <input type="checkbox"/> Entrance ramp | i. <input type="checkbox"/> Wheelchair access kitchen | n. <input type="checkbox"/> Home Modifications |
| e. <input type="checkbox"/> First floor apartment | j. <input type="checkbox"/> Curb cut | o. <input type="checkbox"/> Other: |

36. PERSONAL CARE ASSISTANCE REQUIREMENTS

| | | |
|---|---|---|
| a. <input type="checkbox"/> Bed or wheelchair transfer | e. <input type="checkbox"/> Cooking or eating | i. <input type="checkbox"/> Dressing change |
| b. <input type="checkbox"/> Walking or using wheelchair, cane, or other mobility device | f. <input type="checkbox"/> Medication administration | j. <input type="checkbox"/> Bathing, personal hygiene |
| c. <input type="checkbox"/> Grocery shopping | g. <input type="checkbox"/> Medication set up | k. <input type="checkbox"/> Toilet |
| d. <input type="checkbox"/> House cleaning | h. <input type="checkbox"/> Medication monitoring | l. <input type="checkbox"/> Other: |

37. ASSISTIVE TECHNOLOGY NEEDS

| | | |
|--|--|---|
| a. <input type="checkbox"/> Mobility appliances | j. <input type="checkbox"/> Manual wheelchair | s. <input type="checkbox"/> Power wheelchair |
| b. <input type="checkbox"/> Shower chair | k. <input type="checkbox"/> Shower bench | t. <input type="checkbox"/> Brace(s) or Prosthetics |
| c. <input type="checkbox"/> Cane, walker, crutch | l. <input type="checkbox"/> Life line | u. <input type="checkbox"/> Computer |
| d. <input type="checkbox"/> Transfer equipment | m. <input type="checkbox"/> Lifting chair | v. <input type="checkbox"/> Regular bed |
| e. <input type="checkbox"/> Fully-automatic bed | n. <input type="checkbox"/> Semi-automatic bed | w. <input type="checkbox"/> Therapeutic mattress |
| f. <input type="checkbox"/> I.V. supplies | o. <input type="checkbox"/> Feeding tube | x. <input type="checkbox"/> Modified utensils |
| g. <input type="checkbox"/> Glasses | p. <input type="checkbox"/> Contact lens | y. <input type="checkbox"/> Hearing aid(s) |
| h. <input type="checkbox"/> TTY | q. <input type="checkbox"/> Modified phone | z. <input type="checkbox"/> Sound doorbell |
| i. <input type="checkbox"/> Other: | r. <input type="checkbox"/> Other: | aa. <input type="checkbox"/> Other: |

38. CURRENT NURSING FACILITY THERAPIES FOR PHYSICAL Disabilities – Check all that apply

| | |
|--|--|
| a. <input type="checkbox"/> Speech | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| b. <input type="checkbox"/> Occupational Therapy | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |
| c. <input type="checkbox"/> Physical | 1. <input type="checkbox"/> Ongoing; How many sessions: <input type="checkbox"/> per day <input type="checkbox"/> per week <input type="checkbox"/> per month 2. <input type="checkbox"/> Time Limited; How many more sessions: 3. <input type="checkbox"/> Additional Treatment is Necessary Before Transition; Describe: |

HOUSE & HOUSEHOLD SET-UP

39. PREFERENCE FOR LIVING ARRANGEMENT

| | | |
|--|--|---|
| a. <input type="checkbox"/> Alone | e. <input type="checkbox"/> With unidentified roommate | i. <input type="checkbox"/> Return to previous residence |
| b. <input type="checkbox"/> With family | f. <input type="checkbox"/> Assisted living | j. <input type="checkbox"/> Desired location (county, city) |
| c. <input type="checkbox"/> With friend(s) | g. <input type="checkbox"/> Host Home | k. County: |
| d. <input type="checkbox"/> With identified roommate | h. <input type="checkbox"/> RSS (DD) | l. City: |

40. HOUSEHOLD – ADDITIONAL INFORMATION – Check all that apply

| | |
|---|---|
| a. <input type="checkbox"/> Housing Issues that negatively impact ability to Maintain Residence in the Community: | 1. <input type="checkbox"/> Need for Services to help maintain residence 2. <input type="checkbox"/> Cost of rent or other services 3. <input type="checkbox"/> Need for home modifications 4. <input type="checkbox"/> Not complying with rental rules 5. <input type="checkbox"/> Difficulty with room mate 6. <input type="checkbox"/> Other: |
|---|---|

41. FINANCES, ANTICIPATED RELOCATION EXPENSES

| | | |
|----------------------------------|---------------------------------|-----------------------------------|
| a. HUD Section 8/Housing Voucher | 1. <input type="checkbox"/> Has | 2. <input type="checkbox"/> Needs |
| b. First month's rent | 1. <input type="checkbox"/> Has | 2. <input type="checkbox"/> Needs |
| c. Utility payments | 1. <input type="checkbox"/> Has | 2. <input type="checkbox"/> Needs |
| d. Rent deposit | 1. <input type="checkbox"/> Has | 2. <input type="checkbox"/> Needs |
| e. Rental Assistance | 1. <input type="checkbox"/> Has | 2. <input type="checkbox"/> Needs |

42. HOUSING

| | | | |
|--|---|---|---|
| a. <input type="checkbox"/> Previous Residence | b. <input type="checkbox"/> Independent Apartment | c. <input type="checkbox"/> Assisted Living | d. <input type="checkbox"/> Alternative Care Facility |
| 1. <input type="checkbox"/> Roommate | 1. <input type="checkbox"/> Roommate | 1. <input type="checkbox"/> Roommate | 1. <input type="checkbox"/> Roommate |
| 2. <input type="checkbox"/> Section 8 | 2. <input type="checkbox"/> Section 8 | 2. <input type="checkbox"/> Section 8 | 2. <input type="checkbox"/> Section 8 |
| 3. Utility Deposit: | 3. Utility Deposit: | 3. Utility Deposit: | 3. Utility Deposit: |
| 4. Rent: | 4. Rent: | 4. Rent: | 4. Rent: |
| 5. Move-in Date: | 5. Move-in Date: | 5. Move-in Date: | 5. Move-in Date: |
| 6. Address: | 6. Address: | 6. Address: | 6. Address: |
| e. <input type="checkbox"/> Residential Group Home | f. <input type="checkbox"/> Private With Family | g. <input type="checkbox"/> Host Home | h. <input type="checkbox"/> Other: |
| 1. <input type="checkbox"/> Roommate | 1. <input type="checkbox"/> Roommate | 1. <input type="checkbox"/> Roommate | 1. <input type="checkbox"/> Roommate |
| 2. <input type="checkbox"/> Section 8 | 2. <input type="checkbox"/> Section 8 | 2. <input type="checkbox"/> Section 8 | 2. <input type="checkbox"/> Section 8 |
| 3. Utility Deposit: | 3. Utility Deposit: | 3. Utility Deposit: | 3. Utility Deposit: |
| 4. Rent: | 4. Rent: | 4. Rent: | 4. Rent: |
| 5. Move-in Date: | 5. Move-in Date: | 5. Move-in Date: | 5. Move-in Date: |
| 6. Address: | 6. Address: | 6. Address: | 6. Address: |

43. HOUSEHOLD – SET-UP ITEMS - Check all that apply

| | | |
|---------------------------------------|--|--------------------------------------|
| a. <input type="checkbox"/> Furniture | d. <input type="checkbox"/> Food | g. <input type="checkbox"/> File box |
| b. <input type="checkbox"/> Bed | e. <input type="checkbox"/> House ware items | h. <input type="checkbox"/> Other: |
| c. <input type="checkbox"/> Linens | f. <input type="checkbox"/> Toiletries | i. <input type="checkbox"/> Other: |

TRANSPORTATION

44. TRANSPORTATION REQUIREMENTS OR PREFERENCES:

| | | |
|---|---|--|
| a. <input type="checkbox"/> Fixed route bus | d. <input type="checkbox"/> Paratransit/demand response eligibility | g. <input type="checkbox"/> Taxi |
| b. <input type="checkbox"/> Personal vehicle | e. <input type="checkbox"/> Non-Medical transportation to Day Program | h. <input type="checkbox"/> Medical transportation |
| c. <input type="checkbox"/> Family or Friends | f. <input type="checkbox"/> Door-to-Door Attendant | i. <input type="checkbox"/> Other: |

45. TRANSPORTATION ASSISTANCE NEEDED

| | | |
|---|--|--|
| a. <input type="checkbox"/> Travel training | e. <input type="checkbox"/> Orientation and mobility instruction | h. <input type="checkbox"/> Escort |
| b. <input type="checkbox"/> Para transit scheduling | f. <input type="checkbox"/> Non-medical transportation | i. <input type="checkbox"/> Medical transportation |
| c. <input type="checkbox"/> Vehicle transfer | g. <input type="checkbox"/> Training for fixed-route bus | j. <input type="checkbox"/> Other: |
| d. <input type="checkbox"/> Eligibility establishment for paratransit/demand response use | | |

| 46. TRANSPORTATION - ADDITIONAL INFORMATION – Check all that apply | |
|--|--|
| a. <input type="checkbox"/> Transportation Issues that negatively impact ability to Maintain Residence in the Community: | 1. <input type="checkbox"/> Difficulty in Maintaining Residence in the Community 2. <input type="checkbox"/> Need for adequate transportation 3. <input type="checkbox"/> Other: |
| b. <input type="checkbox"/> Has been unable to return home from the hospital or rehab facility for the following Transportation issues: | 1. <input type="checkbox"/> Difficulty in Maintaining Residence in the Community 2. <input type="checkbox"/> Need for adequate transportation 3. <input type="checkbox"/> Other: |

| INDEPENDENT LIVING | | |
|---|---|------------------------------------|
| 47. INDEPENDENT LIVING ASSISTANCE REQUIREMENT | | |
| a. <input type="checkbox"/> Hygiene Maintenance | d. <input type="checkbox"/> Laundry | g. <input type="checkbox"/> Other: |
| b. <input type="checkbox"/> Meal Preparation | e. <input type="checkbox"/> Travel Training | g. <input type="checkbox"/> Other: |
| c. <input type="checkbox"/> Housework | f. <input type="checkbox"/> Home Maintenance | g. <input type="checkbox"/> Other: |
| 48. INDEPENDENT LIVING – ADDITIONAL INFORMATION– Check all that apply | | |
| a. <input type="checkbox"/> Independent Living Issues that negatively impact ability to Maintain Residence in the Community: | 1. <input type="checkbox"/> Need for Services to help maintain residence 2. <input type="checkbox"/> Need for Services to help with money management or decision-making 3. <input type="checkbox"/> Concern for safety by family or friends 4. <input type="checkbox"/> Other: | |

| EMPLOYMENT | | |
|--|--|---|
| 49. EMPLOYMENT INFORMATION | | |
| a. <input type="checkbox"/> Retired | e. <input type="checkbox"/> Interested in getting or changing job | h. <input type="checkbox"/> Employed fulltime |
| b. <input type="checkbox"/> Not employed | f. <input type="checkbox"/> Not interested in getting or changing job | i. <input type="checkbox"/> Works at home |
| c. <input type="checkbox"/> Attends sheltered workshop | g. <input type="checkbox"/> Attends pre-vocational day activity or work activity program | |
| d. <input type="checkbox"/> Interested in attending pre-vocational day activity or work activity program | j. <input type="checkbox"/> Other: | |
| 50. NEED FOR ASSISTANCE TO WORK | | |
| a. <input type="checkbox"/> Independent (with devices, if used) | c. <input type="checkbox"/> Needs help every day (but does not need continuous presence of another person) | e. <input type="checkbox"/> Vocational Rehabilitation |
| b. <input type="checkbox"/> Needs help weekly or less (for example, if problems arise) | d. <input type="checkbox"/> Needs continual presence of another person | f. <input type="checkbox"/> Other: |

| FINANCES | | |
|--|--|--|
| 51. ANTICIPATED RELOCATION EXPENSES | | |
| a. <input type="checkbox"/> Moving costs; Estimated Cost: \$ | c. <input type="checkbox"/> Utility deposit: Estimated Cost: \$ | |
| b. <input type="checkbox"/> Rent deposit; Estimated Cost: \$ | d. <input type="checkbox"/> Other: Estimated Cost: \$ | |
| 52. FINANCES, UNPAID OR ONGOING DEBTS | | |
| a. <input type="checkbox"/> Landlord \$__ | d. <input type="checkbox"/> Housing authority \$__ | g. <input type="checkbox"/> Utility bills \$__ |
| b. <input type="checkbox"/> Child support \$__ | e. <input type="checkbox"/> Mortgage \$__ | h. <input type="checkbox"/> Credit cards \$__ |
| c. <input type="checkbox"/> Other \$__ | f. <input type="checkbox"/> Other \$__ | i. <input type="checkbox"/> Other \$__ |
| 53. FINANCES - ADDITIONAL INFORMATION – Check all that apply | | |
| a. <input type="checkbox"/> Financial Issues that negatively impact ability to Maintain Residence in the Community: | 4. <input type="checkbox"/> Cost of paying attendants; Estimated Cost: \$ 5. <input type="checkbox"/> Cost of rent or other bills; Estimated Cost: \$ 6. <input type="checkbox"/> Unable to budget 7. <input type="checkbox"/> Other: | |
| b. <input type="checkbox"/> Has been unable to return home from the hospital or rehab facility for the following Financial issues: | 4. <input type="checkbox"/> Cost of paying attendants 5. <input type="checkbox"/> Cost of medical, nursing, or therapy services 6. <input type="checkbox"/> Cost of rent or other bills 7. <input type="checkbox"/> Past unpaid bills 8. <input type="checkbox"/> Other: | |