



# March HCBS Strategies Assessment Redesign Site Visit Agenda

## Tuesday, March 3<sup>rd</sup>, 2015

### Review and Changes to Site Visit Schedule

| Topic  | Time      | Location  |
|--|-----------|---|
| Review site visit agenda and incorporate changes | 9:00-9:30 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |

### PC Module Review

|  |            |   |
|--|------------|---|
| Review draft Person-centered paper module and incorporate feedback | 9:30-11:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|--|------------|---|

Documents: [Draft PC Paper Module](#)

### Self-direction Module Review

|   |             |   |
|---|-------------|---|
| Review draft Self-direction paper module and incorporate feedback | 11:00-12:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|---|-------------|---|

Documents: [Draft Self-direction Paper Module](#)

### Non-IDD Support Planning Assessment Workflow Review

|  |           |   |
|--|-----------|---|
| Review the draft Non-IDD Support Planning Assessment Workflow and update | 1:00-4:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|--|-----------|---|

Document: [Non-IDD Assessment Workflow](#)

## Wednesday, March 4<sup>th</sup>, 2015

### Stakeholder Meeting 1- Person-centered Module Review and Non-IDD Support Planning Assessment Discussion

| Topic   | Time        | Location  |
|---|-------------|---|
| Project update and purpose of meeting                         | 9:00-9:10   | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
| Role play activity for draft Person-centered paper module     | 9:10-11:00  |   |
| Break   | 11:00-11:15 |   |
| Capture feedback from role play                               | 11:15-12:00 |   |
| Discussion draft Non-IDD Support Planning Assessment Workflow | 12:00-1:00  |   |

To access the meeting via web enabled call:

1. Follow the link: <https://global.gotomeeting.com/join/945043397>
2. Call in using your telephone to (408) 650-3112  
Access Code: 945-043-397

Documents: [Person-centered paper module](#), [Role play activity handout](#), [Non-IDD Assessment Workflow](#)



### Employment Module Review

|   |           |   |
|---|-----------|---|
| Review draft Employment paper module and incorporate feedback | 2:00-3:30 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|---|-----------|---|

Documents: [Employment paper module](#)

### Plan for Executive Briefing

|   |           |   |
|---|-----------|---|
| Outline discussion topics for Executive Briefing on 3/5 | 3:30-4:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|---|-----------|---|

## Thursday, March 5<sup>th</sup>, 2015

### Stakeholder Meeting 2- Intake Screen Paper Tool Role Play, Review of Draft Paper Versions of Employment and Self-direction Modules

| Topic   | Time        | Location  |
|---|-------------|---|
| Introductions and purpose of meeting                  | 9:00-9:10   | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
| Role play activity using the paper Intake Screen tool | 9:10-10:10  |   |
| Capture feedback from role play                       | 10:10-10:45 |   |
| Break   | 10:45-11:00 |   |
| Review draft Employment paper module                  | 11:00-12:15 |   |
| Lunch Break   | 12:15-12:30 |   |
| Review draft Self-direction paper module              | 12:30-1:45  |   |
| Next Steps  | 1:45-2:00   |   |

To access the meeting via web enabled call:

1. Follow the link: <https://global.gotomeeting.com/join/992700101>
2. Call in using your telephone to (872) 240-3412  
Access Code: 992-700-101

Documents: [Intake Screen paper tool](#), [Role play handout](#), [Employment and Self-direction paper modules](#)

### Executive Briefing

|                              |           |   |
|------------------------------|-----------|---|
| Debrief with Department team | 2:30-4:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|------------------------------|-----------|---|

## Friday, March 6<sup>th</sup>, 2015

### Person-centered Process Coordination

| Topic  | Time       | Location  |
|--|------------|---|
| Discuss opportunities for coordinating person-centered efforts | 9:00-12:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |

Documents: [Person-centered paper module](#)

### Debrief

|                              |           |   |
|------------------------------|-----------|---|
| Debrief with Department team | 1:00-4:00 | 225 E 16 <sup>th</sup> Avenue, 1 <sup>st</sup> Floor<br>Conference Room |
|------------------------------|-----------|---|