



HCBS STRATEGIES, INC.

Improving Home and Community Based Systems

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January Case Management Meeting

1.27.14		In-person
Note taker	Andrew Cieslinski	
Attendees	<p>Nikki Flanwood, CO Access, CO Bluesky, Mountian Valley DD, Rocky Mountain County, Vernon, Dianne Walt, Pueblo County, Montezuma County, Barb Rydell, Central Mountain Options, Elaine Wood Community Options, Eastern CO Services, Dennis Ray, Jefferson County, Lauren Stanislaos, Jennifer Larsen, Alesha Sykes, Amy McKeever, Angela Korthaus, Corinne Lipski, Daniel Holzer, Dana Nofsinger, David Cobb, Dawn Swindell, Dennis Roy, Elaine Wood, Erica Adamson, Jane Duncan, Jeanne Garbesi, Jennifer Sutton, Karen Colassacco, Keisha Davis, Liz Pahr, Lori Walker, Louida Allbritton, Melissa Dassaro, Paula Sanchez, Rhyann Lubitz, Rio Grande County, Saori Kimura, Sarah Serra, Sharon Church, Stephanie Williamson, Tervor Boggs, Vernon Tryon, Vivian Simon, Brenda</p>	
<ul style="list-style-type: none"> • For LOC, would be for new assessments and reassessments. • 		

Meeting Minutes

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- Number 4 in the Support Planning Meeting Section regarding reasonable accommodations was added based on stakeholder feedback.
- Steve Lutzky said that some of the items in the Support Plan Meeting Section could be placed at the end of the Intake and Eligibility Screen and that stakeholder input on what should be included/excluded will be very helpful.
- Suggestion that Transportation be added to the goals section within the My Future Section. There was a concern that often time transportation is more of an action step than an actual goal. This will continue to be evaluated.
- Question 4 in the Service Preferences Section, which was about what the individual needs vs. what they want, was added based on stakeholder feedback in order to help understand the individual's priorities and options for alternative arrangements.

Meeting Minutes

Next Steps

- As stakeholders review tools, modules, and other documents, Steve Lutzky asked that they provide feedback either on the blog at <http://coassessment.blogspot.com> or email andrew@hcbi.info.