



Future Projects Index

Overview

The *Future Projects Index* lists projects that will be moved to Production in a future Build. The index can be searched by project **Build, Number, Title, Sponsor(s),** or **Description** (key words).

Note: The index lists projects for which descriptions are available from August 2015 – October 2015 (with the exception of the technical architecture projects). The descriptions will provide an informational view as to what projects are expected to be present in the August, September, and October Builds. Since development and testing are still in progress, there may be updates or modifications to the projects to be moved to Production and/or the project descriptions that will be published in the corresponding **Release Notes** for each Build.

To search the *Future Projects Index*, type in the project **Build, Number, Title, Sponsor(s),** or key words in the **Find** field.

Please direct all questions regarding the *Future Projects Index* to Katherine.Bush@state.co.us.

Build	Number	Title	Sponsor(s)	Description
August 20, 2015	9076	MA DAC Update	HCPF	A client must be at least 18 years of age to be considered for Medical Assistance (MA) in the Disabled Adult Child (DAC) category. This project will add an age check to the eligibility criteria for the DAC category.
August 20, 2015	9112	Online Help (OLH) Changes – August 2015	OIT	This project will facilitate the development of the Colorado Benefits Management System (CBMS) Online Help (OLH) system to reflect the current functionality of the CBMS application, the changing policies and procedures of the Program Areas and their associated High-Level Program Groups (HLPGs), as well as the evolving needs of the application’s end users. To this end, the OLH system will require periodic updates to ensure that help for end users is accurate, current, and comprehensive.



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September 20, 2015	8524	Set FA Start Month Correctly	FA	Currently, the FA Start Month on the Case Individual page is not always being set correctly when a person (adult or child) is being added to a FA case. Before State FA staff can update the FA Start Month, county users have to run EDBC and authorize the incorrect result first. State FA staff can then update the FA Start Month, and the change will be saved. Food Assistance staff need the ability to update the FA Start Month without the county user having to authorize the incorrect result on the EDBC run first. When this change is implemented, payment errors will be decreased, the County and State workloads will decrease, and the delay in the processing of the cases will no longer impact the clients.
September 20, 2015	8539	DHS Updates to LLC and S-Corp Income	FA	For Food Assistance Program purposes, owners of an S-Corporation (S-Corp) or Limited Liability Company (LLC) are considered employees of the corporation and, therefore, cannot be considered self-employed. Because they are not considered self-employed, they are not entitled to the exclusion of allowable costs of producing self-employment income. The income from this type of corporation should be treated as regular earned income, not self-employment income. This rule is also the same for Colorado Works and Adult Financial programs. However, for Medical Assistance/Connect for Health Colorado purposes, the client who <i>owns</i> an S-Corp or LLC is considered self-employed, and business expenses are allowed. For MA/Connect for Health Colorado purposes, a client that just works for an S-Corp or LLC is not considered self-employed. CBMS needs to be modified to calculate S-Corp income for DHS HLPGs, as it does for earned income (meaning do not allow any entered business expense). Updates are needed in PEAK for a client to identify whether a self-employment record is an S-Corp and whether or not he or she is the owner.
September 20, 2015	8540	Stop Invalid FA Restorations Caused by Cash Grant Decrease	FA	Food Assistance combo cases are being issued restorations when the cash grant on the case decreases. These restorations are invalid according to Food Assistance regulations and should not be issued to the household.



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September 20, 2015	8545	FA Income Determination at RRR/PR	FA	Project 4014 enabled technicians to determine eligibility using just one representative pay stub regardless of the pay frequency. Prior to this, CBMS would incorporate old checks into the income calculations until there were enough checks to match the pay frequency. This created payment errors and was resolved with Project 4014, which also reconfigured CBMS to only use the most recent representative income when determining eligibility. Subsequent SNAP QA case reviews have determined that this functionality may be too restrictive and that there are instances where it is appropriate to use income from more than one month. Project 7821 was implemented in March of 2015 to correct this issue at intake and to allow representative income from the Current Month and one month prior to the Application Month to be averaged together to properly calculate prospective income and determine eligibility. Similar functionality needs to be added to RRR/PR income determinations.
September 20, 2015	8546	21-Day Logic for All Verified/Client Statement Income above 130% FPL	FA	With the implementation of Project 7151, the 31-day rule for adverse action was amended to a 21-day rule for client declared earned income or self-employment above 130% FPL. The same 21-day logic needs to be applied to all acceptable verification sources and client declarations for earned, unearned, and self-employment income to align with Food Assistance policy and prevent possible SNAP QA payment errors.



Build	Number	Title	Sponsor(s)	Description
September 20, 2015	8570	PEAK Application Updates for CDHS	FA	The intent of this project is to ensure that PEAK clients applying for Food Assistance, Colorado Works, and/or Adult Financial are aware of the minimal required information necessary to submit an application; to facilitate the submission of an FA, CW, and/or AF application after providing the minimal required information; and to offer greater flexibility to clients when choosing an authorized representative. To meet these needs, Food Assistance will add and/or modify text on a number of PEAK pages to notify clients of the minimal required information necessary to submit an FA, CW, and/or AF application; make changes to the PEAK queue to make it faster and easier for a client to submit an FA, CW, and/or AF application after providing the minimal required information; and allow clients to report up to four authorized representatives; and to allow clients to assign up to four new “types” of authorized representatives to each authorized representative reported.
September 20, 2015	8571	Changes to TOP Interface Match-No-Match Process	FA	This project will make a small change to the Federal Treasury Offset Program (TOP) process to lessen the amount of transactions that return with specific error codes when CBMS sends the address file to TOP. Currently, the middle initial is included in the address file. According to TOP; the middle initial is optional and is not required. These records bounce back and end up on the Federal Treasury Offset Program (TOP) Match – No Match report as an Error Code 02 . This project also contains a one-time only report listing all individuals reported by TOP as deceased. County users will review this report, verify the death of individuals on this report, and act on the verified death accordingly (update CBMS demographics, make necessary changes to the claim, etc.).



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September 20, 2015	8572	Add C4 Users to the <i>MA Site Case Data Change Exception Report – All Counties</i>	FA	Case Assignment updates have recently been made where HCPF/C4 cases are now assigned to C4 users and sites instead of the Head of Household's county of residence. If these cases are combo cases with DHS programs, C4 users can make case data changes for their programs that affect DHS programs. FA created a report to capture case data changes made by MA Site users and will add C4 users to the report <i>MA Site Case Data Change Exception Report – All Counties</i> . FA will amend this report and include Colorado Works and Adult Financial cases.
September 20, 2015	8573	FA Add Direct Refund Payments to the <i>FNS 209 Report</i>	FA	The current <i>Treasury Offset Program (TOP) Reconciliation Adjustment</i> reports do not include intercepts returned to clients when there was no open or active claim to which to apply the intercept. This project will add detail to these reports that capture the data necessary for these types of refunds to clients.
September 20, 2015	8612	Create Interview Date for Expedited Food Assistance	FA	Federal regulations state if pre-screening of a Food Assistance application fails to identify a household as being entitled to expedited service and the State agency subsequently discovers that the household is entitled to expedited service, the processing standard shall be calculated from the date the State agency discovers the household is entitled to expedited service.
September 20, 2015	8864	FA COLA 2015 -2016	FA	Each year FNS adjusts benefits to the Supplemental Nutrition Assistance Program (SNAP). Adjustments to SNAP's maximum allotment, deductions, and income eligibility standards are determined prior to the beginning of each federal fiscal year. The changes are based on changes in the Cost of Living, which take effect on October 1st each year. This change creates a need for Food Assistance to update database reference before batch cut-off in August 2015, for this year. The State will request Deloitte run all active Food Assistance cases, known as a Mass Update. This will take place in early September so that the October Food Assistance payment includes the Cost of Living Adjustment (COLA).



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September 20, 2015	8996	Quarterly TANF File Transmission Type Change	EBD	Effective October 2, 2015, the Administration for Children and Families (ACF) has informed the State that they will no longer support the file transmission method used for the federally mandated quarterly submission of the TANF Federal Report Files. ACF requires that Colorado convert the TANF Federal Reporting Files transmission method to use either TIBCO Cyberfusion or FIPS 140-2 certified SFTP to transmit the files.
September 20, 2015	9057	Overdue TOP Reconciliation	FA	At least once a year, the State agency must request an extract file from TOP Operations and reconcile the debts in TOP with CBMS to confirm the accuracy of the debts. The reconciliation must be completed within two weeks of receipt of the extract file. Currently, this reconciliation is past due. This project has been created to conduct this reconciliation to ensure that CDHS is in compliance with FNS requirements for the TOP reconciliation.
October 18, 2015	7321	Automatic 'Start' RRR at Initial Application	CCUG	Currently, if a client submits a new application for one HPLG, but has an active HPLG with an RRR due within two months of the Application Date, the application needs to be Application Initiated, and then the RRR needs to be started separately in CBMS. Having 'Start RRR' functionality during Application Initiation to capture cases that have an applicable upcoming RRR would be extremely helpful. Research of overdue cases has shown that many untimely case actions occur due to worker error when a case is Application Initiated, but the worker fails to realize another program has an RRR due for which the application can be used. Having the RRR automatically start during Application Initiation would help overall timeliness numbers for the State, as well as save time for workers when processing applications.



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October 18, 2015	7815	MA OAP Pend	HCPF	The current functionality of the Medical Assistance (MA) rules in CBMS will not determine eligibility for an MA Old Age Pension (OAP) aid code when the individual is not passing for an Adult Financial OAP aid code. The rules will continue to flow through the hierarchy of aid codes and, if the individual is not eligible for any MA aid code, the individual will be denied for Medical Assistance. This project will change the MA rules to not deny the individual in this situation and set his or her eligibility status to pending for MA OAP until a determination is made for Adult Financial OAP instead.
October 18, 2015	8242	MA CHP+ Updates	HCPF	This project will update Medical Assistance rules in CBMS for the CHP+ aid codes to ensure policy is applied appropriately. Updates in this project will include changes to ensure that a child passes in CHP+ when born to a mother who is eligible for CHP+ prenatal, ensuring that CHP+ enrollment fees are not charged more than one time in a 12 month period. It will also include updates to the Med Span process to reflect the correct FPL% for CHP+ as well as noticing updates for CHP+.
October 18, 2015	8566	Wrap Up Pages Restructure	EBD	This project will restructure Wrap Up pages for Colorado Works and Adult Financial to make it easier to navigate quickly and more thoroughly. This project will <ul style="list-style-type: none"> ▪ reduce the number of pages the user will have to navigate in Wrap Up to determine if the results are correct, ▪ eliminate unnecessary fields that are not utilized and confusing to users, ▪ add the sponsor deemed income to Wrap Up for both CW and AF, and ▪ no longer require the Additional Interview Questions to answer for CW.
October 18, 2015	8567	APTC Income Summary Page Update	CCUG	This project will add a column to display the employer and source of income on the APTC Income Summary page to allow for easier research.



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October 18, 2015	8568	Verification Checklist Updates	CCUG	This project consists of two quick fixes related to the Verification Checklist. A button will be added to the Inquire on Closure Reasons page, which will allow the user to pull up the Display Eligibility Summary page. This functionality will allow the user to quickly view which verifications caused the program to close. Additionally, the User Notes field on the Display Eligibility Summary page will be expanded to 325 characters to allow for more details on the verification needed, as well as routing instructions.
October 18, 2015	8569	IVES Reports Updates	CCUG	This project will ensure that the new <i>IEVS Discrepancy Records Report</i> and the new <i>IEVS Discrepancy Records Report- All Counties</i> report are available in Excel format to allow for data sorting.
October 18, 2015	8578	Updates to Colorado Works Income Calculations	EBD	This Colorado Works project will automate some current manual processes, fix incorrect payment calculations, and ensure that appropriate income disregards are applied.
October 18, 2015	8596	PEAK Update Contact Information	HCPF	This project updates the way telephone numbers and email addresses are collected in PEAK and stored in CBMS. The goal is to enhance the PEAK user's experience and provide counties with the contact information they need.
October 18, 2015	8597	CBMS/PEAK Health Needy Newborn Updates	HCPF	This project will update CBMS, PEAK, PEAK Mobile, PEAK Health, and PEAKPro, so newborns can easily receive Medicaid/CHP+, reducing the amount of information that is required to add newborns to Medicaid/CHP+.
October 18, 2015	8608	MA Civil Union vs. Marriage	HCPF	This project will include CBMS updates that are necessary to comply with the Civil Union and Marriage policy for Medical Assistance.



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October 18, 2015	8611	TANF Clock Corrections	EBD	This project will provide further notification to clients about the 5-year (60 months) lifetime limit to TANF benefits. Currently, CBMS issues a NOA to clients on the 55 th month of TANF benefit issuance notifying the client of the 60-month limit. The first requirement of this project is to issue similar NOAs on the 56 th , 57 th , 58 th , and 59 th months of a household's receipt of TANF benefits. Once notified of the 60-month limit, a client may apply for an extension of TANF benefits, and CBMS needs to notify clients when an extension request is denied. To accommodate this need, this project will add a new value, Extension Denied , to the Source field on the Time Limit Detail (DC2130N) page in CBMS. This new value will cause CBMS to generate and issue a NOA notifying the client that the extension request has been denied.
October 18, 2015	8655	MA Continuous Eligibility Updates	HCPF	This project will update the current Medical Assistance (MA) Continuous Eligibility (CE) logic in CBMS including expanding the logic to additional MA categories to which CE will be applied. In addition, all individuals eligible for an MA category due to continuous eligibility will be identified as such in the Medical Span sent from CBMS to MMIS.
October 18, 2015	8708	MA Non-Citizen Verification – SAVE Interface Updates (Steps 2 and 3)	HCPF	Implementing SAVE Steps 2 and 3 will enhance the accuracy of information retrieved from the Federal Verify Lawful Presence (VLP) service, including providing the agency with an applicant's immigration status. This will improve the Agencies' ability to provide an applicant with medical benefits to which they are entitled.
October 18, 2015	8709	MA Income Updates	HCPF	Updates are needed to CBMS and PEAK to properly collect, count, and exclude various earned and unearned income types. Additionally, updates are needed to the type and amount of deductions and expenses that an individual is allowed to claim and still be eligible for Medical Assistance (MA). The current Medicaid/CHP+ redetermination notice needs to be updated to include a reference to the PEAK Health application. This project will ensure that an individual's income is properly collected in PEAK and calculated in CBMS, so an accurate eligibility determination is made for MA.



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October 18, 2015	8710	MA Non-Citizen Updates	HCPF	This project will update non-citizen logic in all Medical Assistance (MA) categories.
October 18, 2015	8742	Enhancing CBMS To Collect AND-SO C-State Measures	EBD	This project will complete Project 7257. Together, the two projects will make changes to the AND-SO redetermination process in order to improve efficiency, clarify/simplify the process for applicants and county workers, and allow for improved program management.
October 18, 2015	8743	PEAK RMC Updates	HCPF	This project will update several aspects of PEAK Report My Changes (RMC/RRR) to improve the client experience and reduce worker-involved processing of actions in the PEAK Inbox.
October 18, 2015	8759	Connect for Health Colorado Big Rocks	HCPF	<p>This project will add functionality to PEAK and CBMS to enhance the customer experience when applying for Medical Assistance (MA). In summary, the changes are:</p> <ul style="list-style-type: none"> ▪ Adding an Expedited Income Path for MA only applications to reduce the number of questions Marketplace Programs eligible customers would have to complete. ▪ Adding an avatar to the Shared Eligibility System that will help a client/customer navigate and complete the application. ▪ Adding a summary page to the Shared Eligibility System that gives the customer an explanation of how the eligibility result was determined and allows the customer to make corrections to specific information if necessary. ▪ Adding functionality to the Shared Eligibility System that provides the applicant a chance to review and change the information reported on the application prior to submitting it. ▪ Adding functionality to the Shared Eligibility System to enhance Report My Changes, ensuring Life Change Events are correctly reported and applicable customers can use the expedited path for income. ▪ Creating a service center portal to allow easy access to data within PEAK and CBMS for Marketplace customer service center representatives.



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October 18, 2015	8761	C4HCO Life Change Event Updates	HCPF	This project will include necessary updates to PEAK and CBMS for the determination of Life Change Events. The following is a summary of the changes: <ul style="list-style-type: none"> ▪ Systematic determination of Life Change Events (LCE), ▪ Systematic determination of Coverage Year(s) for all Life Change Events, ▪ Additions and changes to fields in PEAK and CBMS, and ▪ Changes to the SSAP to ensure all fields are correctly completed.
October 18, 2015	8762	C4HCO Noticing Updates	HCPF	This project will updated Client Correspondence sent by CBMS to MA customers of the Shared Eligibility System (SES) to improve efficiency and clarity.
October 18, 2015	8763	C4HCO Reporting Updates	HCPF	This project will create reports about the Shared Eligibility System (SES) specifically for Connect for Health Colorado (C4HCO).
October 18, 2015	8764	C4HCO User Interface/User Experience Updates	HCPF	This project will include changes to PEAK and CBMS pages to enhance the user experience. These changes are intended to reduce the number of pages and questions that MA applicants have to navigate through in order to get an accurate MA eligibility result and that successful implementation of this project will result in increased customer satisfaction and a reduction in the number of customer questions related to the income portion of the application.
October 18, 2015	8765	C4HCO Policy Rules Engine Updates	HCPF	This project will include changes to the eligibility determination for Medical Assistance to ensure that policy and rules are applied appropriately. This project also will include changes to pages in PEAK (Shared Eligibility System) and CBMS to help apply these new rules.
October 18, 2015	9004	MA Transitional Med Updates	HCPF	This project will update the current Transitional Medicaid rules in CBMS to ensure that all checks are in place, so an individual's eligibility is correctly determined for the Transitional Medicaid category of assistance per policy.

