

Colorado Department of Health Care Policy and Financing 1570 Grant St., Denver, CO 80203-1818	NUMBER: HCPF 06-008
	CROSS REFERENCE: HCPF 05-006
DIVISION OR OFFICE: Medical Assistance Office	DATE: February 3, 2006
SUBJECT AREA: Benefits Coordination	
SUBJECT: Submitting Trusts for Eligibility Determinations	APPROVED BY: 
TYPE: I - Information P - Procedure	Barbara B. Prehmus, M.P.H.

*HCPF Agency Letters can be accessed online at:
www.chcpf.state.co.us >>Reference Material >>Agency Letters*

Purpose:

The purpose of this agency letter is to clarify the procedure for submitting a trust for review to the Department of Health Care Policy and Financing.

Background:

If a Medicaid applicant or recipient establishes or is the beneficiary of a trust, the County Department of Social/Human Services must submit a copy of the trust to the Department of Health Care Policy and Financing. See 10 C.C.R. 2505-10, Section 8.110.51.E.5. The Department's trust officer reviews the trust to determine its effect on eligibility and sends a written determination to the county, normally within two business days.

Procedure or Information:

When a Medicaid client or applicant has established or is the beneficiary of any kind of trust, please send a complete copy of the trust and a completed Trust Transmittal Form to the Department. The trust should be sent to the Department as soon as it is received. **A client's or applicant's eligibility for Medicaid cannot be determined until the trust has been reviewed.** Please be sure that the copy of the trust contains no missing pages, as it is important that the entire text of the trust be reviewed.

This procedure applies to any kind of trust including revocable trusts, irrevocable trusts, income trusts, disability trusts, pooled trusts, testamentary trusts, third party trusts, or any other trust established by or for the benefit of a Medicaid client or applicant.

Effective Date:

Immediately

Contact Persons:

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