

From: "Filas, Frank" <f.filas@EnergyFuels.com>
To: <steve.tarlton@state.co.us>
CC: "Philip Egidi" <pvegidi@smtgate.dphe.state.co.us>, "Steve White" <swhit...>
Date: 1/26/2010 8:00 AM
Subject: FW: Dec08 & Jun09 FS's & MDA
Attachments: EFR Interim FS - Q1 2009.pdf; EFR Q1 2009 MDA - Feb 3 2009 FINAL.pdf; SEDAR - FS 2009-06-30.pdf; SEDAR - MDA 2009-06-30.pdf

Steve: Hilary White and Mary Brooke Sunderlain of the Sheep Mountain Alliance (SMA) have referred to our financial statements on several occasions. What they have said is not totally consistent with what we have said in those statements. Attached are the referenced financial statements for your information. There is also a link below to SEDAR if you are interested in seeing additional reports. I will formally reply to some of the assertions made in SMA's letter of December 15th to set the record straight.

Frank Filas, P.E.

Environmental Manager

Energy Fuels Resources Corporation

From: Vigil, Jeff
Sent: Monday, January 25, 2010 1:58 PM
To: Filas, Frank
Cc: Antony, Stephen
Subject: Dec08 & Jun09 FS's & MDA

Frank - Attached are files containing the December 2008 and June 2009 publicly filed financial documents. You can see all of EFI's publicly filed financial documents on SEDAR at the following link: EFI SEDAR Documents
<<http://www.sedar.com/DisplayCompanyDocuments.do?lang=EN&issuerNo=00004321>>. After reviewing, contact me with questions or comments.....Jeff