

FORM RQV

Colorado Division of Securities
1560 Broadway Street, Suite 900
Denver, CO 80202

Colorado File No.: **RQV**_____

APPLICATION FOR REGISTRATION OF VIATICAL INVESTMENTS

Pursuant to the requirements of section 11-51-304, C.R.S., Rule 51-3.2 and the Interpretive Order dated May 12, 2003, application is made for registration of the described securities and the following information is submitted:

- 1. NAME AND ADDRESS OF VIATICAL ISSUER: _____

- 2. TITLE OR DESCRIPTION OF VIATICAL INVESTMENT: _____

3. AMOUNT TO BE REGISTERED:

<u>Offering Price</u>	<u>Amount of Viatical Investment</u>	<u>Total Investment Amount</u>
\$ _____	_____	\$ _____

4. Is this an initial Colorado registration or an amendment to increase the size of a previously registered Colorado offering?
INITIAL____ AMENDMENT_____

5. NAME AND ADDRESS OF UNDERWRITER OR PRINCIPAL BROKER-DEALER (IF ANY):

6. Will these Viatical Investments be sold by an individual acting as a sales representative for the issuer?
____ YES ____ NO

7. NAME, ADDRESS AND TELEPHONE NUMBER OF ATTORNEY, AGENT OR CORRESPONDENT:

8. Attach Appointment and Consent to Service of Process (Forms U-2 & U-2a); or, if such forms have previously been filed with this office, state the date filed and the documents which they accompanied.

9. FILING FEE: \$ _____ (payable to "Colorado State Treasurer")

Signature of Applicant

Type the Name and Title of Applicant