COLORADO GOVERNORS ENERGY OFFICE

LOAN APPLICATION FORM

Renewable Energy and Energy Efficiency in Schools

The following application must be filled out in its entirety and delivered via email[1] to:

REEESLoan@state.co.us Subject "REEES Loan Application"

Project Name:

LOAN REQUEST: ___ Renewable Energy Project ___ Energy Efficient Bus Project

SCHOOL DISTRICT INFORMATION

School District Name:

Address:

Tax ID:

SCHOOL DISTRICT CONTACT INFORMATION

Contact Name:

Position:

Phone/Fax Number:

Email Address:

TECHNICAL ASSISTANT INFORMATION

Technical Assistant Name:

Organization:

Position:

Phone/Fax Number:

Email Address:

RENEWABLE ENERGY TEAM MEMBERS

Name: Affiliation:

Name: Affiliation:

Name: Affiliation:

Name: Affiliation:

Name: Affiliation:

PROJECT INFORMATION

[1] Forms will only be accepted electronically to reduce paper waste

Describe the project (less than 250 words):

Include nameplate capacity (kW) and estimated annual production (kWh), OR number of buses and mileage per fuel unit and expected lifetime of the products to be paid for

COSTS

Capital

DESCRIPTION:	COST:
Installation/Delivery	$
Technical assistance	$
Equipment (Describe at right)	$
Other:	$
Total	$
Less Equity (**Minimum 10%**)	($)
Loan Request	$

Equipment Description

(Specify serial number and model-optional)	New	Used

Operations and Maintenance

DESCRIPTION:	COST:
Lifetime expected maintenance	$
Fuel (lifetime)	$
Equipment replacement (describe at right)	$
Other:	$
Total	$

Equipment Description

(Specify serial number and model-optional)	New	Used

APPLICATION CHECKLIST

The following information is required along with the application:

- ❑ District's most recent three years' historical financial statements (including balance sheets and income statements) and tax returns
- ❑ An interim financial statement no more than 90 days old
- ❑ Copy of existing master plan or facility assessment for all covered facilities
- ❑ Equipment specifications for identified project components
- ❑ Third party agreement(s) for selected project (if any)
- ❑ Narrative describing how the project shall be used to educate students about renewable energy and energy efficiency
- ❑ ENERGY STAR Facility Performance Report(s) OR
- ❑ Energy efficiency plan[2] OR Energy performance contract documentation
- ❑ Projected financial statements for two (2) years may be required (including balance sheets and income statements)
- ❑ Name and phone number of insurance agent

  _____

BENEFITS

Economic. Please compare the installation of the renewable energy system or purchase of energy efficient bus system with the existing or planned alternative to provide annual and lifetime savings:

Carbon reduction. Please compare the installation of the renewable energy system or purchase of energy efficient bus system with the existing or planned alternative to provide annual and lifetime carbon reduction estimates:

[2] An energy efficiency plan shall be developed in coordination with the Governor's Energy Office. Please email REEESLoan@state.co.us for more information.

Other environmental and health. Please describe any additional benefits from the purchase, including environmental and health benefits:

THIRD-PARTY CONTRACTOR INFORMATION

Please provide information on the third party contractor(s) you will be engaging or justification for not doing so:

PREFERRED TERM FOR REPAYMENT

Please indicate the loan term your district would ideally like to utilize (maximum 15 years or the lifetime of the product, whichever is less, but projects are encouraged to look at shorter terms):

ENERGY EFFICIENCY PATH (Choose One)

PATH 1. ENERGY STAR Rating

ENERGY STAR rating(s) for all facilities to be improved as a result of this loan:

Name of firm or individual responsible for determining ENERGY STAR rating of facilities:

Qualifications of said entity to determine energy rating:

PATH 2. Energy Efficiency Plan

Are the facilities in question working with an Energy Services Company to undergo an Energy Performance Contract OR does the district have an energy efficiency plan in place that has been approved by the Governor's Energy Office? Please describe.

RENEWABLE ENERGY PROJECTS ONLY

Renewable technology to be installed:

Total rated energy production value of system:

Estimate annual energy to be produced by the system:

Physical location(s) of system components (include map or diagram):

Monitoring plan for determining actual system performance:

ENERGY EFFICIENT BUS PROJECTS ONLY

Vehicle manufacturer, make, and model:

Fuel type used by vehicles:

Mileage per fuel unit:

Number of vehicles to be purchased:

Maximum number of passengers that can be transported by vehicles:

NONDISCRIMINATION AND AFFIRMATIVE ACTION

The applicant organization is an equal opportunity employer and complies fully with all federal and Colorado laws respecting discrimination and unfair employment practices. Applicant does not discriminate against any employee or applicant for employment, or against any persons purchasing applicant's products or services, on account of race, creed, color, national origin, sex, marital status, familial status, religion, ancestry, mental or physical handicap, or age. Applicant will take affirmative actions to assure that employees and applicants for employment are treated without regard to any such characteristics.

AUTHORIZATION/ CERTIFICATION

As a political subdivision of the State of Colorado working to create opportunities for a better Colorado, the Colorado Governor's Energy Office reserves the right to publicize financing. If provided a loan or other financing through one of GEO's programs, the borrower or sponsor authorizes the use of the development, owner, sponsor and/or business name in the marketing of this program. The applicant authorizes any insurance agent or company to provide copies of policies of insurance with respect to the Project, borrowers or guarantors, including without limitation copies of any life insurance policies.

I/we also guarantee the above and enclosed information to be true and correct. I also understand that intentional misrepresentation of facts may be the basis for a denial of credit. Signatures must include the district superintendent, the School District Contact, and the Technical Assistant. Applications including charter schools must also include a school board officer and charter school director.

Signed: _____

Title: _____

Date: _____

Signed: _____

Title: _____

Date: _____

Signed: _____

Title: _____

Date: _____

Signed: _____

Title: _____

Date: _____

Signed: _____

Title: _____

Date: _____