Form ME (Rev. 07/06)

Colorado Division of Securities 1560 Broadway Ste. 900 Denver, CO 80202 (303) 894-2320

1 ISSUE DESCRIPTION.

Colorado File No. ME
Official use Only

COLORADO MUNICIPAL BOND SUPERVISION ACT (TITLE 11, ARTICLE 59, C.R.S.)

NOTICE OF CLAIM OF EXEMPTION FROM REGISTRATION FOR CERTAIN MUNICIPAL SECURITIES

Pursuant to the requirements of section 11-59-110 (2), C.R.S. notice of claim of exemption from the registration requirements of the Colorado Municipal Bond Supervision Act is submitted to the Securities Commissioner as follows:

ISSUE DESCRII III	J14.
Name of Issue: _	
- Amount of Issue	: Dated (DTD):// Final Maturity Date:
	/Standard & Poors/Fitch
Lead Underwrite	er/Placement Agent:
TYPE OF DISTRICT	Γ: Special District;
Municipal	General Improvement District; Municipal Special Improvement District;
County Lo	ocal Improvement District; County Public Improvement District.
NAME, TITLE, FIR	M, ADDRESS & PHONE NUMBER OF PERSON SUBMITTING NOTICE:

IMPORTANT:

- 4. A filing fee of \$100 made payable to the Colorado State Treasurer <u>must</u> accompany this notice.
- 5. A copy of the Official Statement or Supporting Documents <u>must</u> accompany this notice (Preliminary Official Statement or Draft Documents will suffice <u>until</u> Final Official Statement or Final Documents are available.)
- 6. Be certain to indicate on the following pages of this form the exemption being claimed.

NOTE: No acknowledgement of this filing will be made unless one additional copy of this form and a stamped, self-addressed envelope are provided.

EXEMPTIONS FROM REGISTRATION UNDER THE COLORADO MUNICIPAL BOND SUPERVISION ACT (TITLE 11, ARTICLE 59, C.R.S.)

CHECK ONE: (All references are to either section 11-59-110(1), C.R.S. or Rules 59-10.3 or 59-10.4 promulgated under section 11-59-103, C.R.S.) An issue of general obligation bonds where the total obligation represented by the issue together with any other general obligation of the district does not at the time of issuance exceed the greater of \$2 million or 50% of the valuation for assessment of the taxable property in the district as certified by the assessor. (c) An issue of bonds that is rated in one of its four highest rating categories by one or more nationally recognized organization which regularly rate such obligations. An issue of bonds by a district in which infrastructure is in place which has been determined by the board of such district to be necessary to construct or otherwise provide additional improvements specifically ordered by a federal or state regulatory agency to bring such district into compliance with applicable federal or state laws or regulations for the protection of the public health or the environment if the proceeds raised as a result of such issue are limited solely to the direct and indirect costs of the construction or improvements mandated and are used solely for those purposes. An issue of bonds secured as to the payment of the principal and interest on the debt by an irrevocable and unconditional letter of credit, line of credit or other credit enhancement issued by a depository institution qualified as defined in section 11-59-110(1) (e), C.R.S. (f) An issue of bonds insured as to payment of the principal and interest on the debt by a policy of insurance issued by an insurance company qualified as defined in section 11-59-110(1) (f), C.R.S. An issue of bonds not involving a public offering made exclusively to "accredited investors" as defined under Regulation D promulgated by the federal Securities and Exchange Commission. __ (h) An issue of bonds made pursuant to an order of a court of competent jurisdiction. ___ (i) An issue of bonds by a district which has principal amounts payable from moneys other than the proceeds of an ad valorem tax where the total of such obligations represented by the issue together with other such bonds of the district does not at the time of issuance exceed two million dollars.

(j)	development authority which evidences a	the Colorado water resources and power loan from said authority to the district. (If to this bond, a copy of the "Governmental
(k)	intergovernmental annexation agreement	that contains territory subject to an t between the City and county of Denver 88, made pursuant to section 30-6-109.5,
(59-1	10.3) An issue of bonds by a district is \$500,000 of not less than \$1,000 each.	ssued in denominations of not less than
(59-		ne of initial issue, exempt from registration $O(1)(g)$, C.R.S., and which now qualify for
	11-59-110(1)(c)*,(d),	(e),(f)*,(i).
	*If the noted applicable qualification utilized due to secondary market insura	under section 11-59-110(1)(c) or (f) is ance, provide the following:
	CUSIP number(s)	
	Total size of the bo	onds affected
(59-)	from registration under Rule 59-10.3 subsequently, where the total obligation other general obligations of the district of	ads for which the Issuer complied with the I were, at the time of initial issue, exempt or section 11-59-110(1)(g), C.R.S. and represented by the issue together with any does not exceed the greater of two million or assessment of the taxable property in the
District N	Name	Signature
Date		Type Name and Title