

Colorado Division of Securities
1560 Broadway Street, Suite 900
Denver, CO 80202

File No. _____

NOTICE OF PROPOSED RELEASE OF FUNDS FROM ESCROW

Pursuant to the requirements of section 11-51-302(6), C.R.S., this notice of proposed release of funds from escrow and the following information is submitted:

1. Name of Offering: _____.
2. Name of Issuer: _____.
3. Address of Issuer: _____.
4. Was the offering registered under Statute section 11-51-303, C.R.S., in Colorado?
_____YES _____NO
If so, list the date the registration statement became effective. ____/____/____.
5. Was the offering registered under Statute section 11-51-304, C.R.S., in Colorado?
_____YES _____NO. If so, list the registration statement number assigned by the Colorado Division of Securities: _____.
6. List the gross amount of proceeds received from the sale of any and all of the securities registered in Colorado: _____.
7. Has the offering closed? _____YES _____NO. Will any additional funds be received by the issuer in exchange for securities issued in this offering? _____YES _____NO. If yes, state the amount of additional funds: _____
_____.
8. Has a transaction or series of transactions committing at least fifty percent (50%) of the gross proceeds for use in one or more specific lines of business been completed? _____YES _____NO. Describe the transaction or series of transactions, including the date of each transaction, the parties to each transaction, the amount committed, a description of how the proceeds are to be spent under the terms of each transaction, and the specific lines of business. (use a separate page if necessary):

_____.

9. Name and address of the depository holding the funds in escrow:

10. Name and address of person to be contacted regarding this filing:

Date

Signature

Type name and title of person submitting application