Potential Changes to the CICP Client Application

Income Type	CICP	Family Medicaid	Adult Medicaid	State OAP	Comments	Decision Point for CICP	Consensus/Response		
							Yes	No	Undecided
1. Earned	Employment	Employment (excludes wages earned as a Census Bureau temporary employee)	Employment	Employment	-Per previous discussion, if CICP provider had access to DOL data, paystubs unnecessary.	*1. Should employment income be self-declared?*		X	
2. Unearned	a. Unemployment b. Court ordered alimony c. Social Security benefits (SSI, SSDI, Survivors benefit) d. Retirement Plan payments e. Trust Accounts f. Rental Income g. Commissions, Bonuses, Gifts & Tips h. Monetary settlement unrelated to medical i. Revocable Insurance policies j. Monetary gains from sale of an asset k. OAP- financial l. Expense Income m. In-Kind Income	a. Unemployment b. Child support, Maintenance and/ or Alimony (less $50 per month) c. Social Security benefits d. Retirement Plan Payments, dividends, interest e. N/A f. Rental Income (unless paid directly to lien holder) g. Commissions, Bonuses, Gift, Prizes, Inheritance, Interest h. N/A i. N/A j. N/A k. N/A l. N/A m. N/A	a. Unemployment b. Court ordered Alimony and Child Support (less $50) c. Social Security benefits d. Retirement Plan payments e. N/A f. Rental Income g. Commissions, Bonuses, Severance Pay, Gifts, Royalties, Prizes, Rewards & Tips h. N/A i. Death Benefits<cost of burial and illness j. Int. pmts & int on promissory notes k. N/A l. N/A m. N/A	a. Anything that can be used to meet expenses, includes, but not limited to: -. Social Security Benefits/SSI -. Retirement Pension - Disability benefits - Interest on checking or savings accts - Dividends - Royalties - Veteran's Assistance		*1. Should Expense income continue to be considered? (Decision made per discussion at last Stakeholders' meeting)*		X	
						2. Should consideration of In-Kind Income continue? (Per discussion at last Stakeholders' meeting)		X	
						3. Should the consideration of Gifts as Unearned Income continue?		X	
						4. Should SSI, SSDI, Survivor's benefits continue to be considered? (No retroactive lump sum payments considered, only monthly Gross benefit)	X		
					CICP does not count Child Support received as unearned income.	*5. Should CICP count Child Support received as income?*		X	

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							Yes	No	Undecided
3. Self-Employment	List monthly Business Expenses to calculate Net Profit from Self Employment. Expenses include: a. Business rent/mortgage b. Gross Labor Wages c. Business Taxes paid d. Utilities paid for business e. Equipment/supply costs f. Merchandise /purchases /cost of goods g. Advertising h. Certification/ License fees paid i. Legal fees j. Fuel/gas for business-related travel k. Other Business expenses	List monthly Business Expenses to calculate Net Profit from Self Employment. Expenses include: a. Business rent/mortgage b. Gross Labor Wages c. Business Taxes paid d. Utilities paid for business e. Equipment/ supply costs f. Merchandise /purchases /cost of goods g. Advertising h. Certification/ License fees paid i. Legal fees j. Fuel/gas for business-related travel k. Other Business expenses	No allowances: cash deposits < cost of doing business = Resource	List monthly Business Expenses to calculate Net Profit from Self Employment Expenses include: a. Business rent/mortgage b. Gross Labor Wages c. Business Taxes paid d. Utilities paid for business e. Equipment/ supply costs	- Medicaid accepts ledgers or receipts as verification of self-employment. - CICP allows self - declaration of gross income.	*1. Should self-employment income be self-declared?*		X	
					- Self-declaration of expenses is acceptable by CICP and Medicaid. - If CICP applicant can document that they are paying themselves, omit expense declaration.	*2. Should the ability to self-declare expenses continue?*		X	
					Must submit profit /loss stmt.	*3. Should only P/L expense method be used for self-employment income calculation?*	X		

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							Yes	No	Undecided
4. Resources	a. Vehicle Equity (less $4,500) b. Second Vehicle c. Property other than primary residence and land d. Real property e. Liquid Resources (less $2,500 per household member) f. Checking/Savings accounts/CDs g. Business Equity (less $50,000) h. N/A i. Partnership earnings kept in reserve	No resource test after July 01, 2006	a. Vehicle – exempt if used to: 1) Obtain medical treatment 2) Handicap equipped 3) Used to obtain employment b. Second Vehicle c. Second Home or co-owned property d. Real property e. Cash or Assets > $2,000 f. Checking/Savings accounts/ CDs g. N/A h. Promissory notes i. N/A	a. Vehicles, boats, motor homes b. Cash not spent in month received c. Secondary home d. Checking/ Savings account/ CDs e. Life insurance policy w. cash surrender value of $50k or less(is exempt if purchased within last 48 months)		*1. Should primary vehicle have exemptions similar to Medicaid?*			X
						2. Should all vehicles be excluded?			X
						3. Should only liquid resources over $2,500 be counted?			X
						4. Should asset test be eliminated?			X
						5. Can we simplify resource verification by eliminating items such as business equity, partnership earnings, and real property that is not part of a business?	X		
						6. Should checking accounts be excluded?			X

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							Yes	No	Undecided
5. Deductions	a. Applicants may self-declare the following deductions: b. Elderly Care Day Care c. Paid Alimony d. Child Support pymts. e. Health Insurance Premium(s) Documented proof of the following deductions are allowed: Outstanding Medical Bills Paid Medical Bills	a. $200 monthly Dependent Care per person <u>under</u> age 2 (must be employed to receive) b. $175 monthly Dependent Care per person age 2 and <u>over (must be employed to receive)</u> c. $ 50 per household for child support or alimony e. $90 standard work expense for each employed individual	a. Home is exempt b. One vehicle may be exempt	. .	If deductions are excessive, request documentation .	*1. Should the ability to self-declare deductions remain?*	X		
						2. Should the CICP deductions mirror Medicaid?		X	
						3. Should the CICP eliminate the deduction for paid alimony?		X	
						4. Should the CICP eliminate the deduction for paid child support?		X	
					If presents letter from employer stating no insurance or mileage reimbursement … Allow $200.00 per month	*5. Should the CICP add a deduction for transportation mileage used in the course of performing a job? (i.e. CDASS workers)*	X		
					Family Medicaid deducts $90 per employed individual.	*6. Should the CICP add a standard deduction for an employee that works?*		X	