CC-C: CAPITAL CONSTRUCTION REQUEST FOR FY 2009-10

PROJECT COSTS AND APPROVAL COVER SHEET

Project Title:	CHS Regional Museum Stewardship	State Controller Project No.		Risk Mgt. I.D.	4083-4103
Project Year:	FY-10	Purpose Code:	F2, F3	Name of Preparer:	
Institution:	Colorado Historical Society	Strategic Plan Objectives):	REGI	Joseph Bell, 303-866-5750	
Program:	Regional Museums	Dept. Approval by:	President/CEO	Date: FEB 2009	Updated
Priority Number:	3	OSPB ~~CCHE~~ Approval:		Date: 3/2/09	

		Total Project Costs	Prior- Year Appropriation	Current Request	Year 2 Request	Year 3 Request	Year 4 Request	Year 5 Request
A.	*Land Acquisition*							
(1)	Land Purchase Cost	$ -	$ -	$ -	$ -	$ -	$ -	$ -
B.	*Professional Services*							
(1)	Master Plan/PP	$ -		$ -	$ -	$ -	$ -	$ -
(2)	Site Surveys, Investigations, Reports	$ 2,978		$ 2,978	$ -	$ -	$ -	$ -
(3)	Architectural/Engineering/Basic Services	$ 75,000		$ 75,000	$ -	$ -	$ -	$ -
(4)	Code Review/Inspection	$ 5,000		$ 5,000	$ -	$ -	$ -	$ -
(5)	Construction Management	$ -		$ -	$ -	$ -	$ -	$ -
(6)	Advertisements	$ 2,000		$ 2,000	$ -	$ -	$ -	$ -
(7)	Other (archeology/collection move)	$ 100,000		$ 100,000	$ -	$ -	$ -	$ -
(8)	*Total Professional Services*	$ 184,978		$ 184,978	$ -	$ -	$ -	$ -
C.	*Construction*							
(1)	Infrastructure	$ -		$ -	$ -	$ -	$ -	$ -
	(a) Service/Utilities	$ 54,000		$ 54,000	$ -	$ -	$ -	$ -
	(b) Site Improvements	$ 100,000		$ 100,000	$ -	$ -	$ -	$ -
(2)	Structure/Systems/Component							
	(a) New (GSF):	$ -		$ -	$ -	$ -	$ -	$ -
	New $_____/GSF							
	(b) Renovate GSF:12,000	$ 500,000		$ 500,000	$ -	$ -	$ -	$ -
	Renovate $_____/GSF							
(3)	Other (demo)	$ -		$ -	$ -	$ -	$ -	
(4)	High Performance Certification Program	$ -		$ -	$ -	$ -	$ -	$ -
(5)	*Total Construction Costs*	$ 654,000		$ 654,000	$ -	$ -	$ -	$ -
D.	*Equip. and Furnishings*							
(1)	Equipment rolling stock	$ 400,000		$ 400,000	$ -	$ -	$ -	$ -
(2)	Furnishings	$ -		$ -	$ -	$ -	$ -	$ -
(3)	Communications	$ -		$ -	$ -	$ -	$ -	$ -
(4)	*Total Equip. and Furnishings Cost*	$ 400,000		$ 400,000	$ -	$ -	$ -	$ -
E.	*Miscellaneous*							
(1)	Art in Public Places =1% of Total Construction Costs	$ -		$ -	$ -	$ -	$ -	$ -
(2)	Relocation Costs	$ -		$ -	$ -	$ -	$ -	$ -
(3)	Other Costs	$ -		$ -	$ -	$ -	$ -	$ -
(4)	*Total Misc. Costs*	$ -		$ -	$ -	$ -	$ -	$ -
	Total Project Costs	$ 1,238,978		$ 1,238,978	$ -	$ -	$ -	$ -
F.	*Project Contingency*							
(1)	5% for New	$ -		$ -	$ -	$ -	$ -	$ -
(2)	10% for Renovation	$ 123,900		$ 123,900	$ -	$ -	$ -	$ -
(3)	*Total Contingency Requested*	$ 123,900		$ 123,900	$ -	$ -	$ -	$ -
G.	**Total Budget Request [A(1)+B(8)+C(4)+D(4)+E(4)+F(3)]**	**$ 1,362,878**		**$ 1,362,878**	$ -	$ -	$ -	$ -
H.	*Source of Funds*							
	CCF	$ -		$ -	$ -	$ -	$ -	$ -
	CF	**$ 600,000**		**$ 600,000**	$ -	$ -	$ -	$ -
	RF	$ -	$ -	$ -	$ -	$ -	$ -	$ -
	FF	**$ 762,878**	$ -	**$ 762,878**	$ -	$ -	$ -	$ -

CC-C: CAPITAL CONSTRUCTION PROJECT REQUEST

FY 2009-10 — SUPPORT INFORMATION

Agency Name: **Colorado Historical Society (CHS)**

Project Name: **CHS Regional Museum Stewardship (Revised)**

Date Sent to DHE: Project's Year (1, 2, etc.): **3**

Date Sent to OSPB: **February 27, 2009**

Date Sent to CDC with copy to JBC: **March 2, 2009**

Date of Form's Most Recent Information**: February 27, 2009**

Type of Request for FY 2009-10 (check all that apply)

- ☐ State-funded Project (typically, Capital Construction Funds or Certificates of Participation)
- ☐ SB 92-202 Project
- ☑ Cash-Funded Project (not SB 92-202)
- ☑ Federally Funded Project
- ☐ IT Project (copy to OIT)
- ☐ Capital Renewal Project

1. **General Overview of FY 2009-10 Capital Project** (fits on this page). **State exactly what is requested, why, for how much, over what period of time):** This is an ongoing annual request to preserve regional museums and support properties of the Colorado Historical Society. The project includes preservation, safety, and structural repairs:

   This is an update to the September 1, 2008, request. The Society's capital construction request utilizing State Gaming Funds has been reduced to a total amount of $500,000 from $960,000. This is required to meet the needs of the anticipated revenue drop in State Gaming Funds and to insure that the Society's minority use of the funds remain under the limits defined in SB 08-206. This reduction will be needed over the next few years. In anticipation of this occurring, the Society has reevaluated the needs for the next year and future out years. The priority for investment of funds has been defined to public safety, accessibility, energy efficiency to reduce operational costs, enhancing and protecting revenue generation and maintaining recent investments and upgrades. To address Fiscal Year 2010's reduction, the Society has been working to address needs with other cash funds ($100,000 Georgetown Loop Railroad foundation account) and a federal funding request ($762,878) to the Department of Energy to expand the geothermal system at Fort Garland. The federal funds would be available September/October 09. At that time, the Society would need to move forward with the project. Having the spending authority allows that to happen. If spending

authority is given, the funding amount would be restricted until the federal funds are available.

Revised Request

Grant-Humphreys Mansion	$ 30,000,	Interior repairs and new furnishings
Byers-Evans House	$ 5,000,	Exterior repairs
El Pueblo History Museum	$ 10,000,	Interior repairs and upgrades
Ute Indian Museum	$ 5,000,	Site maintenance
Trinidad History Museum	$ 5,000,	Site repairs
Fort Garland	$772,878,	Geothermal system installation and adobe repairs
Museum Support Center-Lowry	$ 5,000,	HVAC upgrade
Healy House	$ 30,000,	Structural repairs
Fort Vasquez	$ 10,000,	Adobe repairs
Museum Support Center-Pueblo	$ 5,000,	Exterior repairs
Lebanon Mill and Dam	$ 10,000,	Phase III, design
Historic Markers	$ 5,000,	Sign repair/new
Georgetown Loop RR	$470,000,	Rolling stock, site and track repairs
	$1,362,878	

The new total amount is made up of $500,000 State Gaming Funds; $100,000 GTLRR foundation account; and $762,878 federal funds from the Department of Energy.

Previous Request

The previous request was detailed as follows:

Grant-Humphreys Mansion	$ 40,000,	Garden and Interior repairs
Byers-Evans House,	$ 55,000,	Exterior Repairs
El Pueblo History Museum	$ 50,000,	Interior Repairs and upgrades
Trinidad History Museum	$ 75,000,	Site, interior and adobe repairs
Fort Garland	$ 75,000,	Site and Adobe repairs
Museum Support Center-Lowry	$ 25,000,	HVAC monitoring/landscaping
Healy House	$ 50,000,	Exterior and interior repair upgrade
Fort Vasquez	$ 20,000,	Site and Adobe repairs/upgrades
Pearce McAllister Cottage	$ 50,000	Interior and exterior upgrades
McFarlane	$ 30,000,	Exterior/interior repairs
Pike Stockade	$ 15,000,	Signage and fire mitigation
Museum Support Center-Pueblo	$ 30,000,	Exterior repairs
Lebanon Mill and Dam	$100,000,	Phase I, reconstruction
Historic Marker Program	$ 30,000,	Sign repair
Georgetown Loop RR	$315,000,	Rolling stock, site and track repairs
	$960,000	

Changes for Original Request

Grant-Humphreys Mansion work has been scaled back to only address interior scope (painting, lighting, wood repairs and furnishings) to meet revenue operational needs to

remain marketable. Byers-Evans House exterior painting was reduced to porch painting and masonry tuck pointing was removed. El Pueblo History Museum's scope was reduced to cover office/retail area modifications to improve efficiency. Ute Indian Museum was added to maintain site improvements installed in the last few years. Trinidad work was reduced to minor repairs to adobe walls and paths. Fort Garland's scope was expanded to include the geothermal system installation, adobe repairs and interior modification needs. Museum Support Center-Lowry work was reduced to HVAC monitoring system. Healy House's scope is focused on structural repairs, with the interior upgrades delayed. Fort Vasquez site work was removed and adobe maintenance retained. The Pearce-McAllister Cottage and McFarlane House work was removed, as the Society will work with the lessees on other funding sources. Pike's Stockade signage and fire mitigation was removed. The Society will be working with the BLM to address forest thinning in the area and new signage delayed. The Lebanon Mill and Dam work will be reduced to design fees, phase III. Historic markers will be reduced to address a few signs on Society properties. The Georgetown Loop Railroad scope has been expanded to address the needs to insure continual operation and maintain revenue flow. This will include rolling stock repairs, lease payments and track repairs. Cost estimates per line items are estimates and may fluctuate. The final cost per line item may vary within the approved appropriation amount.

2. **Is this a continuation project? A continuation project is one that has received state capital construction funds in a fiscal year recently preceding this request.**
   ☑ **Yes** ☐ **No**

If Yes, please provide the appropriation and expenditure history.

Project's Prior Expenditures						
	FY 2005-06 Expended	**FY 2006-07 Expended**	**FY 2007-08 Appropriated**	**FY 2007-08 Spent to Date**	**FY 2008-09 Appropriated**	**FY 2008-09 Spent YTD**
Total Funds						
General Fund						
Cash Funds			**1,430,000**	**1,102,530**	**1,000,000**	**258,147**
Cash Funds Exempt / Reappropriated Funds						
Federal Funds						
Bill Number(s)			**P-0738**		**P-0858**	

Also explain if the project was originally requested as a continuation project or if circumstances are such that it is now being requested as continuation with multiple years.
The regional museum stewardship is an on-going project to meet the historic preservation and stewardship needs of the Colorado Historical Society's properties, statewide.

3. **Key objectives of the entire project:**

- Meet educational needs and wants of rural Colorado

- Enhance facility for public outreach
- Strengthen community identity and partnerships
- Support local economic objectives for tourism
- Improve the facilities' efficiency and cost benefits
- Address historic preservation needs on-site
- Provide stewardship of a State Monument

4. Estimated entire project timetable:
(Delineate how many years this project has been or will be, describing what portion of the project each year will accomplish:

Timetable			
Year	**Start Date(s)**	**Completion Date(s)**	**Remarks**
FY 2009-2010	**8-1-09**	**1-15-10**	Physical Planning Phase
FY 2010-2011	**4-1-10**	**4-1-12**	Construction Phase
FY 2011-2012		**5-20-12**	Close-out Phase

5. Key components of the FY 2009-10 project:

Grant-Humphreys Mansion	Interior repairs and new furnishings
Byers-Evans House	Exterior repairs
El Pueblo History Museum	Interior repairs and upgrades
Ute Indian Museum	Garden maintenance
Trinidad History Museum	Garden repairs/upgrades
Fort Garland	Geothermal system installation and exterior repairs
Museum Support Center -Lowry	HVAC upgrade
Healy House	Structural repairs
Fort Vasquez	Adobe repairs
Museum Support Center-Pueblo	Exterior repairs
Lebanon Mill and Dam	Phase III, design
Historic Markers	Sign repairs/new
Georgetown Loop RR	Rolling stock, site and track repairs

6. Estimated timetable for FY 2009-10 request:
(Each component must accomplish stand-alone, discrete portions of construction work)

Timetable			
Component	**Start Date(s)**	**Completion Date(s)**	**Remarks**
FY 2009-2010	**8-1-09**	**1-15-10**	Physical Planning Phase
FY 2010-2011	**4-1-10**	**4-1-12**	Construction Phase
FY 2011-2012		**5-20-12**	Close-out Phase

7. **Fully justify and defend this request. Include all necessary detail and specific scope of work. Describe how much space is needed, what types of rooms or equipment are included in the request and why, and illustrate where on campus the project will executed. Explain what is wrong with the current situation and why a new or different building or capital expenditure is needed. Focus more on why the current facilities are insufficient, less on why the current programs are driving change.**

The project addresses identified deficiencies detailed in the Colorado Historical Society's facilities audits. It will address serious and growing deficiencies and concerns related to safety, historic preservation, and general public amenities.

The project provides controlled maintenance addressing historic preservation needs of regional museums and support properties statewide. The project provides adobe, wood, and masonry restoration, site safety, rolling stock acquisition/restoration and interpretation, as well as archaeological monitoring. It also addresses the preservation of historic structures and cultural landscapes listed as State Monuments, which are under the care of the Colorado Historical Society.

Upgrading the heating system at Fort Garland into a geothermal system will assist in making the building usable in the winter months and will unify the heating system at this property. The Fort Garland Museum is located in a rural area without access to municipal gas lines. Currently, three different heating systems are used at Fort Garland: electric, propane, and diesel. Costs for all three sources are subject to fluctuating market prices, and the nature of these markets poses a serious problem to an already limited budget. Additionally, fuel-based systems pollute outside air, while forced-air heating systems are ill-suited for museum-specific collections preservation standards. Federal support will enable the Fort Garland Museum to incorporate geothermal/radiant floors, an ideal system for museum collection preservation purposes.

Past studies have detailed and illustrated the preservation needs of the existing structures. Any alternative not including the completion of these projects will endanger the structural integrity of the structures, endanger the general public, impact visitation to the museums, inflate future preservation costs and obligations, and increase the state's liability risk.

8. **Describe in detail the calculations for the project amount, including project components and inflation assumptions. Provide table by operating component, by fiscal year if necessary. Do not repeat information on the CC-C Excel form; use this section to defend it.** [For example, if the CC-C Excel form asks for an amount for furnishings, and $335,260 is entered, this section would include a table describing that there are 45 cubes at $3,998 (OSPB Common Policy), 45 computers at $1,230 for $55,350, and $100,000 for conference table with 15 chairs.]

The estimated costs are derived from means estimates verified with local contractors and increased based on annual inflation rates during the design and construction period. Each regional museum's construction market is slightly different and those local effects on labor and material are calculated into a project's budget. This information is derived from local designers and contractors. The national means estimates help provide a base that is adjusted

based on local factors. Professional services are calculated based on the standard State Architects Office's acceptable percentage of 12% to 15% of total construction budget. The inflation rate is averaged at 3%. Project contingency established as 10% for remodel and 5% for new construction as required in the project cost sheet.

9. Provide specific justification related to Programs and Classifications served by the Request (describe, enumerate, and complete the following table):

Justification Table					
Program Service Population	**Actual FY 2006-07**	**Actual FY 2007-08**	**Estimate FY 2008-09**	**Projected FY 2009-10**	**Projected FY 2010-11**
	191,000	192,000	193,000	205,000	210,000

10. Provide the Purpose Code justification, including code and the descriptor:
F-2 and F-3, the project provides controlled maintenance addressing historic preservation and museum needs at regional museums and supports properties statewide. The project provides adobe, wood, and masonry restoration, site safety, rolling stock acquisition/restoration and interpretation, as well as archaeological monitoring.

11. What was the latest reported replacement value of the property to either the State Division of Risk Management or the school's own Risk Management office? The FY-08 Risk Management report is the most current for all Society properties.

12. Provide project alternatives (include impact of not funding requested):
Past studies have detailed and illustrated the preservation needs of the existing structures. Any alternative not including the completion of these projects will endanger the structural integrity of the structures, endanger the general public, impact visitation to the museums, inflate future preservation needs, and increase the state's liability risk.

13. How will this project pay for future maintenance costs? The projects address maintenance needs at all Society properties.

14. Will this project affect operating expenditures? ☑ **No**

If No, why not:
These are maintenance projects; therefore, they will not increase square footages or increase future operational requirements.

If Yes, please complete the following Operating Budget Balance Sheet. Delete and change rows as needed to best identify all operating costs so that they match the Change Request.

If Yes, was a Change Request submitted to OSPB to address the operating impact?
☐ **Yes** ☐ **No**

If No, why not?

☐ **Absorbed within existing line item appropriation**

☐ **Other (please specify)**

If Yes, when was(will) the Change Request and Schedule 13 submitted to OSPB?

Operating Budget Balance Sheet **Delete and change rows as needed to best identify all operating costs**										
Project Operating Cost	**First Year Operating Cost**		**Second Year Operating Cost**		**Third Year Operating Cost**		**Fourth Year Operating Cost**		**Fifth Year Operating Cost**	
Fiscal Year										
Personal Services[1]										
Staff (summarize all) (DPA Salary * Months)	**FTE**	**$0**	**FTE**	**$0**	**FTE**	**$0**	**FTE**	**$0**	**FTE**	**$0**
Other		$0		$0		$0		$0		$0
Total Personal Services		**$0**		**$0**		**$0**		**$0**		**$0**
Operating Expenses[1]										
Supplies @ $500/$500		$0		$0		$0		$0		$0
Computer and software @ $1230/$0		$0		$0		$0		$0		$0
Office Furniture @ $3,998/$0 (cubicle and chair)		$0		$0		$0		$0		$0
Telephone Base @$450/$450		$0		$0		$0		$0		$0
Other (specify)		$0		$0		$0		$0		$0
Total Operating Cost		**$0**		**$0**		**$0**		**$0**		**$0**
Maintenance Expense										
		$0		$0		$0		$0		$0
		$0		$0		$0		$0		$0
		$0		$0		$0		$0		$0
		$0		$0		$0		$0		$0
Total Estimated Maintenance Cost		**$0**		**$0**		**$0**		**$0**		**$0**
TOTAL OPERATING BUDGET ADJUSTMENTS (must match Schedule 13)										
Total Funds		**$0**		**$0**		**$0**		**$0**		**$0**
General Fund		$0		$0		$0		$0		$0
Cash Funds		$0		$0		$0		$0		$0
Reappropriated Funds		$0		$0		$0		$0		$0
Federal Funds		$0		$0		$0		$0		$0

15. Does this Project involve (check one):

☑ **Cash Funding** ☐ **Lease Purchase; or** ☐ **None**

If cash funding or lease purchase, complete the Cash Funds Impacts table below and describe the fund sources in detail, including dollars, by fiscal year. Demonstrate that sufficient funding is available from this source. The cash funding is provided through Gaming Funds.

[1]Use "OSPB Common Policy for FTE Requests" at Schedule 13 at Appendix A in the OSPB Budget Instructions for FY 2009-10.

Cash Fund Name	Cash Fund Number	FY 2007-08 Expenditure	FY 2007-08 End of Year Cash Balance	FY 2008-09 End of Year Cash Balance Estimate	FY-2009-10 End of Year Cash Balance Estimate	FY 2010-11 End of Year Cash Balance Estimate
Limited Gaming	401	$32,074,505	$31,668,864	$25,000,000	$25,000,000	$25,000,000

Cash Fund Impacts						
Revenue Sources Fund Lists (List All Separately)	**Actual FY 2006-07**	**Actual FY 2007-08**	**Current Fund Balance**	**Estimated FY 2008-09**	**Projected FY 2009-10**	**Projected FY 2010-11**
Fund Number: _____						
Described how revenue accrues to the fund						
Include the financing, the duration of the agreement, the interest rate, and the revenue source						
TOTAL FUNDS						
Capital Construction Funds						
Cash Funds		32,074,505	31,668,864	25,000,000	25,000,000	25,000,000
Reappropriated Funds						
Federal Funds						
Fund Number: _____						
Described how revenue accrues to the fund						
Include the financing, the duration of the agreement, the interest rate, and the revenue source						
TOTAL FUNDS						
Capital Construction Funds						
Cash Funds		32,074,505	31,668,864	25,000,000	25,000,000	25,000,000
Reappropriated Funds						
Federal Funds						

16. Is this project in the agency's five year Controlled Maintenance Plan? The five year Controlled Maintenance Plan should be the one most recently approved by the Office of the State Architect (OSA).

☐ **Yes** ☑ **No** **Date of most recent OSA-approved plan: September 2007**

Please explain: These projects are not within the CM 5-year plan. They are mainly historic preservation projects.

If Yes, does it remove identified project requests from that plan? ☐ **Yes** ☐ **No**
If Yes, please list the specific project requests:

17. Is this Project subject to the requirements of the High Performance Buildings Program (SB 07-051) as implemented in OSA policy OSA-HPCP 9/1/2007?

☐ **Yes** ☑ **No**

If Yes, what level of certification will be pursued?

If No, explain why not: These are preservation projects, not new construction or additions.

18. Does this project involve building renovations? ☑ **Yes** ☐ **No**

If Yes, please complete the following "Past 5 Year Capital Construction Projects."
If Yes, are the total renovations greater than 25% of the value of the building?
☐ **Yes** ☑ **No**

Past 5 Year Capital Construction Projects			
Year	**Project #**	**Item**	**Cost**
FY 2008-09	P0738	CHS Regional Museums	1,000,000
FY 2007-08	P0738	CHS Regional Museums	1,430,000
FY 2006-07	P0634	Regional Museums Preservation	550,000
FY 2005-06	P0524	CHS Regional Museums Preservation	2,167,331
FY 2004-05	P0336	CHS Regional Museums	1,263,800
Past 5 Year Controlled Maintenance Projects			
FY 2008-09	M08008	Grant-Humphreys Facilities Improvement	301,000
FY 2007-08			
FY 2006-07	M06033	Bloom House	768,024
	M06073	Pike's Stockade	305,580
FY 2004-05	M05046	Fort Vasquez Energy/Site Security	150,877

19. Space Requirements by Facility Master Plan

Type of Space (List)	Existing ASF	ASF Needed Under Master Plan or Recommended Industry Standard (describe)	Surplus /(Deficit) ASF	Impact of this Project	Revised Surplus /(Deficit)	% Surplus /Deficit	Project GSF

20. Is this Project Request in conformance with the most recently approved Facility Program Plan as approved by the applicable Governing Board or Executive Director on [May 17, 2005]?
(Requests cannot be forwarded for consideration unless this question is completed**)**
☑ **Yes** ☐ **No**

21. Is this Project Request in conformance with the most recently approved Facility Master Plan as approved by CCHE or OSPB on [May 17, 2005]?
(Requests cannot be forwarded for consideration unless this question is completed**)**
☑ **Yes** ☐ **No**
CCHE will review and approve Facility Master Plans for institutions of higher education, OSPB and the Office of the State Architect will review and approve Facility Master Plans form Executive Departments.

22. Is this Project Request in conformance with the most recently approved Department Strategic Plan dated [March 09, 2005]?
☑ **Yes** ☐ **No**

23. What is the amount and percentage that will be encumbered within 6 months? 5%

24. Does the amount encumbered incorporate the anticipated costs for professional architectural and engineering services?
☑ **Yes** ☐ **No**

If No, why not:

25. Is a waiver of the 6-month encumbrance rule required?
☐ **Yes** ☑ **No**
If Yes, please justify:

If Yes, should the CDC approve the waiver concurrent with approval of the request?
☐ **Yes** ☐ **No**

26. Describe how this specific project fits into the space information, population information, and operating impact of the campus. Provide an overview of the status of the entire campus, including all recently completed, in-process, and approved projects.

The projects meet the overall needs of the regional museums to meet historic preservation and visitor amenity needs. Recently completed projects include:

Pin truss bridge replacement, Georgetown
Track tie replacement and repairs, Georgetown

Devil's Gate Station remodel, Georgetown
Reading room renovations, Fort Garland
Geothermal heating system, Fort Garland
Adobe restoration, Fort Garland
Adobe restoration, Trinidad History Museum
Adobe restoration, Fort Vasquez, Platteville
Interior painting, Grant-Humphreys Mansion, Denver
HVAC upgrade, Grant-Humphreys Mansion, Denver
Exterior restoration, Bloom Mansion, Trinidad
Shop upgrades, Healy House, Leadville
Exterior repairs, Healy House, Leadville
Garden restoration, Healy House, Leadville
Entry plaza, Byers-Evans House, Denver
Landscaping, Ute Indian Museum, Montrose

In Progress:

Engine #12 restoration, Georgetown
Engine #9 restoration, Georgetown
Pike's Stockade landscape upgrade, Stanford
Barglow House and landscape upgrades, Trinidad
Rail yard environmental upgrade, Georgetown
Bloom Mansion exterior restoration, Phase II, Trinidad
Exterior repairs, Healy House, Leadville
Exterior restoration, Grant-Humphreys Mansion, Denver
Lebanon Dam reconstruction, Georgetown
Ute Indian Museum, Montrose
Colorado History Museum, Denver

27. Provide an overview by fiscal year of cumulative operating impact of all capital requests. Some projects impact the operating budget the following year, while other projects do not impact operating for several years. Please indicate in the table what fiscal year is estimated to be the first year of operating impact and then all subsequent years.

There is no operational impact anticipated. The identified projects will address ongoing maintenance needs and will minimize operational impacts on the regional museums. A number of projects will be scheduled during the off-season to insure that the facilities are available during peak visitation periods.

28. Additional Information:

CHS Five-Year Capital Improvement Program Priority Statement
FY 09-10

The Facilities Committee of the Colorado Historical Society's Board of Directors has ranked the projects on the CC-P form according to the anticipated funding availability. Projected funding cycles from private and federal grant sources have been the major factor in the following ranking of the Colorado Historical Society's projects. The multi-year phasing of projects is also due to these grant-cycles and the availability of funds.

1. Project Title: CHS History Center, State Historical Museum SB 08-206
   This is the second year cash funds (14 million dollars) have been requested for the construction and relocation of the Colorado Historical Society's Denver headquarters. On June 4, 2008, Governor Bill Ritter, Jr. signed legislation (SB08-206) into law. The legislation provides that a portion of the court fees for proceedings before the Supreme Court of Colorado and the Colorado Court of Appeals will be used to support the Colorado Historical Society's efforts to build a new museum and headquarters for CHS. This unique source of funds recognized that the relocation of the Society would enable the State of Colorado to consolidate state courts and state legal offices into a single multi-building location upon or adjacent to the present site.

   In 2009, tax exempt certificates of participation (COP) will be issued to raise additional funds for the project. The COPS will not be general fund financial obligations of the State of Colorado but instead will be secured solely by the revenues payable under a lease agreement. This form of financing reflects the right of COP holders to participate in the cash flow generated by the lease. The lease will not be a long term financial obligation of the State of Colorado, and is subject to annual appropriation.

   The remaining portion of the costs to construct and develop museum exhibits will be paid by private contributions from the many friends and supporters of the museum. Private contributions will play a vital role to the long term success of the project.

2. Project Title: Ute Indian Museum
   The project will improve the museum's program space to provide for additional classroom, exhibit, and event space. While the 1996 renovation expanded the museum and brought the facility to its current form, which addresses community and visitor needs, it has outgrown the space. The new plan will improve operational spaces to accommodate the growth of the museum's programming and interpretation. The requested expansion will assist in meeting community and Society objectives to provide the best cultural facility on the western slope. The design work will be done in consultation with the Ute tribes. This project is in accordance with the goals of the museum's plan:

- Stewardship: The design will address programmatic needs by providing quality space to celebrate the cultural legacy of the Ute people for future generations.
- Ute Heritage: The site will reflect the heritage of the Ute people and the importance of the collection housed within the museum.

3. Project Title: CHS Regional Museums
   This is an ongoing annual request to preserve the ten regional museum properties of the Colorado Historical Society. The project includes preservation, safety, and structural repairs. This year's request includes:

• Grant-Humphreys Mansion	Interior repairs and new furnishings
• Byers-Evans House	Exterior repairs
• El Pueblo History Museum	Interior repairs and upgrades
• Trinidad History Museum	Adobe repairs
• Fort Garland	Geothermal system installation and exterior repairs
• Museum Support Center-Lowry	HVAC upgrade
• Healy House	Structural repairs
• Fort Vasquez	Adobe repairs
• Museum Support Center-Pueblo	Exterior repairs
• Lebanon Mill and Dam	Phase III, design
• Historic Markers	Sign repair
• Georgetown Loop RR	Rolling stock, site and track repairs

4. Project Title: Georgetown Loop Railroad®, Locomotive Construction
   The project will design and construct a contemporary steam locomotive modeled after a Colorado & Southern engine that served the intermountain system. The contemporary locomotive will provide a reliable mode of power to operate on the Georgetown Loop Railroad®. The railroad is a major heritage tourism venue that serves the I-70 corridor. In FY-10, funds are requested to design and engineer the locomotive. In FY-11, funding will be requested to build the locomotive. Additional funding support will be requested from private and federal agencies to assist in the construction of the locomotive in FY-11. It will be a model to assist in addressing the needs of a steam locomotive operation in a historic venue while providing equipment that is more cost effective to operate and maintain. Historic locomotives are rare and their age creates a higher operational threshold to insure consistent operations.

Form CC-P

Five-Year Capital Construction Program FY 2009/10-FY 2013/14

Prepared By:	Joseph Bell 3/2/09		
Phone:	303-866-5750	**E-Mail:**	joseph.bell@chs.state.co.us

Institution Name: **Colorado Historical Society**

Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
CHM New Building		Capital Exempt	CCFE		$ -			$ -	$ -	$ -
Priority:	1	Cash Funds Exempt	CFE	$ 36,000,000.00	$ 18,000,000.00	$ 14,000,000.00	$ 4,000,000.00			
Purpose Code:	F5	Cash Funds	RF	$ -			$ -	$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED				$ -	$ -	$ -	$ -
Building Renewal Project		Total Funds	TF	$ 36,000,000.00	$ 18,000,000.00	$ 14,000,000.00	$ 4,000,000.00	$ -	$ -	$ -
No										

Institution Name: **Colorado Historical Society**

Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
Ute Indian Museum		Capital Exempt	CCFE	$ 2,244,598.00	$ 2,244,598			$ -	$ -	$ -
Priority:	2	Cash Funds Exempt	CFE	$ 100,000.00	$ 100,000.00					
Purpose Code:	F5	Cash Funds	RF					$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED	$ 575,000.00	$ 150,000.00	$ 425,000.00		$ -	$ -	$ -
Building Renewal Project		Total Funds	TF	$ 2,919,598.00	$ 2,494,598.00	$ 425,000.00		$ -	$ -	$ -
No										

Institution Name: **Colorado Historical Society**

Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
CHS Regional Museums ongoing		Capital Exempt	CCFE		$ -			$ -	$ -	$ -
Priority:	3	Cash Funds Exempt	CFE	$ 6,875,319.00	$ 1,000,000.00	$ 600,000.00	$ 500,000.00	$ 500,000.00	$ 500,000.00	$ 500,000.00
Purpose Code:	F5	Cash Funds	RF	$ -	$ -	$ -		$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED			$ 762,878.00	$ 600,000.00	$ 550,000.00	$ 500,000.00	$ 400,000.00
Building Renewal Project		Total Funds	TF	$ 6,875,319.00	$ 1,000,000.00	$ 1,362,878.00	$ 1,123,600.00	$ 1,050,000.00	$ 1,000,000.00	$ 900,000.00
No										

Institution Name: **Colorado Historical Society**

Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
GTLRR Locomotive		Capital Exempt	CCFE	$ 1,200,000.00	$ -	$ 150,000.00	$ 1,050,000.00	$ -	$ -	$ -
Priority:	4	Cash Funds Exempt	CFE	$ 50,000.00			$ 50,000.00			
Purpose Code:	F5	Cash Funds	RF	$ -			$ -	$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED	$ 150,000.00			$ 150,000.00	$ -	$ -	$ -
Building Renewal Project		Total Funds	TF	$ 1,400,000.00	$ -	$ 150,000.00	$ 1,250,000.00	$ -	$ -	$ -
No										

Institution Name: **Colorado Historical Society**

Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
Fort Garland Dormitory		Capital Exempt	CCFE	$ 1,400,000.00	$ -	$ -		$ 1,400,000.00		$ -
Priority:	5	Cash Funds Exempt	CFE	$ 100,000.00	$ -	$ -		$ 100,000.00		$ -
Purpose Code:	F5	Cash Funds	RF	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED	$ 150,000.00	$ -	$ -		$ 150,000.00		$ -
Building Renewal Project		Total Funds	TF	$ 1,650,000.00	$ -	$ -	$ -	$ 1,650,000.00	$ -	$ -
No										

Institution Name: **Colorado Historical Society**

Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
Trinidad Carriage House		Capital Exempt	CCFE	$ 900,000.00	$ -	$ -	$ -	$ -	$ 900,000.00	
Priority:	6	Cash Funds Exempt	CFE	$ 100,000.00	$ -	$ -	$ -	$ -	$ 100,000.00	
Purpose Code:	F5	Cash Funds	RF	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED	$ 180,000.00	$ -	$ -	$ -	$ -	$ 180,000.00	$ -
Building Renewal Project		Total Funds	TF	$ 1,180,000.00	$ -	$ -	$ -	$ -	$ 1,180,000.00	$ -
No										

Institution Name:	Colorado Historical Society									
Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
Leadville Visitor Center		Capital Exempt	CCFE	$ 800,000.00	$ -		$ -	$ -	$ -	$ 800,000.00
Priority:	7	Cash Funds Exempt	CFE	$ 50,000.00						$ 50,000.00
Purpose Code:	F5	Cash Funds	RF	$ -			$ -	$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED	$ 150,000.00			$ -	$ -	$ -	$ 150,000.00
Building Renewal Project		Total Funds	TF	$ 1,000,000.00			$ -	$ -	$ -	$ 1,000,000.00
No										

Institution Name:	Colorado Historical Society									
Project Title:		Funding Source		Total Project Cost	Prior Appropriation	Budget Year Request Yr 1	Year Two Request	Year Three Request	Year Four Request	Year Five Request
Fort Vasquez Community Hall		Capital Exempt	CCFE	$ 900,000.00	$ -		$ -	$ -	$ -	$ 900,000.00
Priority:	8	Cash Funds Exempt	CFE	$ 50,000.00						$ 50,000.00
Purpose Code:	F5	Cash Funds	RF	$ -			$ -	$ -	$ -	$ -
Gross Square Ft:		Federal Funds	FED	$ 150,000.00			$ -	$ -	$ -	$ 150,000.00
Building Renewal Project		Total Funds	TF	$ 1,100,000.00			$ -	$ -	$ -	$ 1,100,000.00
No	Colorado Historical Society									