

Income Tax Filing For Deceased Taxpayer

How do I file for a taxpayer who died during the year?

If you are a surviving spouse or legal representative of someone who died during the year, you may file a return on the deceased's behalf. Write "deceased" in large letters across the top of the return, check the box after the deceased person's name and write the date of death next to the deceased person's name. Additionally, you must sign the return and write "filing as surviving spouse" or "filing as legal representative" by your signature. Any person other than the surviving spouse who files a return and requests a refund on behalf of a deceased person must file [Form 102](#) and a copy of the death certificate with the return.