

Schedule 13
Change Request for FY 08-09 Budget Request Cycle

Request Title: Decision Item FY 08-09 Base Reduction Item FY 08-09 Supplemental FY 07-08 Budget Request Amendment FY 08-09
 Department: Native American Students/Fort Lewis College (Update) Dept. Approval by: *Diane M. Padgett* Date: *2-11-08*
 Priority Number: BA - 3 OSPB Approval: *SM 26* Date: *2/14/08*

	Fund	1	2	3	4	5	6	7	8	9	10
		Prior-Year Actual FY 06-07	Appropriation FY 07-08	Supplemental Request FY 07-08	Total Revised Request FY 07-08	Base Request FY 08-09	Decision/ Base Reduction FY 08-09	November 1 Request FY 08-09	Budget Amendment FY 08-09	Total Revised Request FY 08-09	Change from Base (Column 5) FY 09-10
Total of All Line Items	Total	7,634,353	8,063,560	0	8,063,560	8,063,560	0	8,063,560	180,239	8,243,799	180,239
	FTE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	GF	7,634,353	8,063,560	0	8,063,560	8,063,560	0	8,063,560	180,239	8,243,799	180,239
	GFE	0	0	0	0	0	0	0	0	0	0
	CF	0	0	0	0	0	0	0	0	0	0
	CFE	0	0	0	0	0	0	0	0	0	0
	FF	0	0	0	0	0	0	0	0	0	0
(3) Colorado Commission on Higher Education - (D) Special Purpose - Native American Student/Fort Lewis College	Total	7,634,353	8,063,560	0	8,063,560	8,063,560	0	8,063,560	180,239	8,243,799	180,239
	FTE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	GF	7,634,353	8,063,560	0	8,063,560	8,063,560	0	8,063,560	180,239	8,243,799	180,239
	GFE	0	0	0	0	0	0	0	0	0	0
	CF	0	0	0	0	0	0	0	0	0	0
	CFE	0	0	0	0	0	0	0	0	0	0
	FF	0	0	0	0	0	0	0	0	0	0

Letternote revised text:

Cash Fund name/number, Federal Fund Grant name:

IT Request: Yes No

Request Affects Other Departments: Yes No If Yes, List Other Departments Here:

CHANGE REQUEST for FY 08-09 BUDGET REQUEST CYCLE

Department:	Higher Education
Priority Number:	BA - 3
Change Request Title:	Native American Students/Fort Lewis College (Update)

SELECT ONE (click on box):

- Decision Item FY 08-09
- Base Reduction Item FY 08-09
- Supplemental Request FY 07-08
- Budget Request Amendment FY 08-09

SELECT ONE (click on box):

Supplemental or Budget Request Amendment Criterion:

- Not a Supplemental or Budget Request Amendment
- An emergency
- A technical error which has a substantial effect on the operation of the program
- New data resulting in substantial changes in funding needs
- Unforeseen contingency such as a significant workload change

Short Summary of Request:

The Department of Higher Education is requesting an additional \$180,239 General Fund in FY 2008-09 for the Native American Students/Fort Lewis College line item under Special Purpose Financial Aid. This request is based on new data of the estimated tuition waivers granted by Fort Lewis College in FY 2007-08 following the spring 2008 census.

Background and Appropriation History:

Section 23-52-105 (1) (b), C.R.S. (2007) states “*The general assembly shall appropriate from the state general fund one hundred percent of the money required for tuition for such qualified Indian pupils*” at Fort Lewis College. Fort Lewis College waives tuition for these students upfront and receives reimbursement from the State in the following fiscal year.

FY	Amount
2000-01	\$4,753,839
2001-02	\$4,903,839
2002-03	\$5,462,817
2003-04	\$6,046,330
2004-05	\$6,477,140
2005-06	\$7,299,164
2006-07	\$7,634,353
2007-08	\$8,063,560

The above table shows the historical payments appropriated to Fort Lewis College for Native American student's tuition pursuant to Section 23-52-105 (1) (b), C.R.S. (2007). These payments are retroactive. In other words, the FY 2007-08 payment covers the waivers Fort Lewis College granted to eligible students in FY 2006-07 and the FY 2008-09 payment covers the waivers granted to eligible students in FY 2007-08.

General Description of Request:

On February 9, 2008, Fort Lewis College sent a letter to the Colorado Commission on Higher Education reporting its Native American tuition waivers to be granted in FY 2007-08 at \$8,359,421. This amount is \$180,239 greater than the August 2007 request of at \$8,179,182. When combined with the January 23, 2008 stand alone budget amendment, number BA-2, titled "Native American Students/Fort Lewis College", this amount represents the legislative appropriation needed in FY 2008-09 for the Native American Students/Fort Lewis College line item, which is increase over the FY 2007-08 appropriation of \$295,861 General Fund.

Fort Lewis College bases this estimate on anticipated revenues from enrollment growth and tuition increases for FY 2007-08, which as mentioned above will be paid through the FY 2008-09 appropriation. This updated information is based on the spring census for enrollment.

See the table under “Calculations for Request” (page 5) that illustrates how these figures were arrived at.

Consequences if Not Funded:

If Fort Lewis College did not receive the requested funding for Native American tuition waivers it would result in negatively affected programs at the institution. Furthermore, not funding this request would be a violation of statute that indicates one hundred percent of these expenses are to be covered by the State General Fund.

Calculations for Request:

Summary of Request FY 08-09	Total Funds	General Fund	Cash Funds	Cash Funds Exempt	Federal Funds	FTE
Total Request	\$180,239	\$180,239	\$0	\$0	\$0	0.0
(3) Colorado Commission on Higher Education Financial Aid (D) Special Purpose Native American Students/Fort Lewis College	\$180,239	\$180,239	\$0	\$0	\$0	0.0

Summary of Request FY 09-10	Total Funds	General Fund	Cash Funds	Cash Funds Exempt	Federal Funds	FTE
Total Request	\$180,239	\$180,239	\$0	\$0	\$0	0.0
(3) Colorado Commission on Higher Education Financial Aid (D) Special Purpose Native American Students/Fort Lewis College	\$180,239	\$180,239	\$0	\$0	\$0	0.0

STATE OF COLORADO FY 08-09 BUDGET REQUEST CYCLE: Department of Higher Education

FORT LEWIS COLLEGE
NATIVE AMERICAN TUITION WAIVER REQUEST
FY 08-09 REQUEST
BASED ON FY 07-08 ESTIMATED WAIVERS

	SUMMER SESSION III	FALL	WINTER	SUMMER SESSION I	SUMMER SESSION II	PREVIOUS YEAR FUNDING ADJUSTMENT	TOTAL
Native American Appropriation FY 07-08 Request made in Feb 07 Based on FLC Estimate of 100% Tuition Waivers for FY 06-07	\$156,865	\$3,913,609	\$3,377,825	\$344,079	\$263,181	\$8,001	\$8,063,560
Actual Native American Tuition Waivers for FY 06-07 Source FGRREOB 6/30/07	156,865	3,913,609	3,351,541	277,322	211,324	0	7,910,661
FY 06-07 Funding Adjustment	0	0	(26,284)	(66,757)	(51,857)	0	(144,898)
Funding Required For FY 08-09 Funded in Arrears, FY 08-09 Funding is for FY 07-08 Waivers	98,400	4,150,654	3,728,138	312,188	214,940	(144,898)	8,359,421

PROJECTED TUITION BY RESIDENCY STATUS
BASED ON ASSUMPTIONS BELOW

	RESIDENT	NON-RESIDENT	TOTAL
RESIDENT	4,192	165,714	155,482
NON-RESIDENT	94,208	3,984,940	3,572,656
TOTAL	98,400	4,150,654	3,728,138

DOLLAR VALUE OF NATIVE AMERICAN WAIVERS

	RESIDENT	NON-RESIDENT	TOTAL	
SSIII - 2006	6,090	150,775	156,865	Actual
FALL - 2006	143,630	3,769,979	3,913,609	Actual
WINTER - 2007	132,377	3,219,164	3,351,541	Actual
SSI - 2007	12,994	264,328	277,322	Actual
SSII - 2007	8,892	202,432	211,324	Actual
TOTAL	303,983	7,606,677	7,910,661	Actual
BREAKDOWN	3.84%	96.16%	100.00%	

FY 2007-08 @ 1/31/08

	RESIDENT	NON-RESIDENT	TOTAL
SSIII - 2007	4,192	94,208	98,400
FALL - 2007	165,714	3,984,940	4,150,654
WINTER - 2008	155,482	3,572,656	3,728,138
SSI - 2008	13,644	298,544	312,188
SSII - 2008	9,885	205,055	214,940
TOTAL	348,917	8,155,403	8,504,320
BREAKDOWN	4.10%	95.90%	100.00%

Due to rounding to the nearest whole dollar the "Funding Required for FY 08-09" row is off by one dollar.

Assumptions for Calculations:

As noted previously, Fort Lewis College bases this estimate on anticipated revenues from enrollment growth and tuition increases for FY 2007-08, which as mentioned above will be paid through the FY 2008-09 appropriation. Last year, the General Assembly appropriated \$8,063,560; however, actual waivers for FY 2007-08 came in at \$7,910,661. This difference (\$144,898) was applied to the FY 2008-09 request as a reduction. More accurate estimates have been determined following spring enrollment census and the total need in FY 2008-09 is \$8,504,320 General Fund. Netting out the overfunding in FY 2007-08 and the stand alone budget amendment request of \$115,622 General Fund on January 23, 2008, an additional \$180,239 General Fund is required in FY 2008-09.

Impact on Other Government Agencies:

This request affects funding for Fort Lewis College in FY 2008-09.

Cost Benefit Analysis:

Cost Benefit Analysis is not applicable in this case as funding for this line item is statutorily required. If not funded a violation of statute would occur.

Implementation Schedule:

Appropriation made in FY 2008-09

Statutory and Federal Authority:

Section 23-52-105 (1) (b), C.R.S. (2007)

On and after September 1, 2002, the board of trustees shall fix tuition in accordance with the level of cash fund appropriations set by the general assembly for the college pursuant to section 23-1-103.5, subject to the restriction that all qualified Indian pupils shall at all times be admitted to such college free of charge for tuition and on terms of equality with other pupils. The general assembly shall appropriate from the state general fund one hundred percent of the moneys required for tuition for such qualified Indian pupils.

Performance Measures:

There is not a specific performance measure for this request. This request is required to comply with statute.