

CLUB 20

“Voice of the Western Slope”

**Representing the collective interests of
Colorado’s 22 Western Counties since 1953**

Presentation to the “Blue Ribbon Transportation Panel”

by Reeves Brown, CLUB 20 Executive Director

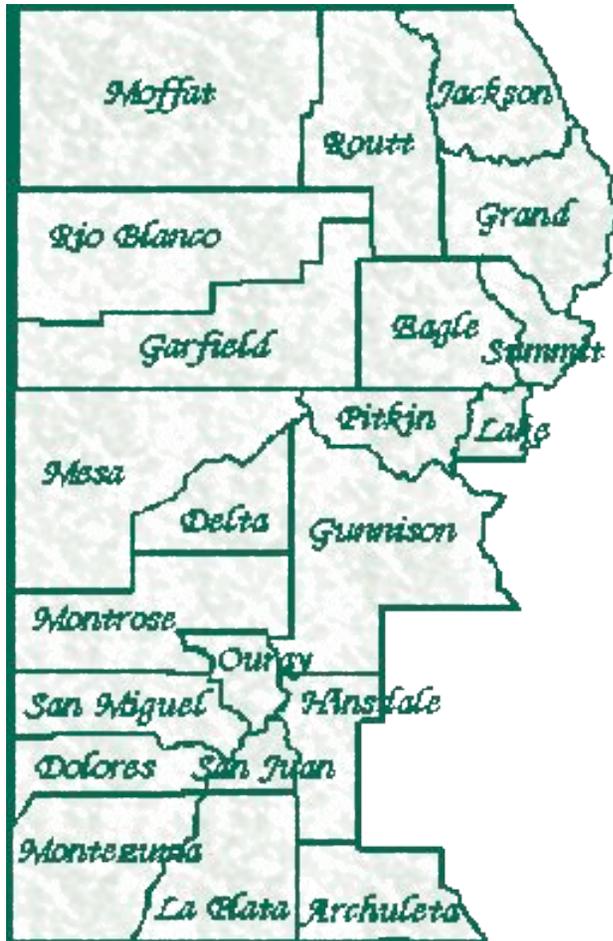
June 29, 2007

May 31, 2007



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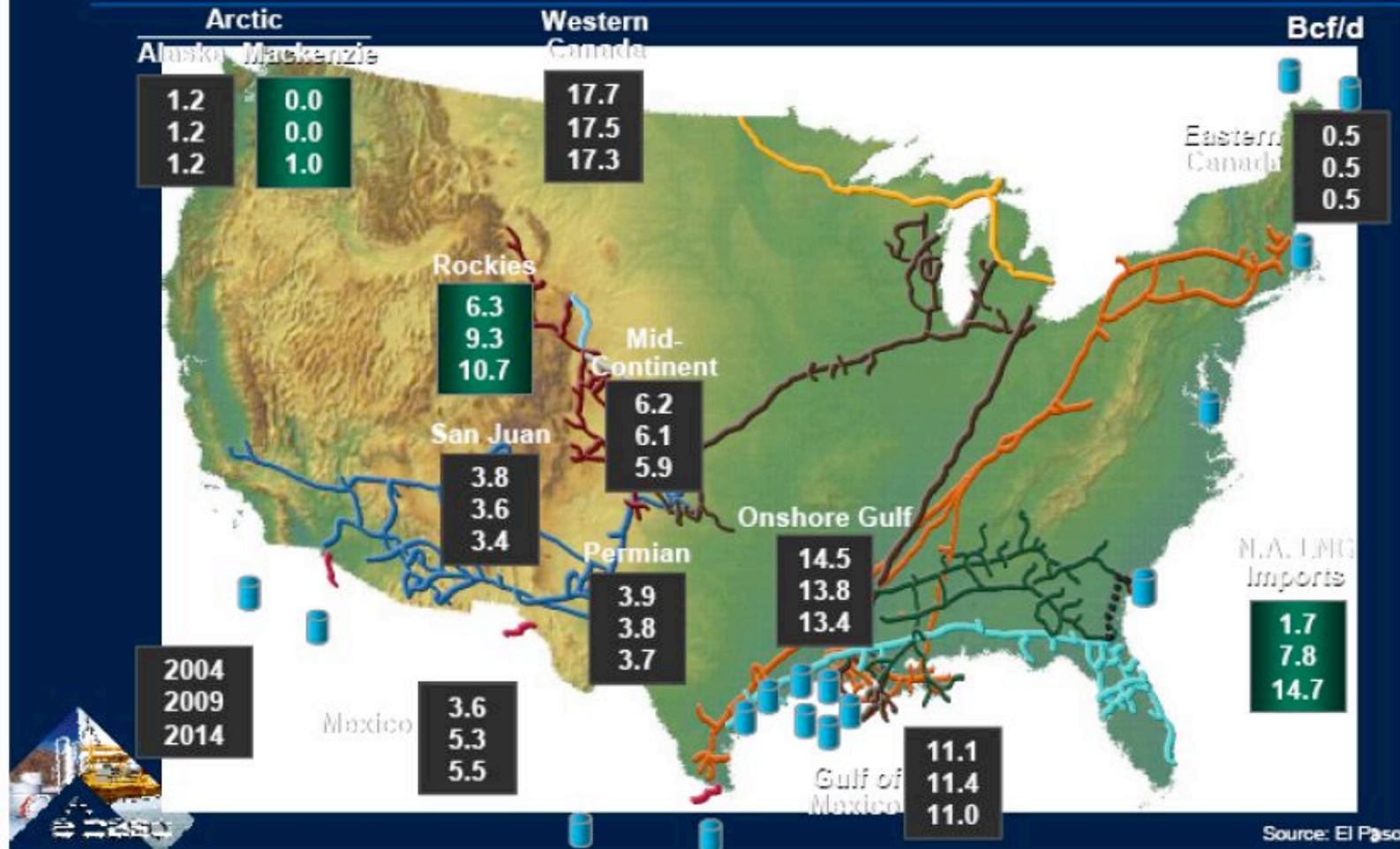
CLUB 20 Membership



Started in 1953

- 22 Counties of Western Colorado
- 45 Incorporated Cities and Towns
- Two Ute Indian Tribes
- Dozens of Chambers of Commerce, Special Districts, and Non-Profit Associations
- Hundreds of Businesses and Individuals

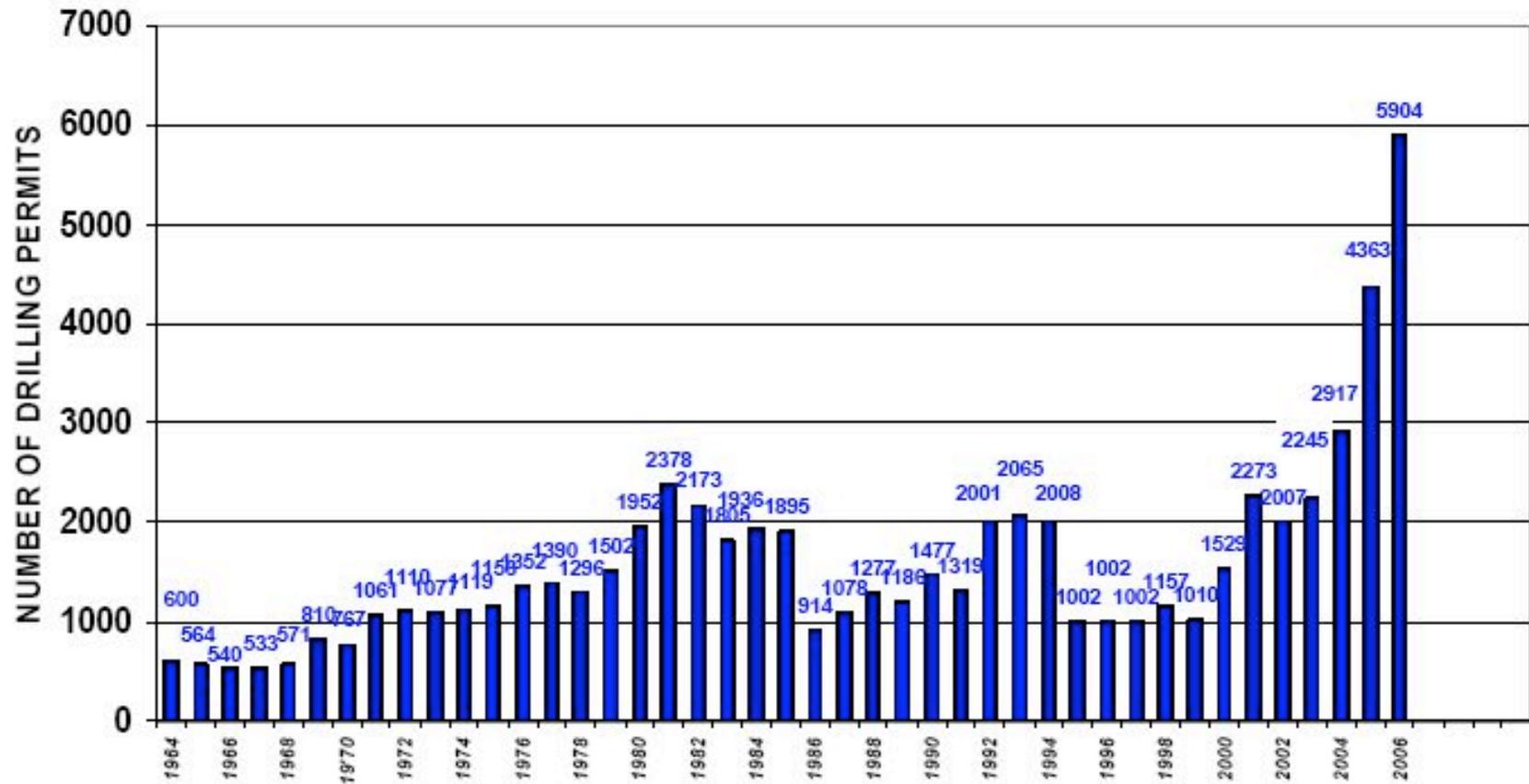
Supply Growth Shifts to New Sources



May 31, 2007



HISTORIC ANNUAL COLORADO DRILLING PERMITS 01-04-07

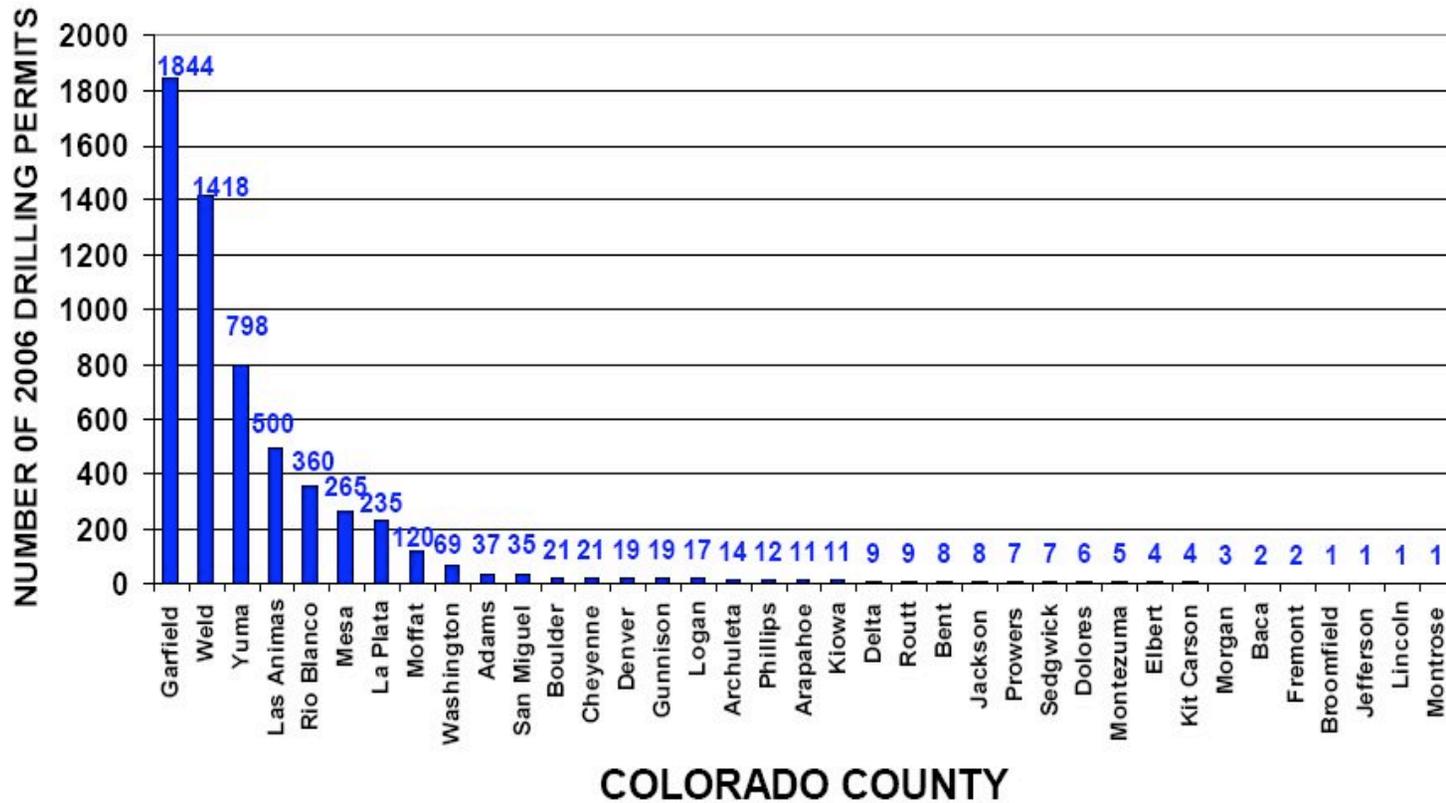


May 31, 2007



NUMBER OF 2006 DRILLING PERMITS, ALL COLORADO COUNTIES

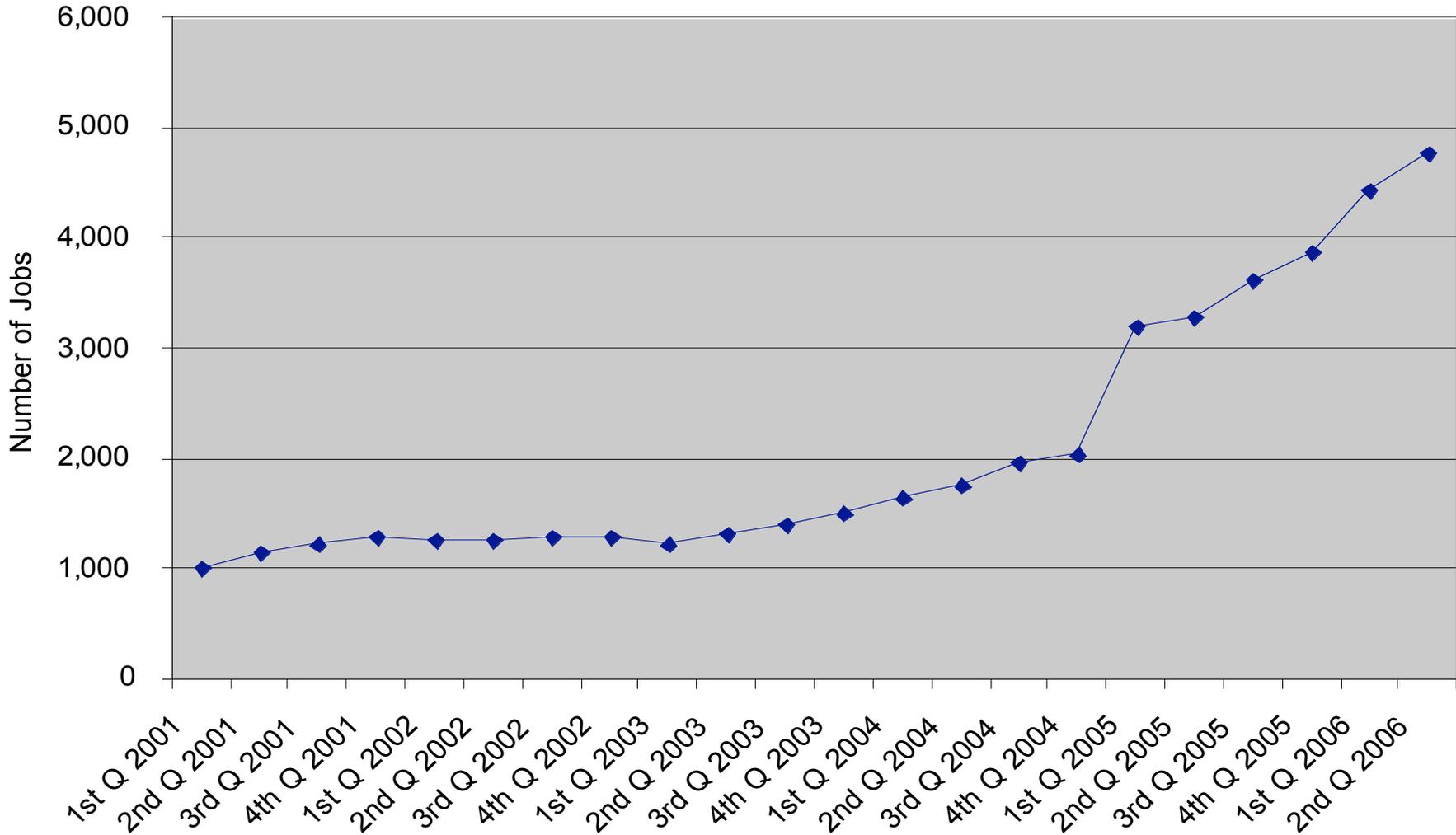
(5904 drilling permits were approved in 36 of Colorado's 64 Counties) 01-04-07



Mining Employment

Garfield, Mesa and Rio Blanco Counties

2001 - 2006



May 31, 2007

Source: Colorado Department of Labor and Employment



Western Colorado commuter traffic



May 31, 2007



Truck Traffic related to Development of 1 Well

(example from the Uinta Basin prepared by the Utah DOT)

- Survey Ground = Several Light Duty Trucks
- Site Development = 25 Truckloads
- Drill Rig Set-up = 30 Truckloads
- Drill Well
 - Water = 25 Truckloads
 - Waste Disposal = ?
 - Drill Mud = 15 Truckloads
 - Well Casing = 10 Truckloads
 - Cement = 3 Truckloads
 - Drilling Maintenance = 10 Truckloads
- Remove Drilling Rig = 30 Truckloads
- Well Completion = 3 Truckloads

(CONTINUED)

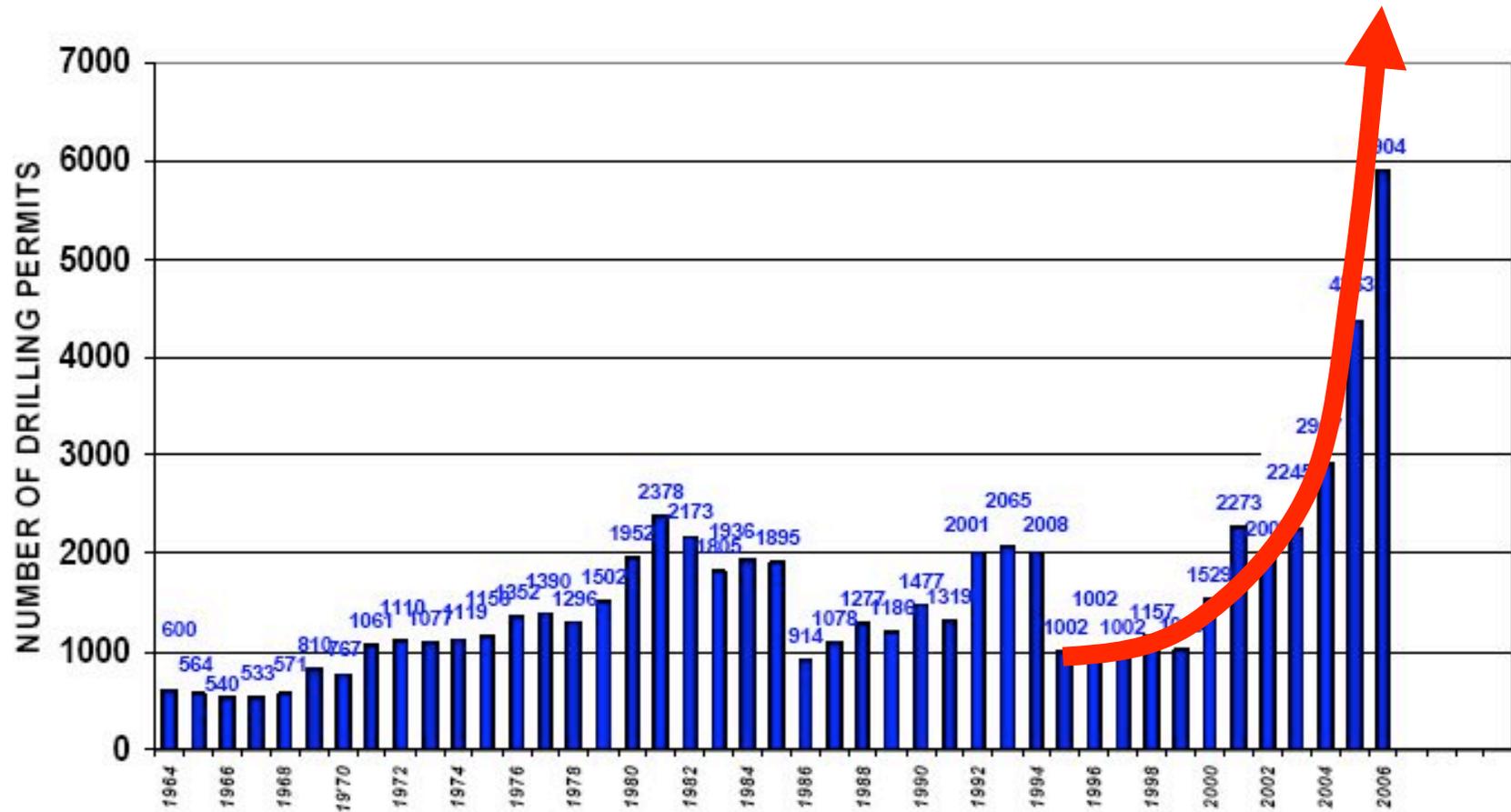
Truck Traffic related to Development of 1 Well

- Completion Rig
 - Set up = 3 Truckloads
 - Well Tubing = 2 Truckloads
 - Casing & Lining = 2 Truckloads
 - Frac Sand = 25 Truckloads
 - Water = 100 Truckloads
- Remove Completion Rig = 25 Truckloads
- Close Reserve Pits = 3 Truckloads
- Build Facility = 12 Truckloads

Total Truckloads to Develop Each Well = 323 Truckloads

X 2 (return trips) = **646 Truckloads per well**

HISTORIC ANNUAL COLORADO DRILLING PERMITS 01-04-07



May 31, 2007



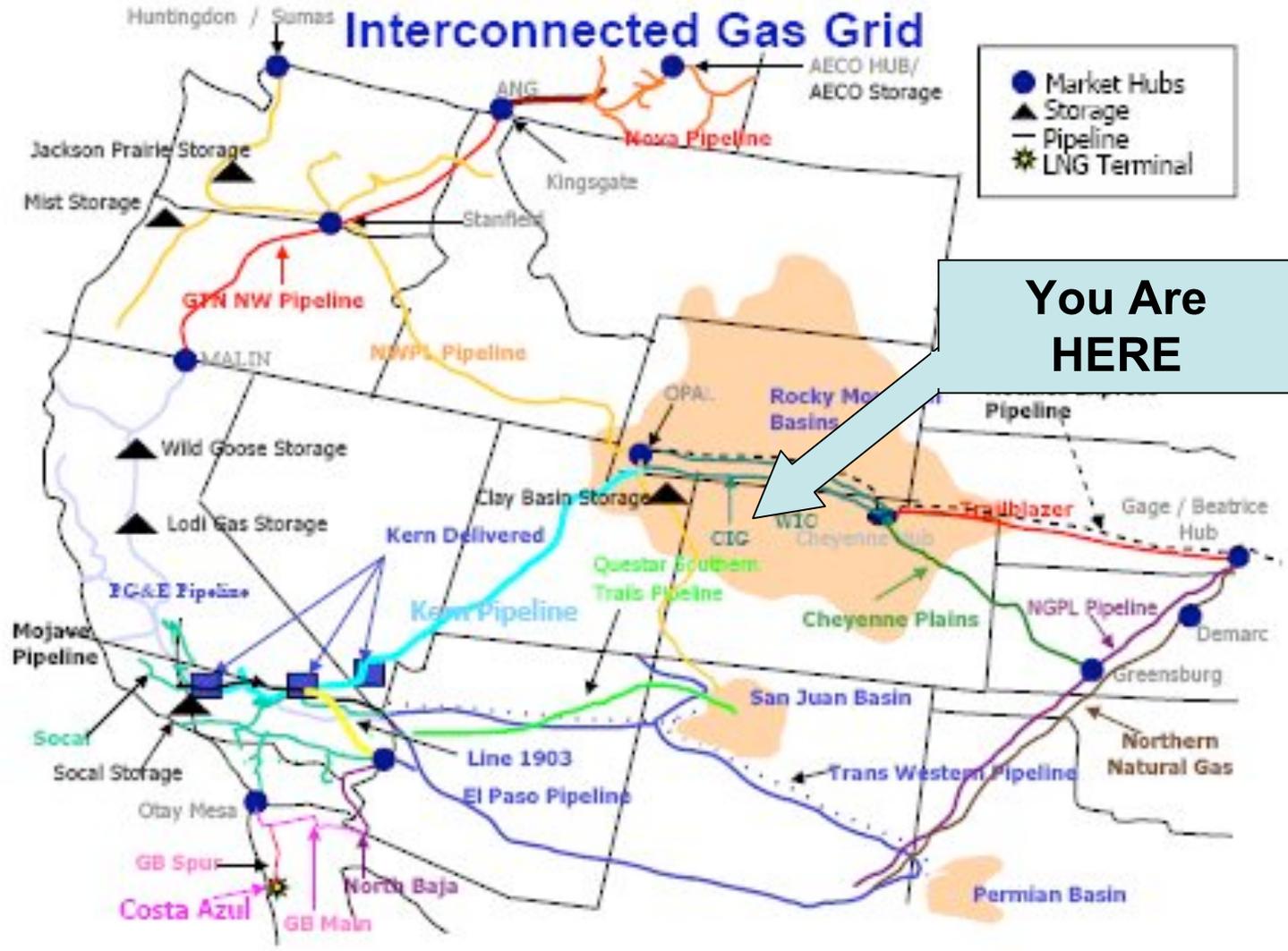
Truck Traffic related to Development of 1 Well

Did we mention ongoing well maintenance for the next 30-50 years?

... And the construction and maintenance of the pipelines to transport the gas?

... And the construction and maintenance of the processing and condensing facilities?

... Oh, and the potential development of the world's largest known reserve of oil shale?



THANK YOU!

**for the time that you are committing
to this Panel and the effort that
you've made to visit our region!**

