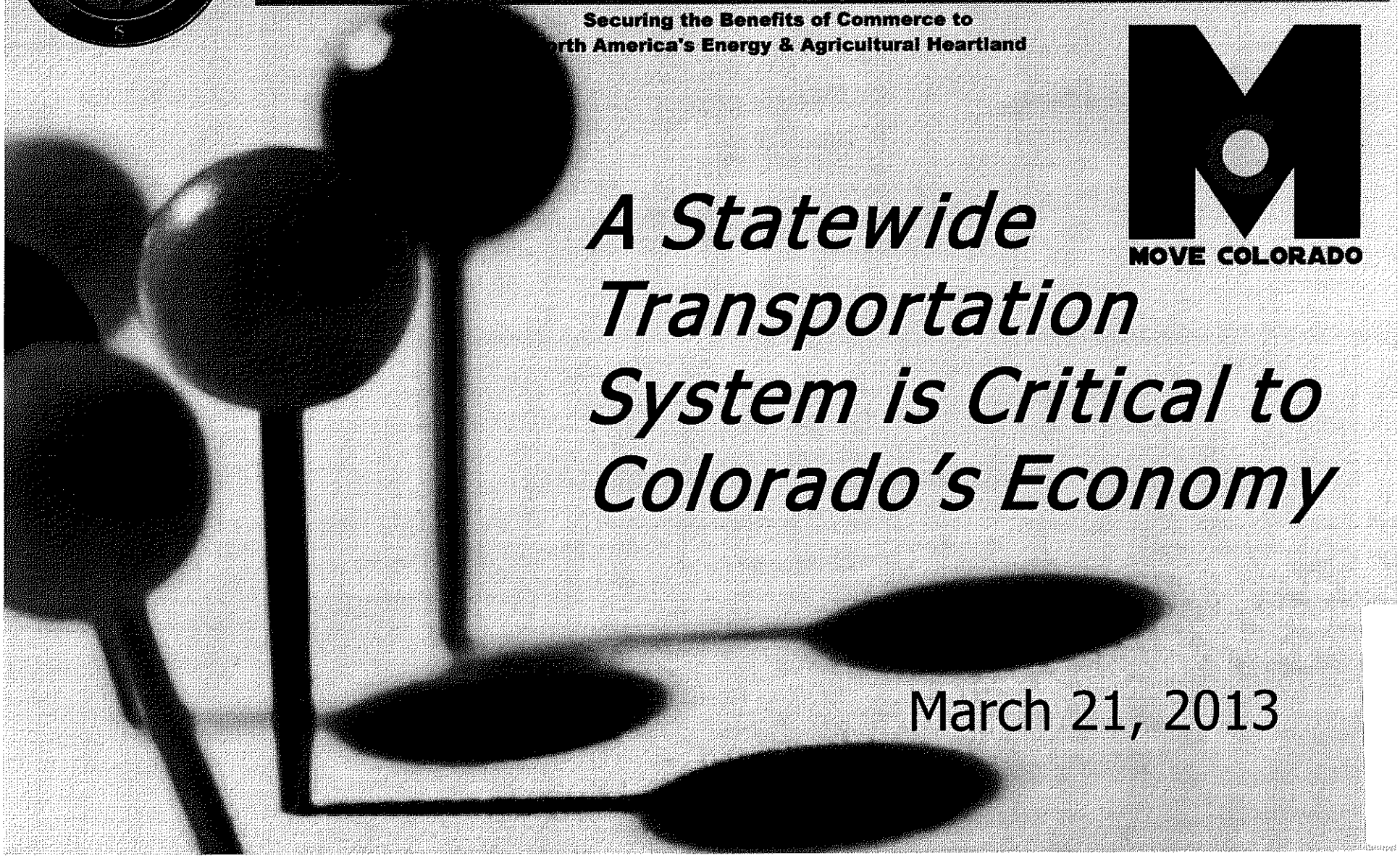
PORTS-TO-PLAINS ALLIANCE

Securing the Benefits of Commerce to
rth America's Energy & Agricultural Heartland

MOVE COLORADO



A Statewide Transportation System is Critical to Colorado's Economy

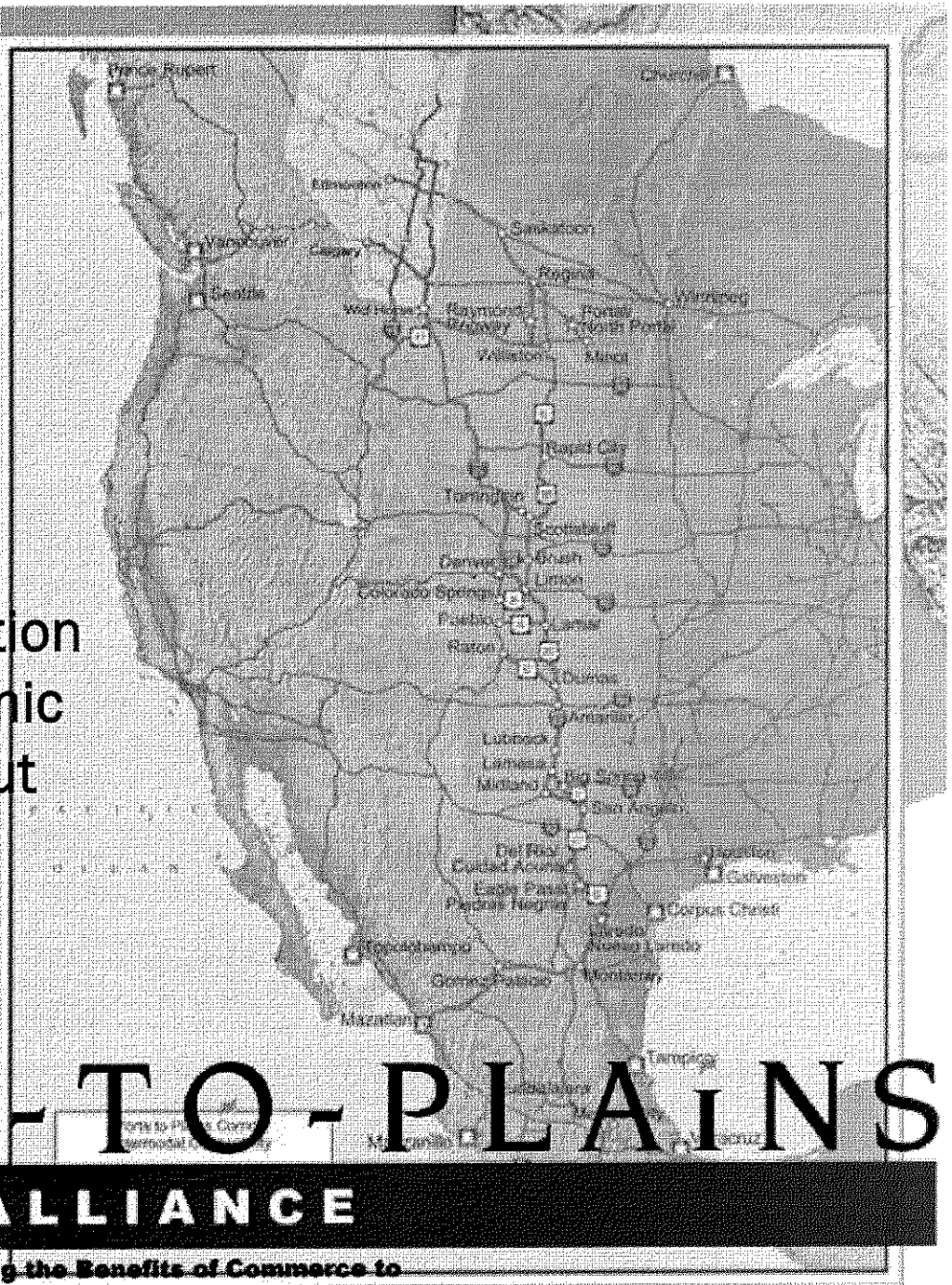
March 21, 2013

Attachment A

INTRODUCTION

MISSION STATEMENT

Ports-to-Plains is a grassroots alliance of communities and businesses whose mission is to advocate for a robust transportation infrastructure to promote economic security and prosperity throughout North America's energy and agricultural heartland.



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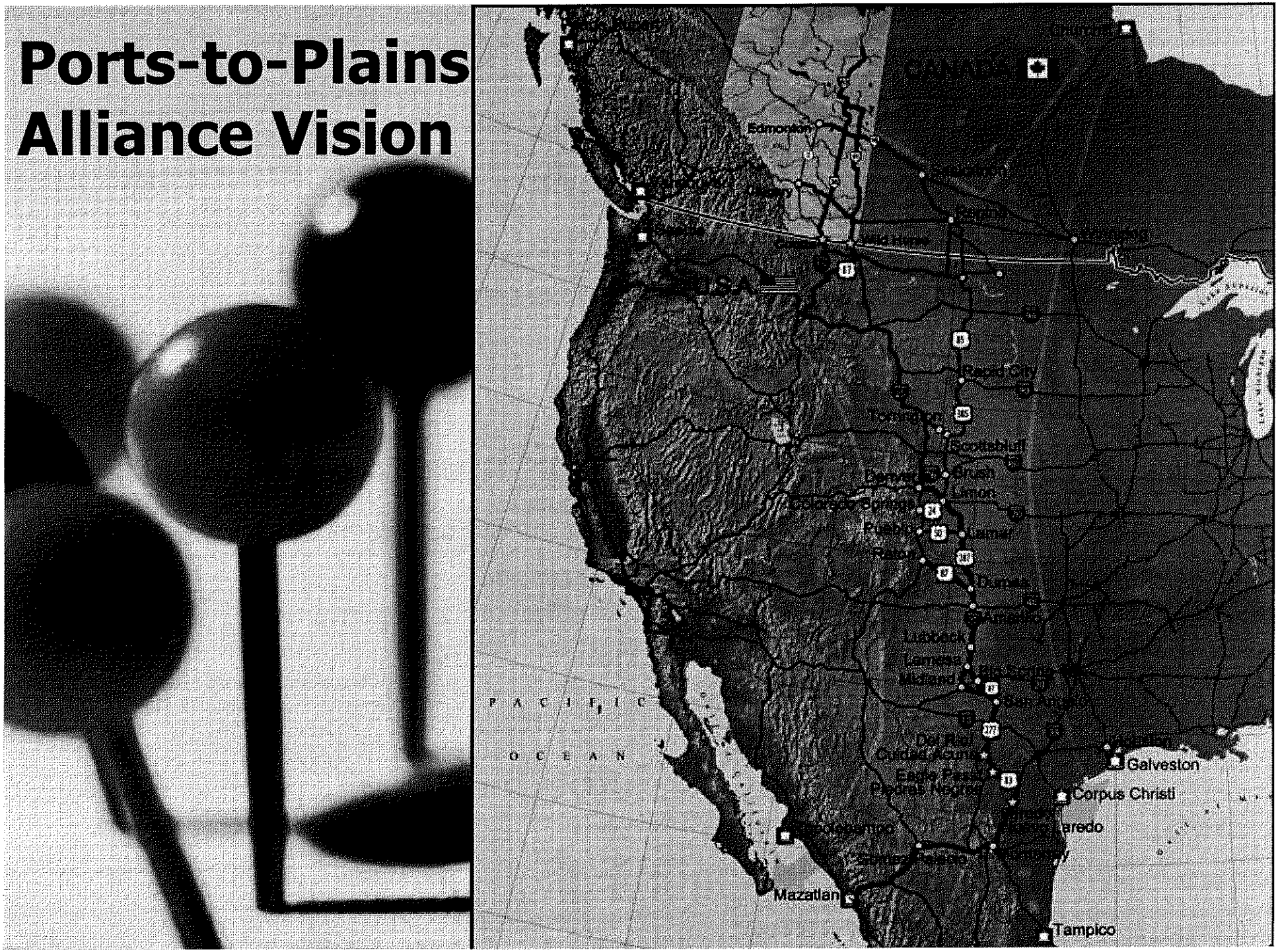
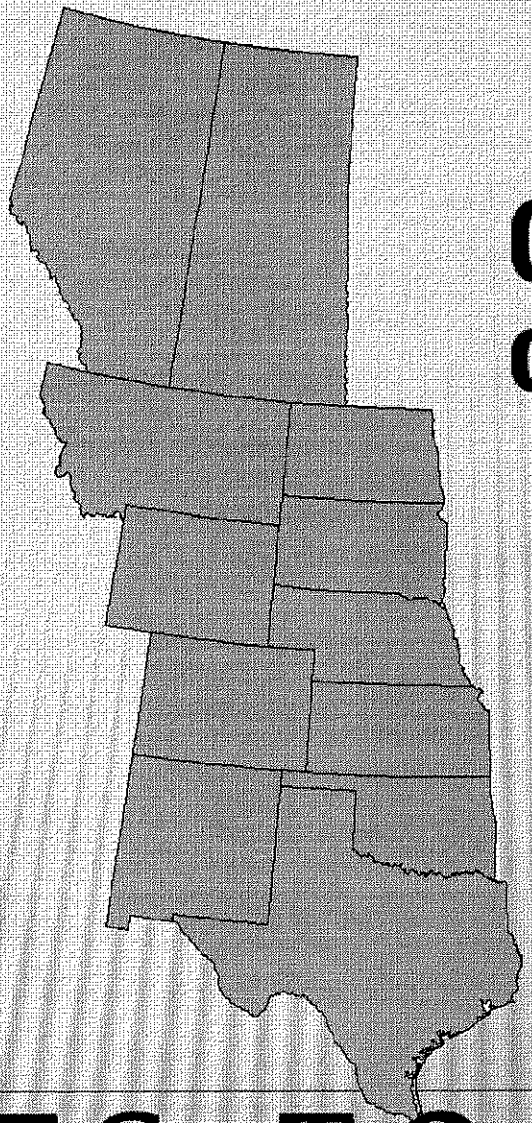
Securing the Benefits of Commerce to North America's Energy & Agricultural Heartland

Ports-to-Plains Alliance Vision



INTRODUCTION



Government of Alberta

Currently 165 member organizations

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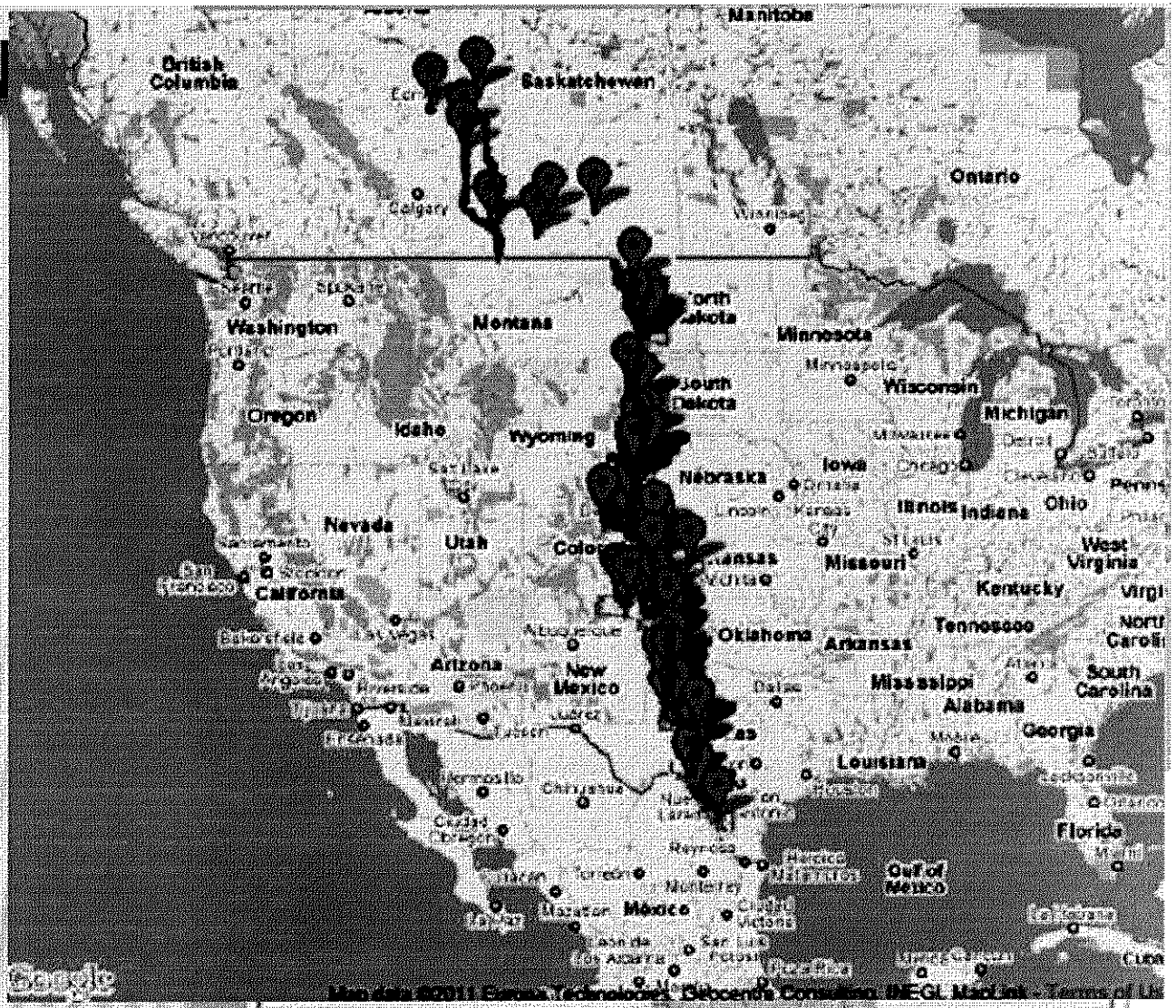
INTRODUCTION



PORTS-TO-PLAINS

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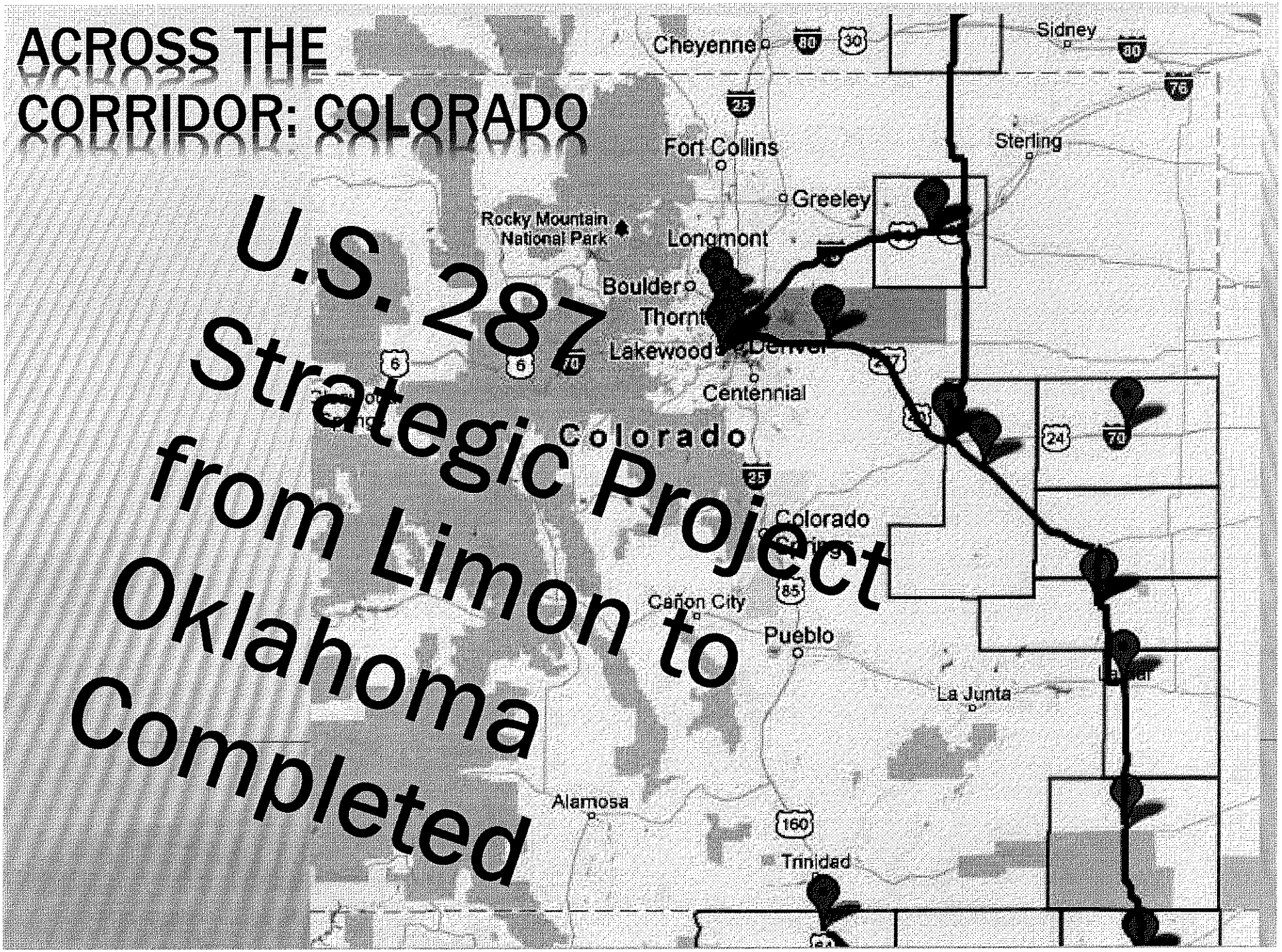
Securing the Benefits of Commerce to North America's Energy & Agricultural Heartland

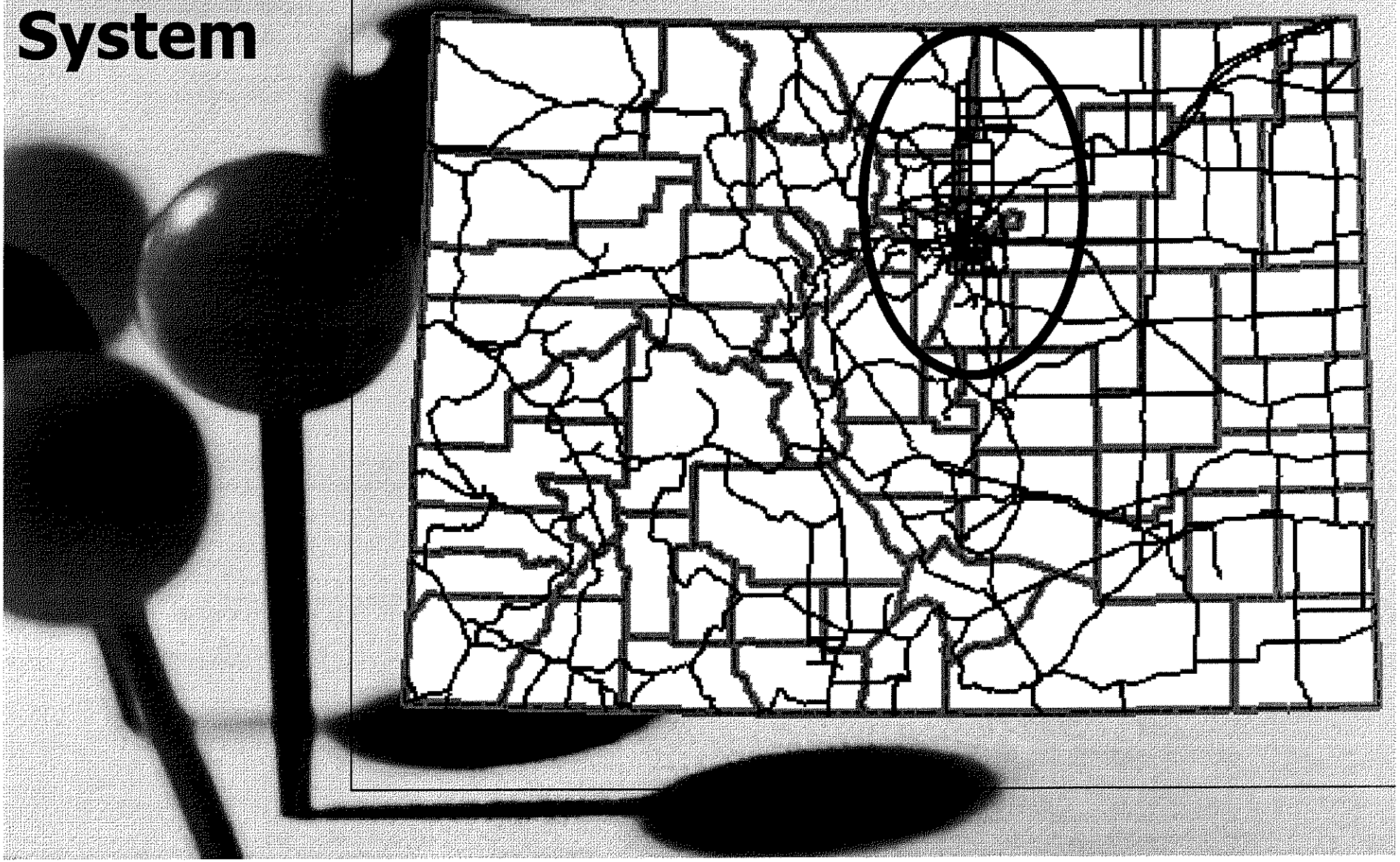
ACROSS THE CORRIDOR: COLORADO



U.S. 287 Strategic Project from Limon to Oklahoma Completed

Statewide Transportation System

76.8% of Lane Miles in Colorado are rural.



Statewide Transportation System

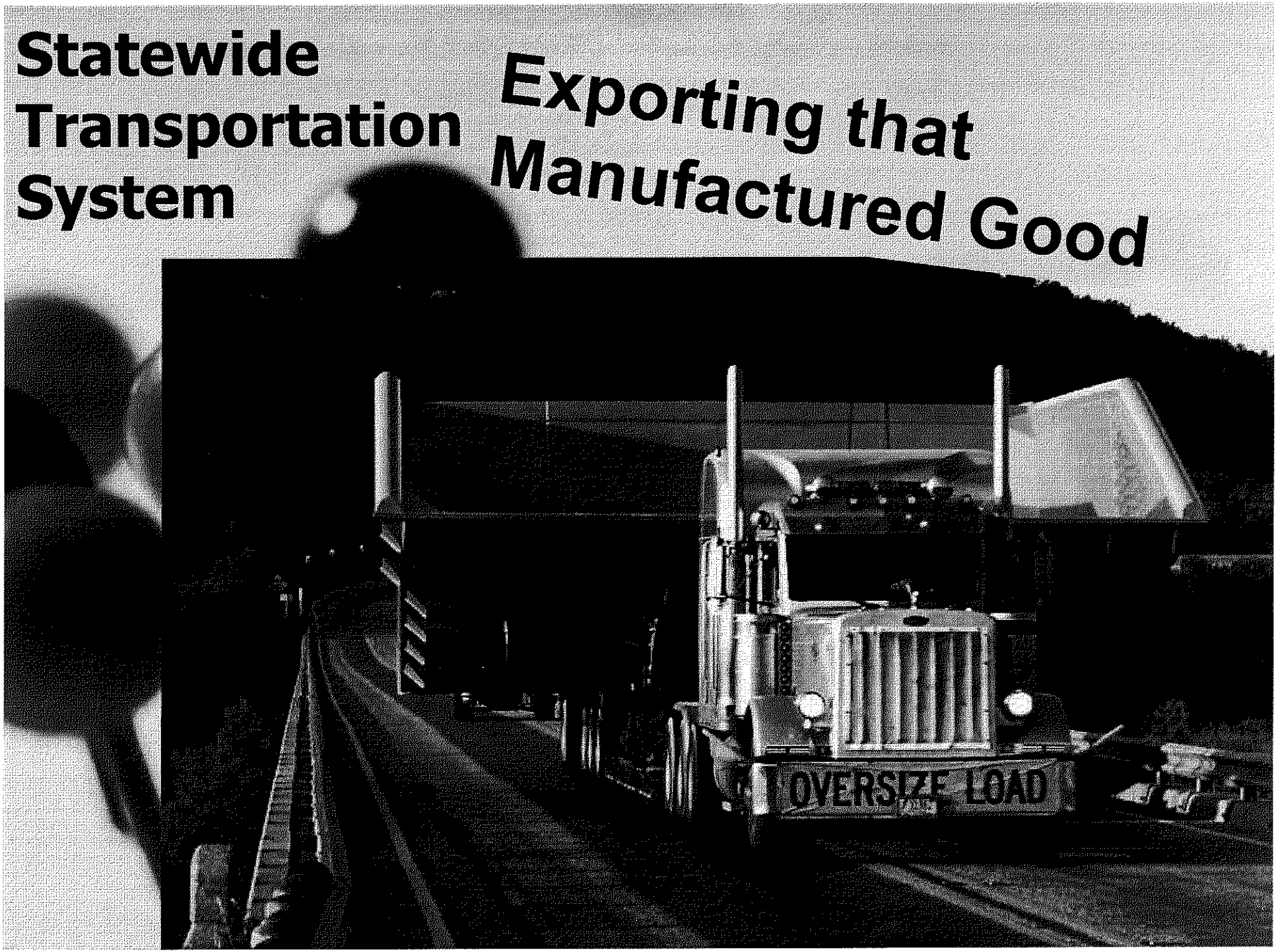
Filling your Favorite Store Shelves

Statewide Transportation System

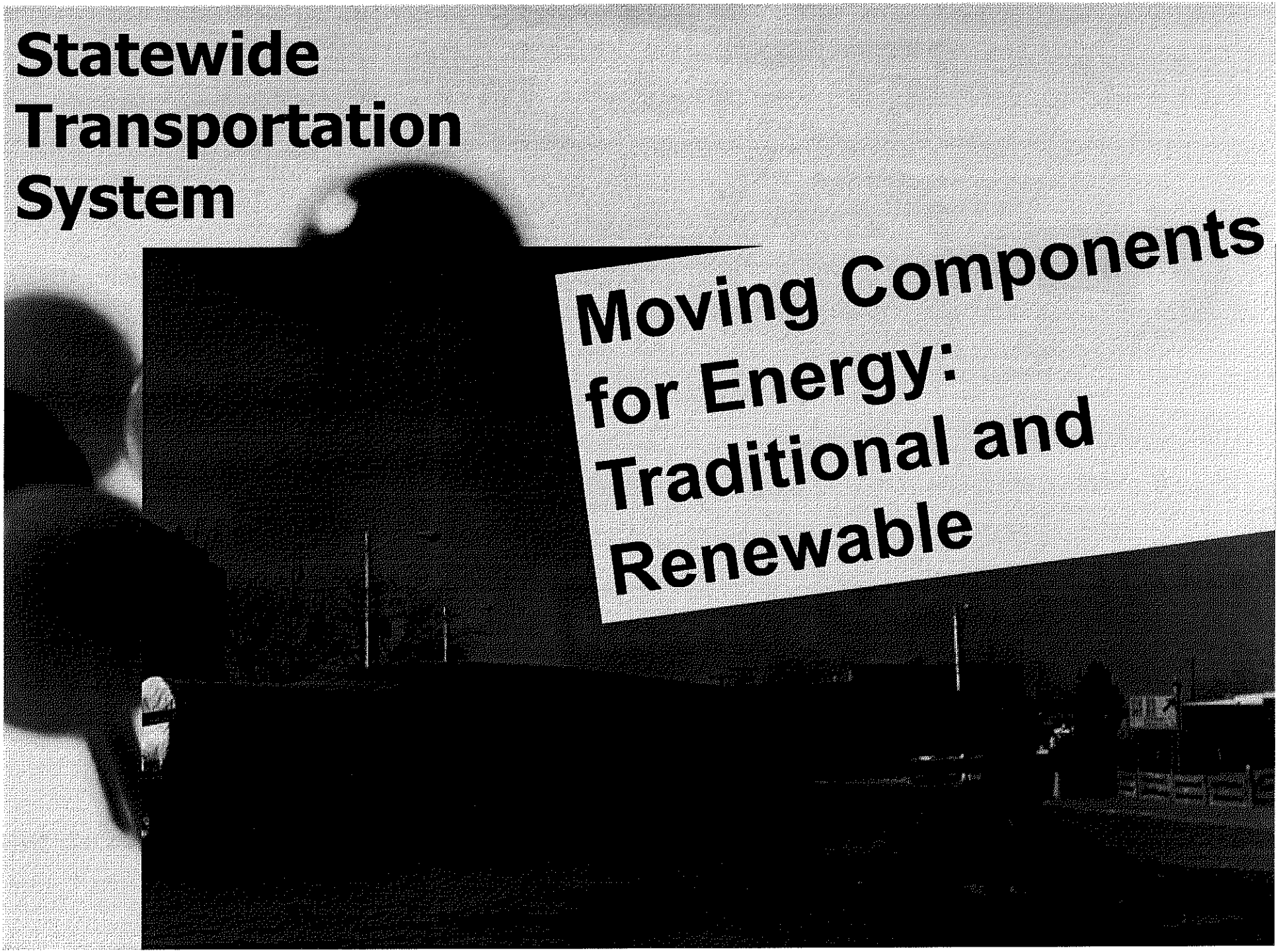
Getting That Product Just in Time

Statewide Transportation System

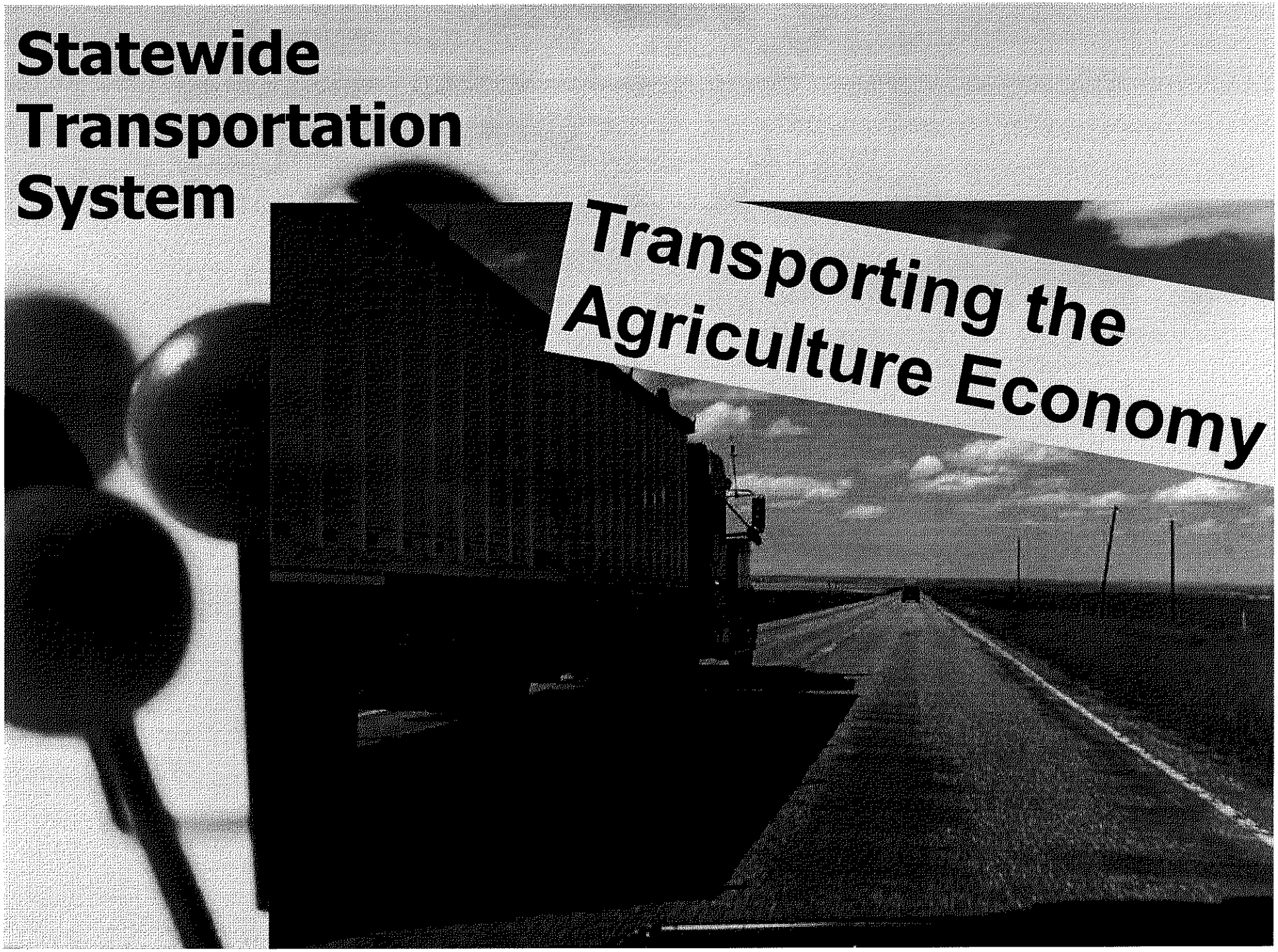
Exporting that Manufactured Good

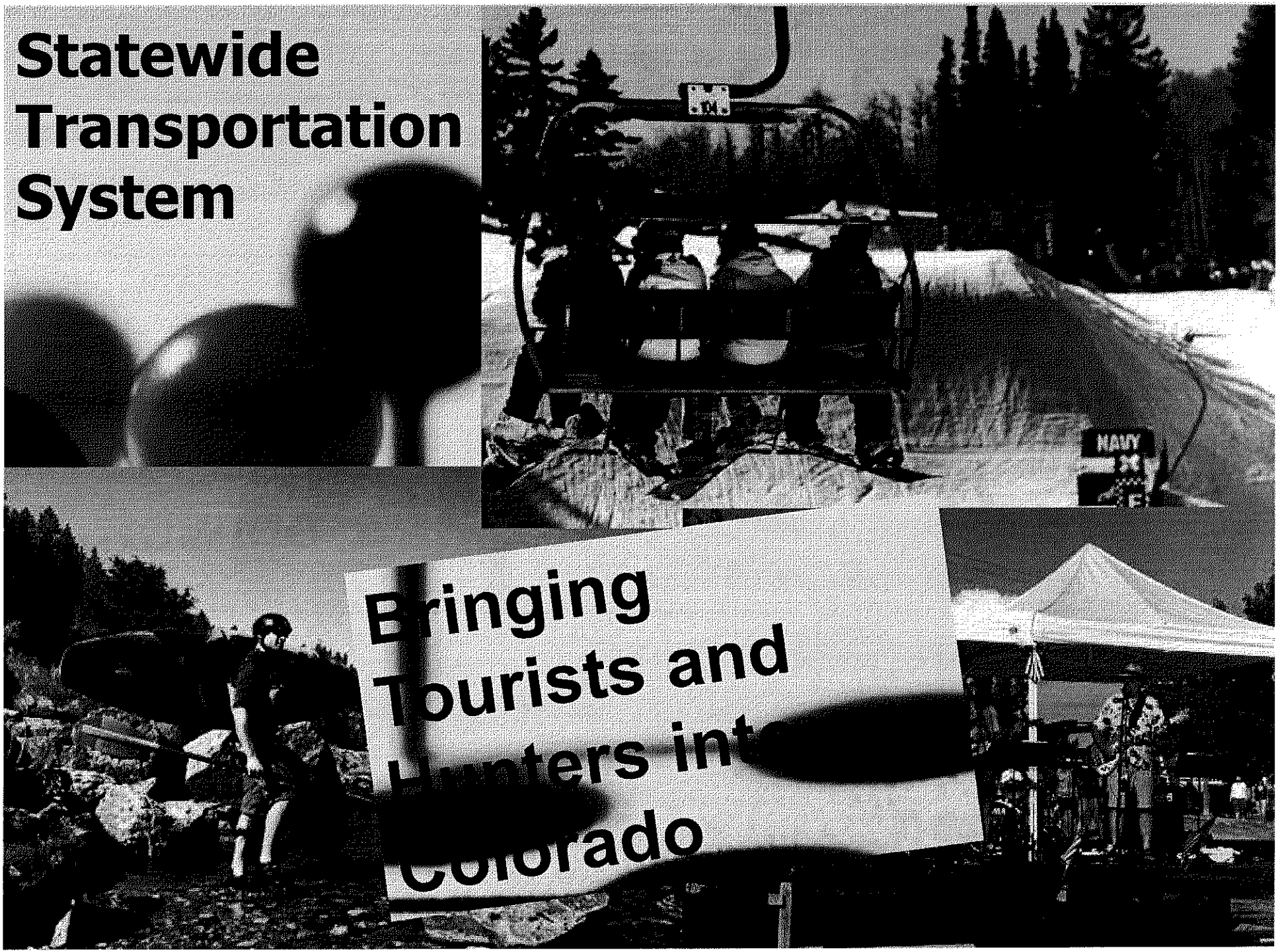


Statewide Transportation System

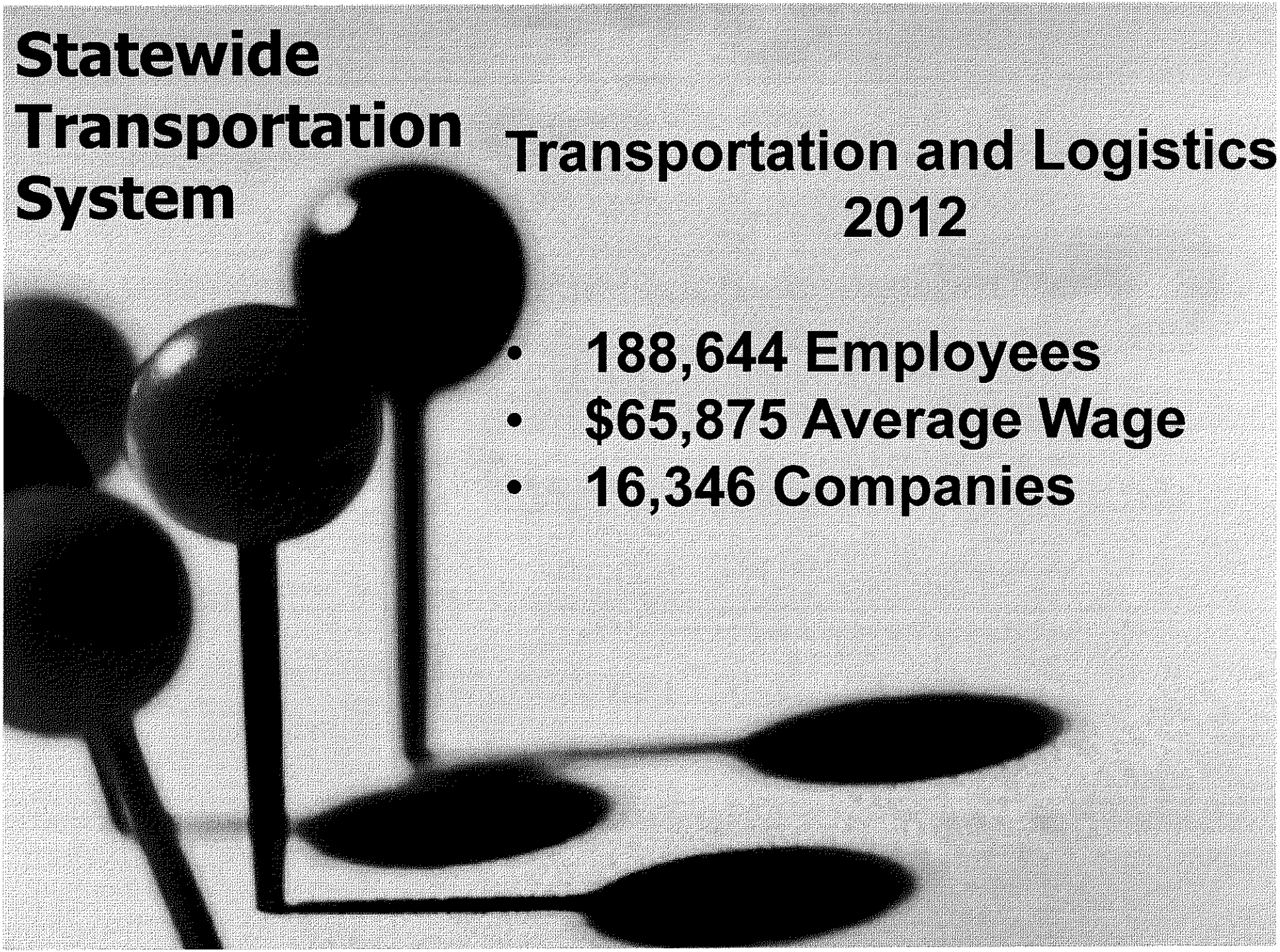


Statewide Transportation System




Statewide
Transportation
System
Bringing
Tourists and
Hunters int
Colorado

Statewide Transportation System



Transportation and Logistics 2012

- 188,644 Employees
- $65,875 Average Wage
- 16,346 Companies

Statewide Transportation System

General Freight Trucking	16,170
Wholesale Electronic Markets and Agents and Brokers	13,883
Professional and Commercial Equipment and Supplies Merchant Wholesalers	12,694
Grocery and Related Product Merchant Wholesalers	11,955
Couriers and Express Delivery Services	10,630
Machinery, Equipment, and Supplies Merchant Wholesalers	10,210
Specialized Freight Trucking	9,712
Miscellaneous Nondurable Goods Merchant Wholesalers	7,188
Miscellaneous Durable Goods Merchant Wholesalers	6,759
Electrical and Electronic Goods Merchant Wholesalers	6,570

Domestic Trade

Domestic Exports by Truck

ORIG	MODE	Value	2002	2011	2025	% Change
Colorado	Truck	Total Ton-Miles (millions)	29,135	26,114	39,965	37%
		Total Tons (Ktons)	153,157	156,951	235,443	54%
		Value ($millions)	125,275	131,865	213,690	71%

Canada Trade

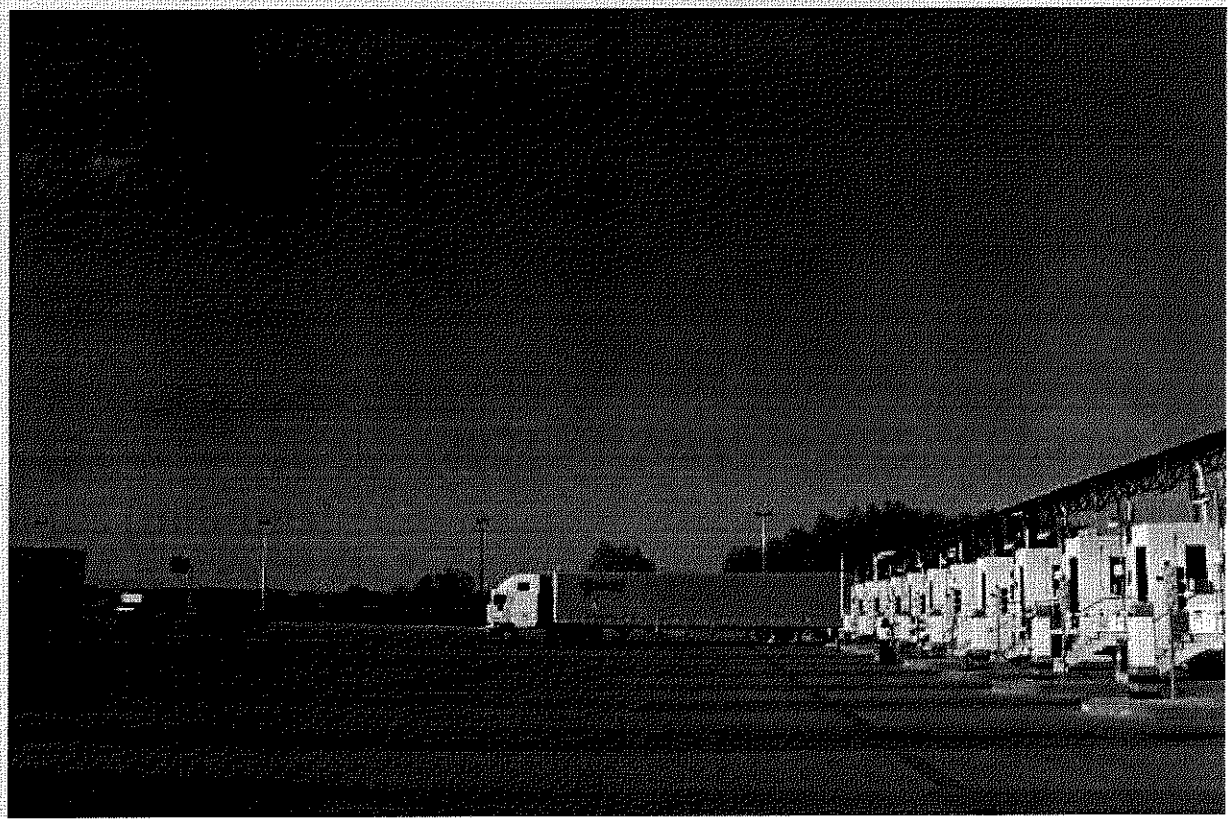
Colorado Exports to Canada by Truck

ORIG	MODE	Value	2002	2011	2025	% Change
Colorado	Truck	Total Ton-Miles (millions)	359	664	1,514	322%
		Total Tons (Ktons)	276	562	1,282	365%
		Value ($millions)	1,408	1,649	3,967	182%

Mexico Trade

Colorado Exports to Mexico by Truck

ORIG	MODE	Value	2002	2011	2025	% Change
Colorado	Truck	Total Ton-Miles (millions)	112	261	606	440%
		Total Tons (Ktons)	105	250	580	453%
		Value ($millions)	370	1,095	2,535	585%



US Trade with Canada and Mexico 2006 to 2011

- US total exports to NAFTA increased 31.3%
- US agricultural exports to NAFTA increased 56.9%
- P to P total exports to NAFTA increased 52.0%
- P to P ag. Exports to NAFTA increased 114.6%

COLORADO
DEPARTMENT OF AGRICULTURE

Impact of Canada and Mexico Ag Exports to Colorado Agriculture 2006 to 2011

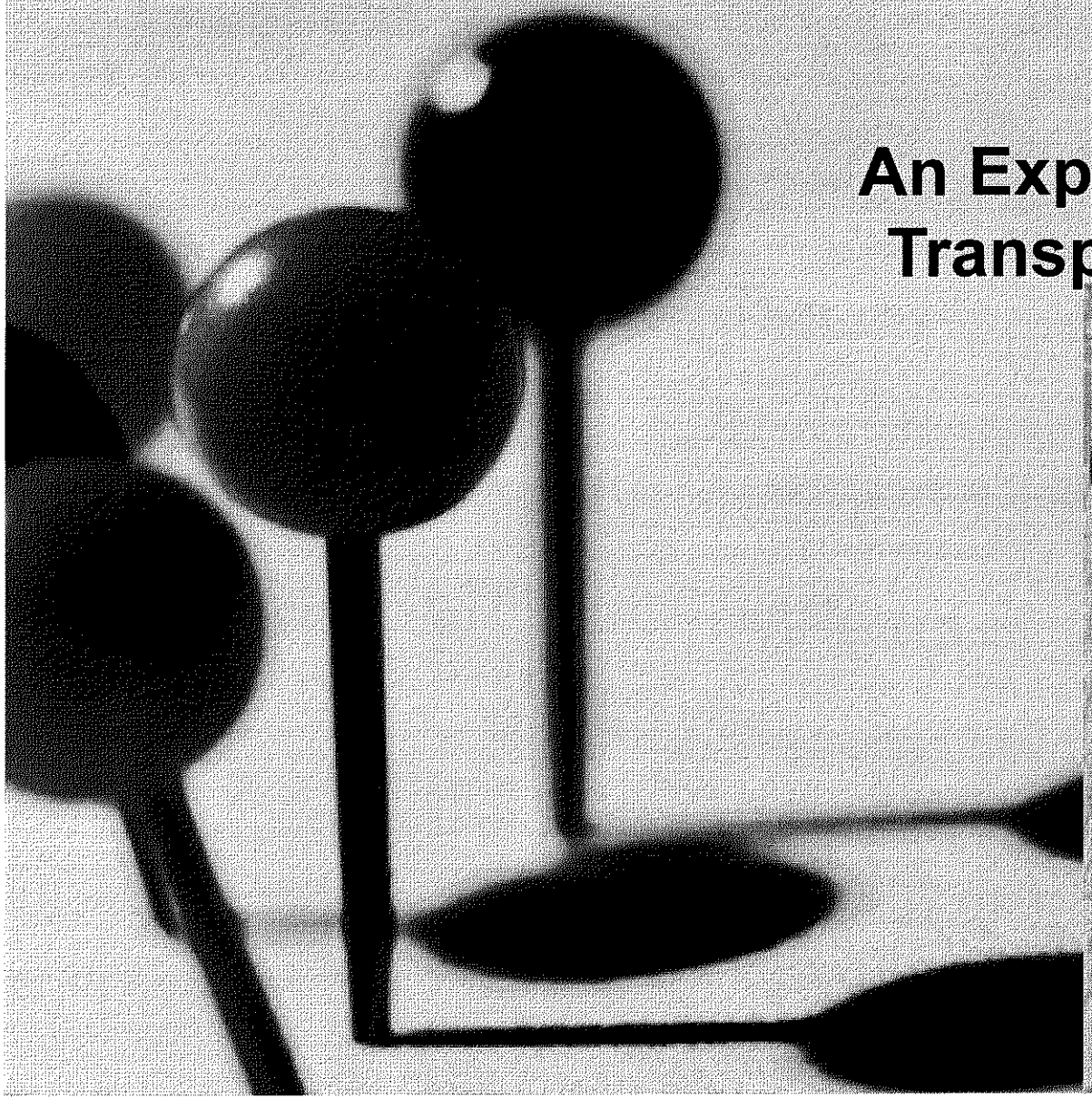
- All Colorado exports dropped 7.8% from 2006 to 2011
- Colorado's Agriculture exports increased 75.8%
- All Colorado exports to NAFTA dropped 27.2%
- Colorado Agricultural exports to NAFTA increased 32.9%
- Agriculture Exports equal 17.6% of Colorado's total exports and 28.6% of all state exports to NAFTA

COLORADO
DEPARTMENT OF AGRICULTURE

Colorado's Economic Growth

Requires

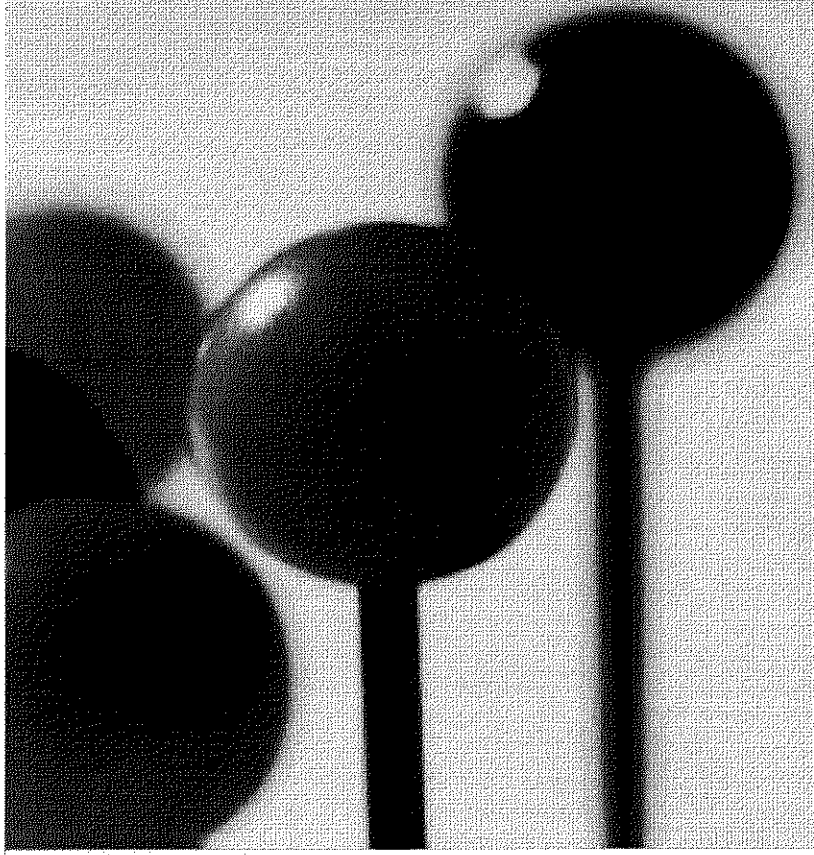
An Expanding Statewide Transportation System



An Expanding Statewide Transportation System

- Filling your Favorite Store Shelves
- Getting That Product Just in Time
- Exporting that Manufactured Good
- Moving Components for Energy: Traditional and Renewable
- Transporting the Agriculture Economy
- Bringing Tourists and Hunters into Colorado

Thank You ... Stay in Touch



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